

COMMONWEALTH DEBT MANAGEMENT

Management

The Office of Financial Management, Finance and Administration Cabinet has central responsibility for the issuance, management, review and approval of all debt issued by the Commonwealth and its agencies. Table I lists state agencies which currently are active issuing entities. OFM is also responsible for the coordination and monitoring of cash needs relative to debt activity, debt service payments and the development of a comprehensive long-term debt plan. The Office of Financial Management serves as primary staff to the State Property and Buildings Commission, the Kentucky Asset/Liability Commission, and the Kentucky Local Correctional Facilities Construction Authority.

Structure

The Commonwealth's indebtedness is classified as either appropriation supported debt or non-appropriation supported debt as displayed in Table II.

Appropriation supported debt carries the name of the Commonwealth and is either (i) a general obligation of the State, or (ii) a project revenue obligation of one of its debt-issuing agencies created by the Kentucky General Assembly to finance various projects which is subject to state appropriation for all or a portion of the debt service on the bonds.

General obligation bonds pledge the full faith, credit and taxing power of the Commonwealth for the repayment of the debt. The Kentucky Constitution requires voter approval by general referendum prior to the issuance of general obligation bonds in amounts exceeding \$500,000. Kentucky has not issued general obligation bonds since 1966. The Commonwealth has no general obligation bonds outstanding.

Project revenue notes and bonds are issued by various debt issuing authorities of the Commonwealth. The revenues produced by the projects funded by the debt are pledged as security for repayment of the debt. Project revenues are not a direct obligation of the Commonwealth. Project revenues are, in some cases, derived partially or solely from biennial appropriations of the General Assembly. In other cases, the direct revenues generated from the project funded constitute the entire source of payment.

Non-appropriation or moral obligation debt carries the name of the Commonwealth for the benefit and convenience of other entities within the state. This type of indebtedness is a special obligation of the issuer, secured and payable solely from the sources pledged for the payment thereof and do not constitute a debt, liability, obligation or a pledge of the faith and credit of the Commonwealth. The General Assembly does not intend to appropriate any funds to fulfill the financial obligations represented by these types of indebtedness. In the event of a shortfall the issuer covenants to request from the Governor and the General Assembly sufficient amounts to pay debt service.

Default Record

The Commonwealth has never defaulted in the payment of principal or interest on its general obligation indebtedness or its project revenue obligations.

TABLE I
ACTIVE DEBT ISSUING ENTITIES

ENTITY	STATUTORY AUTHORITY/ PURPOSE	DEBT LIMITATIONS	RATINGS*
State Property and Buildings Commission	KRS 56.450 Provide financing for capital construction projects and financing programs approved by the General Assembly.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/A+/AA-
Kentucky Asset/Liability Commission	KRS 56.860 Provide interim financing of capital projects and cash flow borrowings to meet working capital needs of the state.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly, exclusive of cash flow borrowings within a fiscal year.	Varies
Turnpike Authority of Kentucky	KRS 175.410-175.990 Construct, maintain, repair, and operate Turnpike projects, resource recovery roads and economic development roads.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Aa3/A+/AA-
The State Universities (consisting of nine)	KRS 56.495 Construct educational buildings and housing and dining facilities.	Cannot incur debt without prior approval of projects and appropriation of debt service by General Assembly.	Varies
Kentucky Housing Corporation	KRS 198A Make low interest mortgage loans and construction loans to increase the supply of housing for low and moderate income residents in the State.	Limited to \$ 2.5 billion of debt outstanding.	Aaa/AAA
Kentucky Infrastructure Authority	KRS 224A Provide financial assistance to local governments for the construction or refinancing of infrastructure facilities and to provide loans to industries for construction of pollution control facilities.	Revolving Fund programs cannot incur debt without appropriation of debt service by the General Assembly. Without legislative approval, other programs are limited to debt outstanding of \$500 million.	Aa3/A+/AA-
Kentucky Higher Education Student Loan Corporation	KRS 164A Make guaranteed student loans to residents of the state to attend post-secondary institutions and to make loans to students attending post-secondary schools within the state.	Limited to \$1.95 billion of debt outstanding; effective 7/15/02.	Aaa/AA-
School Facilities Construction Commission	KRS 157.611-157.665 Assist local school districts with the financing and construction of school buildings. Finance the construction of vocational education facilities.	Cannot incur debt without appropriation of debt service by General Assembly.	Aa3/A+/A
Kentucky Economic Development Finance Authority	KRS 154 Issue industrial revenue bonds on behalf of industries, hospitals, and commercial enterprises in the state. Provide low interest loans to developing businesses. Provide financing and tax credits to manufacturing entities expanding or locating facilities in the state.	None.	Varies
Kentucky Local Correctional Facilities Construction Authority	KRS 441.605-441.695 Provide an alternative method of constructing, improving, repairing and financing local jails.	Limited to the level of debt service supported by court fees pledged as repayment for the bonds.	AAA (Insured)

*Ratings, where applicable, include Moody's, Standard & Poors, and Fitch. Standard & Poor's rates the Kentucky Infrastructure Authority Moral Obligation Bonds A-.

Appropriation Supported Debt

TABLE III
DEBT SERVICE ON APPROPRIATION SUPPORTED
DEBT AND STATE REVENUE: 1978-2004
(000)

Fiscal Year	Total Revenue(\$)	Total Appropriated Debt Service (\$)	Percent Debt Service to Total Revenue (%)
1978	2,933,001	134,280	4.58
1979	3,342,742	134,770	4.03
1980	3,576,158	156,750	4.38
1981	3,827,187	165,540	4.33
1982	3,981,114	170,670	4.29
1983	4,176,377	184,890	4.43
1984	4,256,161	201,020	4.72
1985	4,672,445	233,907	5.01
1986	5,083,294	247,380	4.87
1987	5,340,693	247,420	4.63
1988	5,649,272	277,690	4.92
1989	6,019,893	291,891	4.85
1990	6,435,020	304,431	4.73
1991	7,442,083	314,664	4.23
1992	8,022,587	394,436	4.92
1993	8,489,899	394,763	4.65
1994	8,747,561	395,953	4.53
1995	9,920,700	424,646	4.28
1996	10,313,867	435,719	4.22
1997	10,936,974	459,559	4.20
1998	11,599,677	457,442	3.94
1999	11,767,969	460,078	3.91
2000	12,995,761	556,468	4.28
2001	13,271,902	553,149	4.17
2002	13,774,569	526,970	3.83
2003*	14,155,664	598,156	4.23
2004**	14,055,042	598,6284.26	

* Actual

** Estimated Revenues are calculated from Consensus Forecasting Group information released 10/10/03.

Table III reflects that all debt authorized by the 2003 General Assembly will be issued by June 30, 2004.

Debt service is shown only for that debt which will be repaid by an appropriation of the General Assembly. Debt of the Kentucky Housing Corporation, the Kentucky Higher Education Student Loan Corporation, the Kentucky Economic Development Finance Authority (Industrial Revenue Bonds), and the Kentucky Local Correctional Facilities Construction Authority is excluded. Only that portion of the School Facilities Construction Commission and the Kentucky Infrastructure Authority debt paid from state appropriation is included. Revenue is reported on a GAAP basis as opposed to a cash basis as is reported in certain budget reports.

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING					
					6/30/2004	INTEREST	6/30/2005	INTEREST				
Asset/Liability Commission												
General Fund Project Notes												
1999 1st Series	49,195,000	03/1999	03/2006	22,695,000	7,265,000	925,198	7,560,000	634,598				
2001 1st Series	37,450,000	02/2001	02/2008	27,865,000	5,075,000	1,302,245	5,315,000	1,062,470				
2002 1st Series	12,775,000	06/2002	11/2003	12,775,000	12,775,000	223,563	0	0				
SERIES TOTAL	99,420,000			63,335,000	25,115,000	2,451,005	12,875,000	1,697,068				
Agency Fund Project Notes												
2002 1st Series	6,360,000	06/2002	11/2003	6,360,000	6,360,000	111,300	0	0				
SERIES TOTAL	6,360,000			6,360,000	6,360,000	111,300	0	0				
AGENCY TOTAL	105,780,000			69,695,000	31,475,000	2,562,305	12,875,000	1,697,068				
State Property Buildings Commission												
General Fund Project												
26-2	28,414,001	10/1988	12/2003	508,351	508,351	1,036,649	0	0				
30-5	51,870,339	10/1988	12/2007	9,094,736	2,749,026	5,790,974	2,524,364	5,985,636				
31-4	31,461,208	10/1988	12/2004	1,600,633	1,088,022	2,291,978	512,611	1,177,389				
32-3	29,755,771	12/1990	12/2007	5,590,771	785,833	1,189,167	1,492,824	2,457,177				
54	156,825,000	07/1992	09/2004	18,135,000	8,840,000	763,620	9,295,000	260,260				
55	414,040,000	09/1993	09/2013	237,325,000	29,845,000	11,511,525	32,820,000	10,053,820				
56	59,300,000	07/1994	09/2004	4,995,000	2,430,000	206,685	2,565,000	70,538				
57	39,900,000	08/1995	11/2015	19,930,000	2,620,000	978,950	2,745,000	844,825				
58	7,625,000	08/1995	11/2007	3,770,000	660,000	237,935	705,000	191,349				
59	261,250,000	11/1995	11/2008	29,260,000	7,165,000	1,495,875	7,220,000	1,048,075				
60	44,110,000	05/1998	10/2017	37,580,000	820,000	1,975,324	280,000	1,951,226				
61	3,620,000	05/1998	10/2007	2,000,000	365,000	85,325	380,000	68,373				
62	31,550,000	03/1999	09/2014	30,650,000	235,000	1,370,226	245,000	1,361,104				
63	25,440,000	05/1999	11/2018	19,325,000	955,000	905,310	995,000	865,688				
64	125,455,000	09/1999	05/2018	65,365,000	5,000,000	3,413,604	5,240,000	3,174,554				
65	128,165,000	02/2000	02/2010	41,755,000	5,045,000	2,286,531	5,330,000	2,002,069				
67	126,920,000	09/2000	09/2019	106,750,000	4,950,000	5,371,309	4,795,000	5,157,538				
68	155,410,000	10/2000	10/2015	82,160,000	5,460,000	7,068,205	5,730,000	6,785,699				
68-2	47,060,000	01/2001	10/2020	47,060,000	0	0	0	0				
69A	422,935,000	03/2001	08/2021	405,835,000	7,970,000	20,770,156	10,170,000	20,352,694				
69B	22,870,000	07/2001	08/2011	22,870,000	8,785,000	911,550	1,860,000	645,425				
69C	27,030,000	08/2001	08/2007	26,665,000	4,860,000	1,185,225	5,090,000	936,475				
69D	39,320,000	06/2002	08/2012	39,320,000	0	2,162,600	0	2,162,600				
71	152,860,000	08/2001	08/2015	85,920,000	4,960,000	4,094,160	5,200,000	3,863,735				
72	223,730,000	10/2001	10/2021	191,445,000	1,225,000	10,015,520	0	9,997,145				
74	305,145,000	01/2002	02/2022	295,995,000	8,585,000	14,796,224	12,720,000	14,536,616				
76	66,815,000	02/2002	08/2021	66,740,000	185,000	3,614,370	190,000	3,608,745				
SERIES TOTAL	3,028,876,319			1,897,644,491	116,091,232	105,528,997	118,104,798	99,558,753				
Agency Fund Project												
66	54,870,000	06/2000	05/2020	49,385,000	2,040,000	2,681,023	2,145,000	2,579,023				
70	10,620,000	03/2001	05/2021	9,910,000	380,000	445,140	395,000	431,840				
75	7,075,000	01/2002	05/2021	6,670,000	260,000	297,746	265,000	291,116				
SERIES TOTAL	72,565,000			65,965,000	2,680,000	3,423,909	2,805,000	3,301,979				
Road Fund Project												
73	90,240,000	11/2001	11/2014	46,590,000	3,095,000	4,240,485	3,175,000	4,142,255				
73-2	41,270,000	04/2002	11/2021	41,270,000	0	0	0	0				
SERIES TOTAL	131,510,000			87,860,000	3,095,000	4,240,485	3,175,000	4,142,255				
AGENCY TOTAL	3,232,951,319			2,051,469,491	121,866,232	113,193,391	124,084,798	107,002,986				

Turnpike Authority

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
7,870,000	324,638	0	0	0	0	0	0
5,550,000	824,500	5,830,000	547,000	6,095,000	283,800	0	0
0	0	0	0	0	0	0	0
13,420,000	1,149,138	5,830,000	547,000	6,095,000	283,800	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
13,420,000	1,149,138	5,830,000	547,000	6,095,000	283,800	0	0
0	0	0	0	0	0	0	0
1,622,155	4,317,845	1,493,468	4,426,532	705,723	2,254,277	0	0
0	0	0	0	0	0	0	0
1,393,560	2,556,440	1,300,913	2,649,087	617,642	1,357,358	0	0
0	0	0	0	0	0	0	0
31,665,000	8,522,590	31,570,000	6,989,165	31,100,000	5,243,825	80,325,000	7,971,225
0	0	0	0	0	0	0	0
2,895,000	703,825	1,880,000	582,570	1,980,000	481,220	7,810,000	1,841,275
750,000	141,328	795,000	87,826	860,000	30,100	0	0
6,650,000	692,913	0	431,813	0	431,813	8,225,000	215,906
295,000	1,938,429	315,000	1,924,546	330,000	1,909,546	35,540,000	4,661,912
400,000	50,233	415,000	30,976	440,000	10,560	0	0
255,000	1,351,351	265,000	1,340,949	275,000	1,329,945	29,375,000	4,866,849
1,035,000	823,173	1,085,000	777,444	1,130,000	728,285	14,125,000	4,683,060
5,495,000	2,920,144	5,775,000	2,640,906	6,070,000	2,343,644	37,785,000	15,386,619
5,630,000	1,705,264	5,945,000	1,387,344	6,260,000	1,075,231	13,545,000	1,119,021
5,010,000	4,941,828	5,250,000	4,700,458	5,515,000	4,433,170	81,230,000	30,031,351
6,025,000	6,487,051	6,330,000	6,166,888	6,665,000	5,818,080	51,950,000	16,995,334
0	0	0	0	0	0	47,060,000	20,898,145
10,675,000	19,858,778	11,225,000	19,308,256	14,855,000	18,639,444	350,940,000	114,622,374
1,945,000	550,300	2,035,000	460,975	1,605,000	376,138	6,640,000	684,000
5,340,000	675,725	5,560,000	431,025	5,815,000	159,913	0	0
9,930,000	1,889,525	10,520,000	1,327,150	11,145,000	731,363	7,725,000	856,213
5,420,000	3,625,760	5,675,000	3,385,610	5,900,000	3,121,673	58,765,000	13,129,933
0	9,997,145	0	9,997,145	0	9,997,145	190,220,000	95,690,214
15,550,000	13,871,311	18,370,000	13,095,341	14,770,000	12,313,580	226,000,000	82,828,533
195,000	3,602,970	200,000	3,596,795	205,000	3,589,855	65,765,000	39,429,643
118,175,715	91,223,925	116,004,381	85,738,802	116,243,365	76,376,163	1,313,025,000	455,911,606
2,255,000	2,470,700	2,370,000	2,355,695	2,495,000	2,233,640	38,080,000	14,073,210
410,000	417,521	425,000	402,146	440,000	385,678	7,860,000	2,894,518
275,000	282,835	285,000	273,348	295,000	262,660	5,290,000	1,967,708
2,940,000	3,171,056	3,080,000	3,031,189	3,230,000	2,881,978	51,230,000	18,935,435
3,295,000	4,033,063	3,390,000	3,907,725	3,545,000	3,747,411	30,090,000	10,207,018
0	0	0	0	0	0	41,270,000	18,640,890
3,295,000	4,033,063	3,390,000	3,907,725	3,545,000	3,747,411	71,360,000	28,847,908
124,410,715	98,428,044	122,474,381	92,677,716	123,018,365	83,005,551	1,435,615,000	503,694,949

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004	PRINCIPAL	INTEREST	6/30/2005
Economic Development								
1992	250,493,659	10/1992	12/2009	42,551,906	30,515,127	6,515,808	1,385,245	1,544,755
1993	570,540,000	04/1993	06/2010	186,079,042	44,900,000	10,287,783	28,335,000	7,908,083
1995	237,890,000	04/1995	06/2015	123,600,000	5,485,000	7,558,154	5,765,000	7,272,934
2000	179,825,000	11/2000	06/2015	94,390,000	3,585,000	8,358,089	3,685,000	8,196,764
2001A	152,960,000	02/2001	06/2015	152,960,000	0	8,100,281	0	8,100,281
2001B	60,475,000	02/2001	06/2019	60,475,000	0	0	0	0
SERIES TOTAL	1,452,183,659			660,055,948	84,485,127	40,820,114	39,170,245	33,022,816
Resource Recovery								
1985	309,961,262	07/1985	06/2009	68,446,344	27,365,000	9,114,532	32,120,000	6,399,319
1987	257,989,380	05/1987	06/2006	26,001,513	1,137,100	1,142,837	601,110	0
SERIES TOTAL	567,950,641			94,447,857	28,502,100	10,257,369	32,721,110	6,399,319
Toll Road								
1986	226,385,000	07/1986	06/2007	28,174,075	0	548,600	18,980,000	509,550
SERIES TOTAL	226,385,000			28,174,075	0	548,600	18,980,000	509,550
AGENCY TOTAL	2,246,519,300			782,677,880	112,987,227	51,626,083	90,871,355	39,931,685
School Facilities Construction Commission								
School Commission Participation								
ADAIR CO SCH DIST	421,454	08/1994	08/2014	300,886	18,656	16,450	19,663	15,444
ADAIR CO SCH DIST	1,435,452	03/1999	03/2012	1,257,066	118,627	52,254	123,194	47,687
ADAIR CO SCH DIST	1,735,109	09/2000	09/2020	1,627,708	57,952	81,535	60,985	78,502
ALLEN CO SCH DIST	321,598	04/1997	04/2017	256,185	12,846	13,512	13,521	12,838
ALLEN CO SCH DIST	601,610	04/2003	04/2023	601,610	24,634	20,487	23,021	19,994
ANCHORAGE IND SCH DIST	216,554	01/1997	06/2009	155,253	24,251	7,381	25,221	6,289
ANCHORAGE IND SCH DIST	168,587	06/1998	06/2011	114,195	12,255	4,974	12,776	4,453
ANDERSON CO SCH DIST	853,873	08/1994	08/2006	155,563	36,549	7,757	37,067	5,677
ANDERSON CO SCH DIST	79,443	11/1994	11/2005	11,016	3,442	593	3,666	370
ANDERSON CO SCH DIST	1,790,000	10/1998	10/2018	1,530,000	70,000	60,719	75,000	58,018
ANDERSON CO SCH DIST	1,635,477	10/1998	03/2011	1,079,720	159,720	41,468	160,000	35,559
ANDERSON CO SCH DIST	392,178	12/2000	12/2020	367,715	14,477	18,024	12,861	17,340
ANDERSON CO SCH DIST	625,396	10/2002	08/2014	615,028	11,864	17,810	12,050	17,625
ASHLAND IND SCH DIST	536,694	12/1992	12/2005	185,339	58,494	8,383	61,718	5,159
ASHLAND IND SCH DIST	1,418,835	05/1999	05/2019	1,215,908	54,116	54,957	56,281	52,792
ASHLAND IND SCH DIST	201,601	04/2001	02/2012	169,599	16,034	6,831	16,660	6,206
AUGUSTA IND (KISTA) SCH DI	477,125	05/1999	12/2018	413,670	18,036	18,977	18,809	18,203
AUGUSTA IND SCH DIST	107,052	04/1996	12/2015	81,260	4,525	4,068	4,758	3,836
AUGUSTA IND SCH DIST	189,005	04/2001	08/2010	155,213	16,818	6,006	17,452	5,372
BALLARD CO (KISTA) SCH DI	253,000	06/1999	12/2018	219,000	10,000	10,050	10,000	9,630
BALLARD CO SCH DIST	1,281,105	11/1998	12/2010	912,260	98,718	34,516	102,747	30,487
BALLARD CO SCH DIST	660,000	02/2002	02/2022	635,000	25,000	28,258	25,000	27,145
BALLARD CO SCH DIST	65,208	10/2002	02/2013	60,703	4,647	1,984	4,748	1,881
BARBOURVILLE IND SCH DIS	75,923	11/1997	11/2017	62,774	2,993	3,036	3,133	2,896
BARBOURVILLE IND SCH DIS	213,648	11/1997	04/2010	153,276	18,822	7,123	19,689	6,258
BARDSTOWN IND SCH DIST	124,771	08/1993	06/2013	75,427	5,971	3,937	6,257	3,651
BARDSTOWN IND SCH DIST	401,203	07/1998	05/2012	283,018	26,201	12,736	27,379	11,557
BARDSTOWN IND SCH DIST	383,884	04/2000	04/2020	346,597	13,340	17,882	14,014	17,209
BARREN CO SCH DIST	2,885,394	03/1993	03/2004	140,518	140,518	6,815	0	0
BARREN CO SCH DIST	708,416	08/1996	08/2016	564,639	28,118	29,746	29,531	28,334
BARREN CO SCH DIST	2,027,891	08/1998	08/2018	1,746,191	78,233	79,263	81,629	75,866
BARREN CO SCH DIST	1,857,781	11/2002	03/2013	1,828,228	32,063	53,334	179,957	52,773
BATH CO SCH DIST	185,000	09/1996	09/2016	155,000	5,000	8,415	10,000	8,040

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1,106,534	1,398,466	0	0	0	0	9,545,000	0
29,870,000	6,377,993	31,515,000	4,735,143	51,065,000	3,001,818	394,042	123,042
15,280,000	6,970,271	46,035,000	6,160,431	33,605,000	3,168,156	17,430,000	4,155,994
3,810,000	8,027,254	7,820,000	7,851,041	8,250,000	6,687,926	67,240,000	16,332,323
0	8,100,281	0	8,100,281	0	8,100,281	152,960,000	23,792,338
0	0	0	0	0	729,073	60,475,000	28,576,415
50,066,534	30,874,265	85,370,000	26,846,896	92,920,000	21,687,255	308,044,042	72,980,111
0	3,389,100	0	0	0	0	8,961,344	0
24,263,303	11,106,191	0	0	0	0	0	0
24,263,303	14,495,291	0	0	0	0	8,961,344	0
9,069,000	0	125,075	0	0	0	0	0
9,069,000	0	125,075	0	0	0	0	0
83,398,837	45,369,556	85,495,075	26,846,896	92,920,000	21,687,255	317,005,386	72,980,111

20,743	14,363	21,905	13,201	23,157	11,950	196,762	40,853
127,999	42,883	133,119	37,763	138,577	32,305	615,550	67,978
64,177	75,311	67,536	71,952	71,070	68,418	1,305,988	469,741
14,231	12,128	14,978	11,381	15,764	10,594	184,845	52,382
23,482	19,534	23,951	19,064	24,478	18,537	482,044	163,189
26,543	5,129	27,687	3,882	24,938	2,553	26,613	1,331
13,319	3,910	13,891	3,337	14,503	2,726	47,451	4,236
39,511	3,514	42,436	1,199	0	0	0	0
3,908	127	0	0	0	0	0	0
75,000	55,186	80,000	52,221	85,000	49,024	1,145,000	277,502
170,000	29,559	170,000	23,099	105,000	16,554	315,000	24,485
16,425	16,608	15,180	15,818	14,110	15,086	294,662	104,235
12,259	17,415	16,580	17,129	66,168	16,167	496,107	56,329
65,127	1,750	0	0	0	0	0	0
58,588	50,485	61,049	48,024	63,674	45,399	922,200	277,603
17,325	5,540	18,018	4,847	18,740	4,126	82,822	8,639
19,626	17,387	20,489	16,524	21,411	15,602	315,299	91,846
5,002	3,592	5,258	3,336	5,528	3,066	56,189	12,560
18,138	4,687	18,878	3,946	19,668	3,156	64,259	4,213
10,000	9,205	11,000	8,753	11,000	8,272	167,000	48,815
106,941	26,293	111,306	21,928	115,849	17,385	376,699	23,004
25,000	26,033	25,000	24,920	25,000	23,808	510,000	187,123
4,852	1,777	4,989	1,641	5,128	1,501	36,339	4,449
3,285	2,743	3,445	2,584	3,613	2,416	46,305	12,451
20,595	5,352	21,542	4,404	22,532	3,414	50,096	3,600
6,570	3,338	6,899	3,009	7,258	2,650	42,472	7,069
28,611	10,325	29,899	9,037	31,244	7,692	139,684	16,060
14,722	16,501	15,465	15,757	16,246	14,976	272,810	101,861
0	0	0	0	0	0	0	0
31,022	26,843	32,605	25,260	34,312	23,553	409,051	108,362
85,174	72,322	88,895	68,601	92,849	64,647	1,319,411	371,501
183,466	49,264	187,594	45,136	192,284	40,446	1,052,864	110,786
10,000	7,540	10,000	7,040	10,000	6,510	110,000	30,985

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03

AGENCY

SERIES

TITLE

	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004	PRINCIPAL INTEREST	6/30/2005	PRINCIPAL INTEREST
BATH CO SCH DIST	1,833,562	12/1997	10/2009	1,120,644	155,084	47,512	161,310	40,511
BATH CO SCH DIST	343,345	09/1998	09/2018	292,343	14,280	11,745	16,038	11,138
BATH CO SCH DIST	584,139	02/2003	09/2007	584,139	114,398	8,520	115,232	6,467
BELL CO SCH DIST	195,000	12/1988	12/2008	85,000	10,000	6,020	15,000	5,100
BELL CO SCH DIST	2,234,172	09/1993	11/2007	984,180	179,960	40,239	187,542	31,970
BELL CO SCH DIST	1,431,083	05/1998	09/2011	1,218,296	119,061	50,343	124,139	45,266
BELL CO SCH DIST	2,505,121	11/2000	11/2020	2,349,018	84,105	116,032	88,418	111,719
BELLEVUE IND SCH DIST	303,506	04/2003	04/2023	303,506	12,743	10,115	11,742	9,879
BELLEVUE IND SCH DIST	218,406	05/1998	05/2018	180,448	8,623	8,387	9,011	7,999
BELLEVUE IND SCH DIST	347,268	08/2000	08/2020	325,489	11,664	16,473	12,214	15,923
BEREA IND SCH DIST	199,728	06/2003	09/2012	199,728	19,539	3,151	18,267	3,849
BEREA IND SCH DIST	46,044	07/1996	07/2016	36,397	1,911	1,917	2,010	1,819
BEREA IND SCH DIST	138,500	10/1997	11/2009	88,286	11,081	3,759	11,546	3,267
BEREA IND SCH DIST	165,784	06/1998	06/2018	135,725	6,766	6,263	7,045	5,986
BEREA IND SCH DIST	567,330	07/2000	07/2020	532,131	18,964	27,714	19,937	26,741
BOONE CO SCH DIST	289,930	05/2003	05/2023	289,930	10,395	11,597	10,102	11,181
BOONE CO SCH DIST	2,760,000	12/1993	11/2008	1,340,000	195,000	61,329	205,000	51,578
BOONE CO SCH DIST	188,598	12/1993	06/2006	52,143	16,641	2,308	17,369	1,580
BOONE CO SCH DIST	1,517,212	06/1997	06/2017	1,193,856	61,650	58,610	66,856	55,604
BOONE CO SCH DIST	3,044,943	09/1997	08/2010	2,097,976	218,091	95,178	224,755	85,214
BOONE CO SCH DIST	2,853,703	09/1999	09/2019	2,572,266	101,945	128,768	106,479	124,234
BOURBON CO SCH DIST	1,968,989	09/2002	02/2013	1,811,541	168,317	52,017	171,145	48,651
BOURBON CO SCH DIST	358,155	05/1980	05/2005	65,000	30,000	4,680	35,000	2,520
BOURBON CO SCH DIST	439,534	06/1994	06/2006	60,319	19,057	3,330	20,070	2,301
BOURBON CO SCH DIST	2,106,163	01/1998	11/2010	1,398,084	209,321	52,978	218,046	44,269
BOURBON CO SCH DIST	288,641	06/1998	06/2018	237,479	11,493	10,820	11,981	10,331
BOURBON CO SCH DIST	1,501,409	03/2000	03/2020	1,355,840	51,996	71,460	54,492	68,965
BOURBON CO SCH DIST	283,668	09/2002	06/2014	276,520	4,919	9,204	5,000	9,123
BOYD CO SCH DIST	1,891,430	01/2000	01/2020	1,707,778	64,867	92,641	68,110	89,397
BOYD CO SCH DIST	425,000	09/1996	09/2016	335,000	20,000	17,715	20,000	16,715
BOYD CO SCH DIST	1,707,793	11/1997	10/2017	1,159,688	119,099	51,482	125,545	46,037
BOYLE CO SCH DIST	208,000	09/1999	09/2019	1,875,000	75,000	92,499	75,000	89,161
BOYLE CO SCH DIST	250,000	09/1994	09/2014	180,000	10,000	10,200	10,000	9,665
BOYLE CO SCH DIST	558,879	08/1997	08/2017	465,595	22,887	22,007	24,486	20,941
BOYLE CO SCH DIST	406,342	01/1998	06/2009	273,247	40,763	11,112	42,395	9,482
BRACKEN CO SCH DIST	1,764,117	03/2001	03/2021	1,640,884	61,223	73,858	63,948	71,134
BRACKEN CO SCH DIST	466,203	12/1996	12/2008	269,904	39,191	12,015	42,631	10,051
BRACKEN CO SCH DIST	187,000	12/1996	12/2016	148,000	8,000	7,587	8,000	7,203
BREATHITT CO SCH DIST	198,716	02/1999	02/2019	170,959	7,572	7,693	7,913	7,352
BREATHITT CO SCH DIST	1,040,572	02/1998	08/2009	669,122	83,639	26,974	87,098	23,345
BREATHITT CO SCH DIST	1,015,412	11/1998	03/2012	713,006	67,292	29,178	69,984	26,487
BRECKINRIDGE CO SCH DIST	845,338	11/2001	08/2005	622,309	206,709	13,492	208,462	8,302
BRECKINRIDGE CO SCH DIST	1,571,234	02/1994	02/2014	1,039,433	73,988	50,463	77,503	46,949
BULLITT CO SCH DIST	794,347	05/1999	05/2019	681,271	30,345	30,816	31,589	29,572
BULLITT CO SCH DIST	1,885,000	10/1993	10/2004	405,000	200,000	12,455	205,000	4,203
BULLITT CO SCH DIST	228,624	05/1996	05/2016	171,918	9,980	9,397	10,498	8,878
BULLITT CO SCH DIST	1,525,000	06/1996	06/2006	530,000	170,000	24,740	175,000	16,920
BULLITT CO SCH DIST	945,194	09/1996	09/2016	743,708	39,027	34,641	40,884	32,782
BULLITT CO SCH DIST	337,510	04/2001	09/2008	258,735	37,190	9,696	41,499	8,196
BULLITT CO SCH DIST	3,131,213	07/2001	05/2012	2,623,269	250,236	104,377	258,744	95,869
BULLITT CO SCH DIST	461,857	02/2003	08/2014	461,857	32,068	12,088	30,926	11,734
BUTLER CO SCH DIST	254,737	05/1992	05/2012	150,007	13,421	9,398	14,226	8,593

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
167,480	33,153	178,508	25,324	184,556	17,018	273,706	10,723
18,414	10,449	16,414	9,753	7,414	9,276	219,784	55,760
116,252	5,020	117,855	3,351	120,402	1,204	0	0
15,000	3,983	15,000	2,850	15,000	1,710	15,000	570
196,673	23,325	205,184	14,284	214,821	4,833	0	0
129,465	39,940	135,053	34,351	140,953	28,451	569,625	48,998
92,953	107,184	97,719	102,417	102,731	97,406	1,883,092	673,211
11,960	9,662	12,181	9,441	12,406	9,215	242,474	81,849
9,416	7,593	9,840	7,169	10,282	6,727	133,276	36,817
12,788	15,348	13,405	14,732	14,064	14,073	261,354	99,148
18,683	3,433	19,107	3,008	19,543	2,573	104,589	5,989
2,095	1,716	2,200	1,609	2,345	1,494	25,836	6,854
12,035	2,748	12,552	2,201	13,094	1,624	27,978	1,351
7,350	5,683	7,668	5,367	8,000	5,037	98,896	27,800
20,000	25,743	21,985	24,693	23,113	23,566	428,132	164,503
10,506	10,777	10,926	10,357	11,363	9,920	236,638	82,614
215,000	41,288	230,000	30,385	235,000	18,875	260,000	6,500
18,133	816	0	0	0	0	0	0
67,915	52,345	71,225	49,034	74,698	45,562	851,512	224,230
235,959	74,730	246,742	63,505	257,140	51,599	915,289	72,724
111,326	119,386	116,512	114,202	122,060	108,653	2,013,944	700,381
175,955	44,800	176,584	40,401	185,047	35,545	934,493	94,681
0	0	0	0	0	0	0	0
21,192	1,197	0	0	0	0	0	0
227,155	35,143	236,098	25,646	148,418	17,763	359,046	18,155
12,490	9,822	13,021	9,291	13,575	8,738	174,919	48,348
57,162	66,295	59,963	63,494	62,960	60,495	1,069,267	413,490
5,105	9,018	28,175	8,891	36,920	8,116	196,401	26,446
71,516	85,992	75,092	82,416	78,846	78,661	1,349,347	540,743
20,000	15,715	20,000	14,715	20,000	13,675	235,000	62,598
132,414	40,167	139,744	33,838	147,536	27,087	495,350	67,341
80,000	85,634	85,000	81,796	90,000	77,639	1,470,000	491,727
10,000	9,120	15,000	8,425	15,000	7,578	120,000	25,455
26,178	19,794	22,999	18,670	24,954	17,561	344,091	90,281
44,091	7,786	45,853	6,022	47,746	4,131	52,399	2,161
66,794	68,288	69,766	65,316	72,871	62,211	1,306,282	449,779
44,066	7,970	43,852	5,860	48,156	3,652	52,008	1,248
8,000	6,819	9,000	6,411	9,000	5,959	106,000	27,056
8,269	6,996	8,641	6,624	9,030	6,235	129,534	37,661
90,695	19,567	94,437	15,633	98,378	11,487	214,875	9,561
72,784	23,687	75,695	20,776	78,723	17,748	348,528	37,357
207,138	2,848	0	0	0	0	0	0
81,184	43,267	85,040	39,411	89,080	35,372	632,638	114,071
32,884	28,277	34,282	26,879	35,739	25,422	516,432	156,344
0	0	0	0	0	0	0	0
11,197	8,332	12,042	7,750	12,298	7,124	115,903	29,860
185,000	8,695	0	0	0	0	0	0
42,865	30,803	44,959	28,706	47,195	26,471	528,778	112,188
40,568	6,555	44,695	4,839	47,448	2,961	47,335	994
268,059	86,554	278,112	76,502	288,958	65,655	1,279,160	139,292
36,152	11,303	45,624	10,651	30,010	9,929	287,077	37,590
15,000	7,725	15,000	6,795	15,000	5,857	77,360	12,485

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BUTLER CO SCH DIST	1,413,988	02/1996	05/2010	1,138,478	143,038	52,100	149,105	46,021
BUTLER CO SCH DIST	761,654	07/1996	08/2016	610,047	29,622	32,868	31,298	31,193
BUTLER CO SCH DIST	889,514	04/1998	03/2011	823,338	88,277	36,482	92,028	32,730
BUTLER CO SCH DIST	762,054	06/2000	07/2020	715,054	25,265	37,839	26,550	36,556
CALDWELL CO SCH DIST	564,393	07/1994	07/2006	83,275	20,188	4,171	22,014	2,969
CALDWELL CO SCH DIST	680,865	01/1998	06/2011	571,307	61,308	23,923	63,821	21,409
CALDWELL CO SCH DIST	2,639,350	01/1998	08/2009	1,820,000	270,000	69,725	285,000	58,483
CALDWELL CO SCH DIST	251,202	06/2000	06/2020	205,630	15,336	10,886	11,707	10,134
CALDWELL CO SCH DIST	381,476	11/2002	07/2014	373,010	6,698	12,135	6,804	12,029
CALLOWAY CO (KISTA) SCH	1,230,000	09/2000	06/2020	1,095,000	40,000	59,375	45,000	57,375
CALLOWAY CO SCH DIST	665,987	08/1993	08/2013	435,220	30,000	21,296	33,974	19,815
CALLOWAY CO SCH DIST	86,479	06/1996	06/2016	65,891	3,583	3,727	3,780	3,530
CALLOWAY CO SCH DIST	2,235,000	03/1998	10/2009	1,565,000	250,000	63,739	260,000	52,836
CALLOWAY CO SCH DIST	1,811,140	06/2002	06/2022	1,743,522	67,255	74,431	66,262	71,740
CAMPBELL CO (KISTA) SCH D	370,000	10/1999	06/2019	317,000	13,000	16,905	14,000	16,300
CAMPBELL CO SCH DIST	201,375	08/1995	08/2015	151,623	8,638	7,783	9,086	7,336
CAMPBELL CO SCH DIST	699,786	08/1996	08/2016	554,915	28,539	29,190	29,969	27,760
CAMPBELL CO SCH DIST	1,150,000	10/1998	10/2018	985,000	45,000	39,955	45,000	38,245
CAMPBELL CO SCH DIST	332,290	03/2003	02/2014	332,290	28,325	9,403	26,925	9,692
CAMPBELLSVILLE IND SCH DI	191,435	02/1995	02/2015	137,282	8,289	8,008	8,735	7,563
CAMPBELLSVILLE IND SCH DI	211,120	12/1997	12/2017	174,514	8,363	8,308	8,748	7,923
CARLISLE CO SCH DIST	398,150	06/1994	06/2014	264,900	18,700	15,474	19,500	14,464
CARLISLE CO SCH DIST	628,866	02/1996	05/2008	284,717	53,295	12,711	54,024	10,420
CARLISLE CO SCH DIST	165,000	09/1996	09/2016	135,000	5,000	7,450	5,000	7,200
CARLISLE CO SCH DIST	65,758	11/1996	11/2016	51,232	3,345	2,665	4,001	2,469
CARROLL CO SCH DIST	195,908	09/1993	09/2013	129,684	9,511	6,492	9,969	6,035
CARROLL CO SCH DIST	525,089	08/1997	08/2017	436,439	20,051	20,510	20,942	19,619
CARROLL CO SCH DIST	804,800	08/1998	07/2010	685,594	73,590	27,585	76,710	24,465
CARROLL CO SCH DIST	755,686	10/1999	10/2019	681,134	27,040	34,249	28,214	33,075
CARTER CO SCH DIST	596,244	01/1993	01/2004	28,800	28,800	1,512	0	0
CARTER CO SCH DIST	3,693,536	12/1993	02/2009	2,670,881	395,041	131,327	412,585	112,761
CARTER CO SCH DIST	100,853	01/1996	01/2016	75,673	2,519	3,739	1,902	3,624
CARTER CO SCH DIST	1,622,847	04/1998	05/2011	1,310,000	140,000	58,613	145,000	52,593
CARTER CO SCH DIST	3,198,679	02/1999	02/2019	2,748,155	121,422	122,629	126,825	117,225
CARTER CO SCH DIST	393,162	10/2001	01/2013	381,199	5,789	13,903	36,260	13,744
CASEY CO SCH DIST	856,593	11/1993	12/2006	315,212	73,084	12,325	76,156	9,153
CASEY CO SCH DIST	594,645	08/1996	08/2016	470,582	24,239	24,993	25,417	23,814
CASEY CO SCH DIST	1,490,000	12/1998	12/2018	1,280,000	60,000	53,848	60,000	51,538
CASEY CO SCH DIST	950,977	05/2001	05/2021	886,621	31,272	41,671	35,052	40,201
CASEY CO SCH DIST	734,430	10/2002	03/2015	681,129	51,077	20,565	52,100	19,543
CAVERNA IND SCH DIST	329,035	02/2001	12/2009	310,194	39,051	11,477	40,543	9,984
CAVERNA IND SCH DIST	110,899	10/2002	12/2012	100,744	9,356	2,613	9,516	2,453
CHRISTIAN CO SCH DIST	2,535,000	01/1994	07/2007	1,410,000	260,000	57,070	270,000	45,540
CHRISTIAN CO SCH DIST	950,337	07/1995	07/2015	713,601	44,588	36,628	49,548	34,379
CHRISTIAN CO SCH DIST	965,769	07/1997	07/2017	802,589	37,824	39,380	39,764	37,440
CHRISTIAN CO SCH DIST	2,936,505	08/1997	06/2011	2,617,722	290,695	126,650	304,054	113,278
CHRISTIAN CO SCH DIST	5,081,003	07/2001	07/2021	4,909,883	177,571	209,438	184,266	202,744
CLARK CO SCH DIST	525,303	01/1994	08/2008	366,876	56,756	15,147	57,013	12,658
CLARK CO SCH DIST	255,000	09/1996	09/2016	195,000	10,000	10,243	10,000	9,743
CLARK CO SCH DIST	1,307,856	06/2001	05/2012	1,172,363	111,869	46,206	115,673	42,403
CLAY CO SCH DIST	118,030	07/1996	07/2016	92,956	4,982	4,877	5,227	4,619
CLAY CO SCH DIST	387,491	02/1997	09/2009	355,759	44,174	16,214	45,869	14,087

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
155,783	39,460	160,361	32,606	168,496	25,390	361,695	26,753
33,165	29,420	35,996	27,518	38,997	25,456	440,969	114,344
95,985	28,773	100,113	24,646	104,518	20,241	342,417	31,860
27,924	35,181	29,371	33,734	30,892	32,212	575,052	225,412
19,143	1,796	21,930	625	0	0	0	0
66,438	18,792	69,162	16,068	72,066	13,164	238,512	20,700
300,000	46,490	305,000	34,088	210,000	23,425	450,000	19,283
13,328	9,549	19,787	8,876	19,489	7,867	125,983	50,843
6,932	11,902	7,084	11,749	37,656	11,167	307,836	40,373
45,000	55,125	50,000	52,875	50,000	50,375	865,000	346,300
35,000	18,168	35,000	16,444	39,357	14,585	261,889	41,001
3,987	3,322	4,211	3,099	4,447	2,863	45,883	12,595
275,000	41,231	290,000	28,835	190,000	18,180	300,000	11,888
69,850	69,090	67,802	66,296	76,681	63,584	1,395,672	514,646
14,000	15,621	15,000	14,942	16,000	14,192	245,000	88,227
9,562	6,860	10,062	6,360	10,593	5,828	103,682	23,086
31,491	26,239	33,106	24,624	34,831	22,899	396,979	104,113
50,000	36,415	50,000	34,465	55,000	32,390	740,000	183,620
27,463	9,153	28,013	8,604	28,679	7,939	192,885	26,818
9,204	7,093	9,729	6,569	10,283	6,014	91,042	23,041
9,150	7,521	9,572	7,099	10,012	6,659	128,669	33,953
20,000	13,391	20,000	12,271	22,900	11,131	163,800	35,687
57,832	8,043	58,992	5,440	60,574	2,756	0	0
5,000	6,950	10,000	6,575	10,000	6,038	100,000	27,025
5,066	2,226	1,743	2,044	582	1,982	36,495	8,203
10,000	5,548	10,000	5,043	10,000	4,528	80,204	13,822
22,356	18,661	23,896	17,625	25,529	16,507	323,665	83,735
80,001	21,174	83,433	17,742	87,057	14,118	284,803	18,721
29,507	31,782	30,927	30,362	32,415	28,873	533,031	185,440
0	0	0	0	0	0	0	0
432,037	93,163	453,553	71,561	477,200	48,883	500,465	25,023
1,631	3,536	1,744	3,461	2,252	3,381	65,625	15,440
155,000	46,358	160,000	39,615	165,000	32,495	545,000	50,830
132,470	111,582	138,365	105,687	144,521	99,530	2,084,552	600,305
37,293	12,710	38,459	11,545	39,756	10,247	223,642	27,559
79,157	5,755	86,815	1,997	0	0	0	0
26,681	22,550	28,036	21,195	29,497	19,735	336,712	90,732
65,000	49,083	65,000	46,483	70,000	43,783	960,000	251,121
34,154	38,554	38,360	36,949	37,863	35,146	709,920	256,035
53,141	18,501	54,364	17,279	55,777	15,866	414,670	57,986
42,146	8,381	43,866	6,661	45,656	4,870	98,932	4,035
9,699	2,270	9,915	2,054	10,171	1,798	52,087	4,154
280,000	33,300	295,000	20,363	305,000	6,863	0	0
51,150	31,937	54,427	29,323	41,251	26,900	472,637	108,010
41,803	35,401	43,947	33,257	46,201	31,004	593,050	157,687
318,333	98,987	333,454	83,866	349,401	67,861	1,021,785	100,980
191,260	195,749	198,620	188,389	206,543	180,485	3,951,623	1,379,511
59,509	10,051	62,271	7,311	63,953	4,471	67,374	1,516
10,000	9,243	10,000	8,743	10,000	8,225	145,000	38,021
119,837	38,239	124,391	33,685	129,242	28,834	571,351	60,952
5,399	4,345	5,690	4,054	5,911	3,747	65,747	17,074
48,343	11,849	50,583	9,487	53,001	6,981	113,789	5,750

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CLAY CO SCH DIST	1,214,663	05/2003	02/2014	1,214,663	107,715	23,484	99,692	29,158
CLINTON CO SCH DIST	253,007	02/1996	02/2016	188,112	10,811	9,332	11,275	8,867
CLINTON CO SCH DIST	169,655	08/1997	08/2017	140,636	6,600	6,882	6,895	6,589
CLINTON CO SCH DIST	2,871,956	10/1998	06/2012	2,447,798	234,009	93,493	242,434	85,069
CLINTON CO SCH DIST	450,218	03/1999	03/2019	386,359	17,144	17,000	17,897	16,245
CLOVERPORT IND (KISTA) S	331,802	05/1999	12/2018	287,825	12,511	13,204	13,348	12,661
CLOVERPORT IND SCH DIST	460,000	12/1986	12/2006	140,000	30,000	8,735	35,000	6,475
CLOVERPORT IND SCH DIST	135,138	09/1989	09/2009	68,205	7,881	4,499	8,433	3,928
CLOVERPORT IND SCH DIST	45,780	09/1995	09/2015	34,059	1,853	1,682	1,931	1,589
CORBIN IND SCH DIST	227,435	07/1996	07/2016	182,146	9,109	9,827	9,623	9,312
CORBIN IND SCH DIST	38,922	02/1998	04/2011	33,475	3,545	1,506	3,705	1,347
CORBIN IND SCH DIST	305,000	03/2000	03/2020	275,000	10,000	15,400	10,000	14,840
CORBIN IND SCH DIST	293,891	03/2001	03/2021	274,231	10,527	12,406	11,499	11,996
COVINGTON IND SCH DIST	325,132	06/1993	06/2005	32,783	15,980	1,688	16,803	865
COVINGTON IND SCH DIST	685,072	08/1997	08/2008	432,569	62,423	18,675	65,329	15,768
COVINGTON IND SCH DIST	2,625,753	02/1998	12/2006	1,200,654	277,804	42,805	289,143	31,466
COVINGTON IND SCH DIST	497,117	05/1998	05/2018	412,075	18,613	19,208	19,404	18,417
COVINGTON IND SCH DIST	278,480	01/1999	11/2010	197,087	21,300	7,621	22,170	6,751
COVINGTON IND SCH DIST	723,271	06/1999	06/2019	623,074	26,966	30,186	28,139	29,013
COVINGTON IND SCH DIST	190,582	11/2002	06/2013	188,888	2,858	5,952	2,915	5,895
CRITTENDEN CO SCH DIST	992,273	09/1992	06/2005	201,251	97,901	10,971	103,350	5,684
CRITTENDEN CO SCH DIST	649,261	02/1998	12/2010	440,342	46,887	18,156	48,887	16,157
CRITTENDEN CO SCH DIST	347,800	04/1998	04/2018	286,087	13,759	13,330	14,351	12,739
CRITTENDEN CO SCH DIST	1,323,572	10/2001	10/2021	1,276,685	48,074	51,096	49,353	49,816
CRITTENDEN CO SCH DIST	275,597	01/2003	06/2013	255,091	21,899	7,908	23,844	7,229
CUMBERLAND CO SCH DIST	706,335	03/1996	12/2006	290,131	67,716	10,763	69,997	7,871
CUMBERLAND CO SCH DIST	127,067	09/1996	09/2016	103,546	3,892	5,568	3,846	5,374
CUMBERLAND CO SCH DIST	813,185	02/1998	12/2010	543,175	58,097	22,189	60,529	19,757
DANVILLE IND SCH DIST	290,000	11/1988	11/2008	129,879	18,015	8,907	19,312	7,554
DANVILLE IND SCH DIST	423,968	06/1994	06/2014	279,408	19,823	16,239	20,929	15,188
DANVILLE IND SCH DIST	2,192,703	07/1998	07/2018	1,886,013	85,000	82,658	88,875	79,094
DANVILLE IND SCH DIST	125,144	06/1999	06/2019	106,886	4,706	5,031	4,590	4,838
DAVIESS CO SCH DIST	340,177	01/1992	01/2004	17,327	17,327	1,005	0	0
DAVIESS CO SCH DIST	5,891,904	11/1993	08/2007	3,000,415	546,584	122,447	574,236	97,502
DAVIESS CO SCH DIST	214,752	08/1995	08/2015	161,841	9,257	8,204	9,752	7,710
DAVIESS CO SCH DIST	481,230	04/1997	04/2017	384,943	19,114	20,361	20,117	19,357
DAVIESS CO SCH DIST	4,545,280	06/1998	06/2011	3,343,928	401,718	143,828	416,395	127,156
DAVIESS CO SCH DIST	205,104	03/2002	12/2011	201,856	3,320	7,539	21,986	7,204
DAWSON SPRINGS IND (KIS)	130,000	10/1999	06/2019	111,000	5,000	5,919	4,000	5,686
DAWSON SPRINGS IND SCH	461,004	03/1992	03/2005	94,821	45,706	5,452	49,115	2,824
DAWSON SPRINGS IND SCH	231,550	06/1994	06/2014	156,675	10,615	8,996	11,212	8,398
DAYTON IND SCH DIST	178,524	05/1995	05/2015	126,969	7,735	7,177	8,137	6,774
DAYTON IND SCH DIST	753,963	03/1998	09/2010	494,531	58,622	20,629	61,168	18,083
DAYTON IND SCH DIST	899,711	06/1999	06/2019	774,180	34,306	35,536	35,712	34,130
EDMONSON CO SCH DIST	1,326,081	08/1997	04/2005	386,924	186,139	17,612	200,785	9,236
EDMONSON CO SCH DIST	1,064,428	12/1998	10/2010	840,215	91,501	31,074	94,952	27,624
EDMONSON CO SCH DIST	1,309,522	08/1999	08/2019	1,177,360	47,906	56,637	50,050	54,506
ELIZABETHTOWN IND SCH DI	76,772	04/1987	04/2007	23,278	5,290	1,490	5,628	1,151
ELIZABETHTOWN IND SCH DI	246,954	07/1993	07/2004	23,860	11,642	875	12,218	299
ELIZABETHTOWN IND SCH DI	113,437	02/1996	02/2016	85,008	4,755	4,127	4,975	3,908
ELIZABETHTOWN IND SCH DI	329,414	07/1996	07/2016	261,285	13,292	14,028	13,960	13,361
ELIZABETHTOWN IND SCH DI	498,632	07/1998	07/2018	429,681	19,149	19,221	19,981	18,390

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
101,686	27,164	103,719	25,130	105,795	23,056	696,056	77,043
11,771	8,371	12,302	7,841	12,873	7,269	129,080	32,055
7,225	6,258	7,595	5,888	7,984	5,498	104,337	28,419
251,283	76,220	260,706	66,797	270,483	57,020	1,188,883	121,129
18,685	15,458	19,508	14,636	20,366	13,777	292,759	82,814
13,420	12,093	14,319	11,496	15,061	10,849	219,166	63,864
35,000	4,025	40,000	1,400	0	0	0	0
9,023	3,317	9,655	2,663	10,331	1,963	22,882	1,629
2,306	1,482	2,195	1,366	2,385	1,246	23,389	4,541
10,169	8,768	10,744	8,193	11,352	7,585	131,149	34,377
3,872	1,180	4,046	1,006	4,229	824	14,078	1,295
10,000	14,280	10,000	13,720	15,000	13,160	220,000	87,920
12,505	11,547	13,553	11,060	9,695	10,477	216,452	78,511
0	0	0	0	0	0	0	0
68,405	12,692	71,645	9,453	79,219	5,925	85,548	2,032
299,160	19,700	334,547	6,858	0	0	0	0
21,997	17,573	21,714	16,616	22,148	15,671	308,199	87,123
23,074	5,846	24,016	4,904	24,997	3,924	81,530	5,232
29,391	27,761	30,729	26,424	32,158	24,995	475,691	154,633
20,641	5,837	21,158	5,321	21,739	4,739	119,577	12,816
0	0	0	0	0	0	0	0
50,996	14,047	53,225	11,819	55,578	9,465	184,769	12,800
14,968	12,122	15,627	11,463	16,314	10,775	211,068	59,826
50,795	48,376	52,408	46,762	54,209	44,962	1,021,846	343,624
23,908	6,490	26,442	5,749	25,043	4,929	133,955	12,265
75,017	4,826	77,401	1,625	0	0	0	0
6,581	5,114	6,841	4,778	6,928	4,420	75,458	20,236
63,063	17,224	65,753	14,534	68,608	11,679	227,125	15,726
20,722	6,082	22,256	4,481	23,903	2,773	25,671	950
22,121	14,058	23,405	12,842	24,788	11,519	168,342	38,094
92,642	75,326	96,615	71,352	100,813	67,155	1,422,068	385,087
4,785	4,643	4,989	4,440	5,206	4,223	82,610	26,412
0	0	0	0	0	0	0	0
598,948	71,105	625,453	43,556	655,194	14,742	0	0
10,272	7,189	10,821	6,641	11,262	6,067	110,477	23,743
21,173	18,301	22,285	17,189	23,455	16,019	278,799	79,547
435,732	109,668	454,781	91,149	473,506	71,594	1,161,796	87,297
22,644	6,545	23,417	5,773	24,276	4,914	106,213	9,213
5,000	5,492	6,000	5,250	5,000	4,950	86,000	30,918
0	0	0	0	0	0	0	0
11,857	7,754	12,539	7,072	13,259	6,351	97,193	20,470
8,569	6,343	9,031	5,880	9,528	5,384	83,969	20,566
63,879	15,370	66,746	12,504	69,749	9,502	174,367	10,449
37,212	32,630	38,775	31,067	40,442	29,400	587,733	180,533
0	0	0	0	0	0	0	0
98,605	23,970	102,451	20,124	106,500	16,075	346,206	21,520
52,262	52,255	42,348	50,128	56,669	47,862	928,125	304,028
5,988	791	6,372	408	0	0	0	0
0	0	0	0	0	0	0	0
5,203	3,679	5,443	3,440	6,037	3,189	58,595	14,019
14,684	12,637	15,467	11,853	16,293	11,027	187,589	50,658
20,885	17,485	21,869	16,502	22,898	15,472	324,899	86,832

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
ELIZABETHTOWN IND SCH DI	161,309	03/2003	07/2013	161,309	4,189	3,070	3,611	3,648
ELLIOTT CO SCH DIST	1,608,689	07/1998	11/2009	1,018,494	137,442	40,478	143,273	34,653
ELLIOTT CO SCH DIST	1,230,927	12/1998	12/2018	1,056,571	48,328	45,150	50,358	43,114
ELLIOTT CO SCH DIST	1,228,187	02/2003	09/2014	1,228,187	221,969	22,755	201,358	18,252
EMINENCE IND SCH DIST	29,136	05/1996	05/2016	21,925	1,224	1,173	1,285	1,113
EMINENCE IND SCH DIST	519,990	07/2000	07/2020	487,696	17,361	25,278	18,223	24,415
ERLANGER-ELSMERE IND (KI)	115,873	06/1999	12/2018	100,087	4,365	4,598	4,553	4,411
ERLANGER-ELSMERE IND SC	191,186	05/1995	05/2015	135,569	8,312	7,550	8,727	7,135
ERLANGER-ELSMERE IND SC	302,231	05/1998	05/2018	248,651	11,910	11,495	12,446	10,959
ERLANGER-ELSMERE IND SC	2,093,096	02/1999	02/2019	1,787,083	80,725	77,975	83,833	74,867
ESTILL CO SCH DIST	355,175	06/1994	06/2006	55,209	17,421	3,094	18,379	2,136
ESTILL CO SCH DIST	488,788	08/1995	08/2007	314,875	56,974	14,188	60,004	11,365
ESTILL CO SCH DIST	785,966	07/1996	08/2016	628,372	31,703	34,079	33,496	32,286
ESTILL CO SCH DIST	205,479	05/2003	06/2014	205,479	3,225	7,173	3,841	6,557
FAIRVIEW IND SCH DIST	104,999	09/1996	09/2016	76,754	4,650	4,196	4,593	3,954
FAIRVIEW IND SCH DIST	1,024,054	11/1999	11/2019	926,685	35,946	46,355	37,927	44,674
FAYETTE CO SCH DIST	1,819,559	07/1992	07/2004	183,947	89,444	7,657	94,503	2,599
FAYETTE CO SCH DIST	3,756,277	05/1995	11/2007	2,122,181	395,451	93,817	413,100	74,109
FAYETTE CO SCH DIST	14,025,599	12/1995	10/2010	9,423,460	1,389,060	454,796	1,471,052	383,191
FAYETTE CO SCH DIST	887,191	08/1998	08/2018	765,149	34,055	33,810	35,623	32,243
FAYETTE CO SCH DIST	1,325,944	09/1999	09/2019	1,199,514	46,539	61,422	48,925	59,035
FAYETTE CO SCH DIST	1,083,757	04/2002	07/2012	1,056,165	16,913	38,715	17,328	38,299
FLEMING CO SCH DIST	400,180	01/1998	06/2017	307,000	16,000	15,903	16,000	15,151
FLEMING CO SCH DIST	1,049,376	12/1999	12/2019	946,270	37,264	47,347	39,730	45,633
FLEMING CO SCH DIST	252,612	02/2003	03/2015	252,612	18,895	7,508	18,831	6,647
FLOYD CO SCH DIST	390,911	03/2002	03/2022	377,579	17,950	15,755	13,758	15,306
FLOYD CO (KISTA) SCH DIST	2,380,000	06/2001	06/2021	2,205,000	80,000	98,081	90,000	94,881
FLOYD CO SCH DIST	1,994,514	06/1994	06/2005	189,343	92,194	10,177	97,149	5,222
FLOYD CO SCH DIST	383,087	09/1994	09/2004	34,030	16,560	1,382	17,470	472
FLOYD CO SCH DIST	3,400,000	05/1995	05/2015	2,468,581	144,934	133,878	152,730	126,342
FLOYD CO SCH DIST	1,279,698	05/1996	05/2016	946,373	51,897	50,730	57,175	47,954
FLOYD CO SCH DIST	1,222,675	12/1996	02/2008	644,275	120,062	29,315	122,022	23,852
FLOYD CO SCH DIST	1,340,646	04/1997	04/2017	1,062,438	53,661	57,419	56,211	54,870
FLOYD CO SCH DIST	12,875,000	05/1998	12/2009	8,110,000	1,085,000	371,181	1,140,000	318,338
FLOYD CO SCH DIST	1,655,000	04/2001	04/2021	1,540,000	60,000	68,409	60,000	66,249
FLOYD CO SCH DIST	1,312,685	04/2001	04/2011	1,061,829	115,831	42,080	120,116	37,794
FLOYD CO SCH DIST	1,604,403	11/2002	03/2015	1,577,642	26,913	51,307	27,371	50,849
FLOYD CO SCH DIST	1,179,783	06/2003	10/2013	1,179,783	106,987	21,262	100,379	24,120
FRANKFORT IND SCH DIST	1,919,381	09/1996	04/2009	938,497	191,106	45,263	201,677	36,377
FRANKFORT IND SCH DIST	359,222	12/2002	10/2012	355,225	35,510	9,784	35,844	8,749
FRANKLIN CO SCH DIST	471,667	02/1995	03/2015	336,458	21,385	19,345	22,535	18,196
FRANKLIN CO SCH DIST	3,372,720	12/1996	08/2010	2,298,698	305,587	100,781	321,443	86,122
FRANKLIN CO SCH DIST	983,809	05/1997	05/2017	752,910	40,449	39,513	43,182	37,410
FRANKLIN CO SCH DIST	2,845,000	01/1999	01/2019	2,445,000	110,000	105,890	115,000	101,710
FRANKLIN CO SCH DIST	49,187	07/2000	07/2020	46,089	1,660	2,352	1,740	2,271
FRANKLIN CO SCH DIST	207,000	12/2002	08/2010	203,000	25,000	5,715	24,000	4,980
FRANKLIN CO SCH DIST	1,130,480	05/2003	05/2023	1,130,480	43,113	37,590	43,975	36,728
FT. THOMAS IND SCH DIST	139,805	07/1992	07/2012	89,550	6,710	5,443	7,126	5,013
FT. THOMAS IND SCH DIST	100,000	09/1996	09/2016	70,000	5,000	3,648	5,000	3,398
FT. THOMAS IND SCH DIST	292,737	02/1998	06/2007	134,632	30,899	5,655	32,197	4,357
FT. THOMAS IND SCH DIST	675,235	11/1998	08/2011	492,595	49,447	18,608	45,000	16,779
FT. THOMAS IND SCH DIST	2,047,699	04/2000	04/2020	1,854,764	70,101	97,375	74,144	93,695

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
16,245	3,531	16,461	3,315	16,735	3,040	104,068	9,046
149,501	28,503	155,958	22,012	159,005	15,319	273,315	10,486
52,399	40,995	54,640	38,787	55,327	36,519	795,519	210,581
205,430	15,453	207,929	12,093	211,606	8,025	179,895	21,475
1,348	1,049	1,415	983	1,488	910	15,165	4,014
19,144	23,494	20,125	22,512	21,157	21,480	391,686	150,360
4,750	4,213	4,960	4,004	5,182	3,782	76,277	22,319
9,177	6,685	9,663	6,199	10,190	5,672	89,500	21,534
13,006	10,399	13,591	9,813	14,203	9,202	183,495	50,550
87,144	71,556	90,630	68,070	94,345	64,354	1,350,406	395,290
19,409	1,106	0	0	0	0	0	0
62,392	8,335	66,180	5,121	69,325	1,733	0	0
35,390	30,392	37,391	28,390	39,506	26,276	450,886	119,342
3,918	6,480	24,512	6,402	5,378	5,850	164,605	21,268
4,841	3,706	4,948	3,449	4,867	3,179	52,855	14,984
39,732	42,868	41,820	40,931	44,259	38,843	727,001	245,831
0	0	0	0	0	0	0	0
433,630	53,470	430,000	32,419	450,000	10,969	0	0
1,559,128	303,649	1,637,047	219,749	1,720,937	131,602	1,646,236	69,655
37,263	30,603	38,978	28,887	40,773	27,093	578,457	153,190
51,433	56,526	54,072	53,889	56,844	51,116	941,701	327,599
116,406	36,324	120,073	32,656	124,167	28,562	661,278	66,527
17,000	14,383	18,000	13,567	19,000	12,667	221,000	63,054
41,342	43,788	43,100	41,846	45,051	39,796	739,783	255,775
19,114	6,365	19,449	6,030	19,861	5,617	156,462	21,889
14,964	14,921	16,554	14,450	13,533	13,870	300,820	107,613
90,000	91,281	95,000	87,681	100,000	83,881	1,750,000	631,506
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
160,932	118,400	169,561	110,031	178,812	101,045	1,661,612	375,025
58,385	44,895	56,154	41,771	60,752	38,767	662,010	171,365
128,875	18,300	134,115	12,436	139,201	6,334	0	0
58,937	52,144	61,854	49,226	64,978	46,103	766,797	232,008
1,195,000	262,881	1,260,000	203,000	1,325,000	138,375	2,105,000	94,375
65,000	64,029	65,000	61,510	70,000	58,910	1,220,000	440,758
124,680	33,230	129,543	28,367	134,595	23,315	437,064	36,627
148,245	50,288	151,729	46,805	155,750	42,784	1,067,634	145,450
101,896	22,603	103,488	21,011	105,344	19,156	661,689	57,435
212,240	26,797	223,289	16,450	52,790	5,509	57,395	2,870
41,263	7,631	40,362	6,447	39,850	5,284	162,396	10,286
23,746	16,985	25,040	15,691	26,417	14,313	217,335	53,826
332,248	70,761	345,204	54,840	351,796	38,461	642,420	34,279
48,708	35,164	16,271	32,632	60,460	31,785	543,840	158,963
120,000	97,110	125,000	92,310	130,000	87,310	1,845,000	537,815
1,825	2,186	1,915	2,096	2,011	2,000	36,938	14,036
23,000	4,275	23,000	3,585	27,000	2,835	81,000	3,705
44,855	35,849	45,752	34,951	46,667	34,036	906,118	304,435
7,572	4,553	8,045	4,065	8,548	3,545	51,549	8,621
5,000	3,148	5,000	2,898	5,000	2,644	45,000	11,468
33,549	3,005	37,987	1,595	0	0	0	0
49,673	14,920	50,000	12,939	55,000	10,839	243,475	19,914
78,407	89,802	82,934	85,686	90,752	81,332	1,458,426	543,737

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	Maturity DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
FULTON CO (KISTA) SCH DIS	223,408	08/1997	12/2016	181,526	8,672	9,353	7,300	8,970
FULTON CO (KISTA) SCH DIS	241,000	07/2000	06/2020	218,000	8,000	12,621	9,000	12,221
FULTON CO SCH DIST	1,258,363	09/1998	03/2009	654,890	136,253	27,296	143,595	21,709
FULTON CO SCH DIST	149,998	09/2002	06/2013	137,227	11,563	5,146	11,996	4,712
FULTON IND SCH DIST	811,362	02/1998	07/2010	526,210	76,529	21,207	81,342	17,832
GALLATIN CO SCH DIST	215,575	12/1993	12/2013	142,150	10,150	6,856	10,600	6,368
GALLATIN CO SCH DIST	1,104,817	04/1997	06/2009	521,669	109,933	26,213	114,663	20,826
GALLATIN CO SCH DIST	535,152	12/1997	12/2017	439,405	21,768	20,697	20,681	19,742
GALLATIN CO SCH DIST	288,734	02/1998	12/2010	225,428	23,991	9,308	25,027	8,272
GALLATIN CO SCH DIST	1,448,620	08/1999	08/2019	1,307,725	51,190	65,399	53,683	62,905
GARRARD CO (KISTA) SCH DI	340,000	08/1998	06/2018	278,000	13,000	13,511	14,000	12,939
GARRARD CO SCH DIST	204,004	06/1995	06/2007	39,359	8,791	1,902	9,629	1,489
GARRARD CO SCH DIST	1,988,257	11/1997	11/2009	1,272,087	157,991	54,743	164,719	47,622
GARRARD CO SCH DIST	880,925	10/1998	06/2011	584,663	63,595	23,188	66,075	20,708
GARRARD CO SCH DIST	1,142,459	04/2001	04/2021	1,062,970	40,958	47,339	42,045	45,824
GARRARD CO SCH DIST	187,793	04/2001	11/2011	159,232	15,123	6,067	15,707	5,450
GARRARD CO SCH DIST	124,173	06/2003	06/2015	124,173	2,140	3,460	2,183	3,417
GLASGOW IND SCH DIST	515,454	10/1998	05/2012	483,583	45,869	19,213	47,613	17,470
GRANT CO SCH DIST	277,588	07/1996	07/2016	220,746	11,188	12,024	11,762	11,451
GRANT CO SCH DIST	689,258	03/1997	03/2017	550,805	27,519	29,308	28,977	27,849
GRANT CO SCH DIST	1,552,526	01/1998	10/2009	1,174,281	145,357	45,803	151,442	39,719
GRANT CO SCH DIST	340,000	05/1999	05/2019	300,000	15,000	14,250	15,000	13,538
GRANT CO SCH DIST	1,194,422	06/2000	06/2020	1,071,379	38,828	57,198	41,424	55,315
GRANT CO SCH DIST	217,156	07/2002	09/2012	210,528	19,273	6,129	19,628	5,774
GRAVES CO SCH DIST	2,183,993	12/1994	12/2004	195,468	94,025	9,278	101,443	3,170
GRAVES CO SCH DIST	2,450,000	02/2000	02/2020	2,215,000	85,000	118,238	90,000	114,158
GRAVES CO SCH DIST	1,876,107	05/2001	12/2014	1,792,675	47,336	73,146	47,641	71,532
GRAVES CO SCH DIST	985,000	01/2002	02/2005	665,000	330,000	19,550	335,000	10,888
GRAVES CO SCH DIST	1,332,380	06/2003	06/2023	1,332,380	55,463	49,732	50,494	48,622
GRAYSON CO SCH DIST	467,935	09/1993	09/2006	92,734	21,550	3,975	22,582	2,943
GRAYSON CO SCH DIST	250,467	01/1995	01/2007	29,987	11,166	1,784	2,140	1,120
GRAYSON CO SCH DIST	1,065,044	02/1998	12/2010	673,806	105,301	26,439	118,241	21,689
GRAYSON CO SCH DIST	1,570,000	02/1998	01/2010	1,130,000	140,000	48,288	150,000	42,338
GRAYSON CO SCH DIST	1,030,000	10/1998	10/2018	875,000	45,000	34,953	45,000	33,108
GRAYSON CO SCH DIST	199,668	09/2002	01/2015	196,869	3,535	6,262	3,588	6,209
GRAYSON CO SCH DIST	248,425	09/2002	09/2013	248,425	3,741	7,671	3,804	7,608
GREEN CO SCH DIST	1,000,000	09/1994	09/2014	725,000	45,000	40,245	45,000	37,725
GREEN CO SCH DIST	1,580,648	01/1996	05/2009	1,041,995	154,749	47,659	161,861	41,082
GREEN CO SCH DIST	1,401,244	04/2001	04/2021	1,305,486	46,509	62,597	51,122	60,504
GREENUP CO SCH DIST	3,140,279	03/1997	03/2008	1,621,284	293,747	76,277	309,712	63,058
GREENUP CO SCH DIST	3,120,000	11/1997	02/2010	2,030,000	275,000	93,090	290,000	80,990
GREENUP CO SCH DIST	566,830	01/1998	01/2018	465,726	22,356	21,847	23,316	20,886
GREENUP CO SCH DIST	917,025	09/1998	03/2011	728,994	78,746	30,752	81,896	27,602
GREENUP CO SCH DIST	750,362	03/2001	03/2021	682,775	34,712	31,215	35,625	29,653
GREENUP CO SCH DIST	2,137,625	12/2002	09/2014	2,059,874	158,368	60,967	158,534	58,550
HANCOCK CO (KISTA) SCH DI	156,000	06/1997	12/2016	124,000	6,000	6,705	6,000	6,405
HANCOCK CO (KISTA) SCH DI	200,645	06/1999	12/2018	173,538	7,695	7,969	7,983	7,639
HARDIN CO SCH DIST	1,821,714	12/1992	12/2003	89,308	89,308	2,389	0	0
HARDIN CO SCH DIST	1,854,272	07/1996	07/2016	1,469,038	75,160	78,918	79,035	75,178
HARDIN CO SCH DIST	11,746,253	09/1998	07/2010	8,599,794	1,041,815	334,665	1,084,955	292,390
HARDIN CO SCH DIST	1,861,284	02/2000	02/2020	1,676,255	63,682	90,439	66,866	87,255
HARDIN CO SCH DIST	666,840	07/2001	06/2011	589,002	64,141	23,394	66,547	20,989

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
8,380	8,586	11,098	8,103	15,411	7,441	130,665	33,822
9,000	11,748	9,000	11,276	10,000	10,794	173,000	73,679
151,027	15,822	154,015	9,479	35,000	3,010	35,000	1,505
12,447	4,263	12,913	3,796	13,397	3,312	74,911	8,634
81,058	14,340	85,674	10,734	90,151	6,887	111,456	8,170
11,150	5,857	11,650	5,311	12,100	4,725	86,500	13,945
119,933	15,093	127,140	9,097	25,000	2,613	25,000	1,313
24,830	18,718	22,783	17,646	24,521	16,582	324,822	83,896
26,120	7,179	27,275	6,024	28,488	4,811	94,527	6,475
56,437	60,152	59,332	57,258	62,374	54,215	1,024,709	343,174
14,000	12,323	15,000	11,672	16,000	10,974	206,000	61,122
10,465	1,036	10,474	524	0	0	0	0
171,898	40,089	179,432	32,095	187,478	23,632	410,569	19,736
68,652	18,131	71,329	15,454	74,182	12,600	240,830	19,518
44,217	44,268	45,593	42,544	47,069	40,766	843,088	301,994
16,318	4,810	16,949	4,144	17,609	3,453	77,526	6,349
2,226	3,374	2,271	3,329	13,760	3,284	101,593	12,780
49,446	15,637	51,374	13,709	53,403	11,679	235,878	24,455
12,365	10,847	12,999	10,213	13,708	9,505	158,724	43,625
30,513	26,314	32,130	24,696	33,833	22,994	397,833	113,605
157,781	33,380	164,428	26,733	171,440	19,721	383,833	16,229
15,000	12,825	15,000	12,113	15,000	11,400	225,000	69,113
44,145	53,306	46,998	51,165	50,061	48,815	849,923	335,100
20,060	5,342	20,573	4,829	21,173	4,228	109,821	9,775
0	0	0	0	0	0	0	0
95,000	109,793	100,000	105,043	100,000	100,043	1,745,000	685,600
156,188	67,598	162,563	61,223	169,199	54,588	1,209,748	176,763
0	0	0	0	0	0	0	0
51,504	47,612	52,534	46,582	53,585	45,532	1,068,800	417,939
23,699	1,826	24,903	623	0	0	0	0
4,149	993	12,532	746	0	0	0	0
120,753	16,610	122,944	11,431	53,150	7,689	153,417	9,019
155,000	35,963	160,000	29,375	170,000	22,575	355,000	23,005
50,000	31,160	50,000	29,110	50,000	27,060	635,000	149,753
3,651	6,146	3,733	6,064	18,803	5,970	163,559	22,104
3,876	7,537	3,958	7,455	29,916	7,021	203,130	21,451
50,000	35,065	50,000	32,265	55,000	29,325	480,000	99,443
169,639	33,960	178,323	26,327	184,985	18,124	192,438	9,429
51,082	58,203	56,181	55,905	56,649	53,376	1,043,943	392,099
323,230	48,347	338,613	32,993	355,982	16,909	0	0
300,000	67,940	315,000	54,440	335,000	39,950	515,000	32,195
24,330	19,872	25,401	18,801	26,531	17,671	343,792	98,225
85,214	24,285	88,749	20,749	92,477	17,022	301,912	26,754
36,041	28,050	35,668	26,428	39,834	24,823	500,895	183,219
166,407	54,915	171,548	50,268	168,150	45,597	1,236,867	147,711
7,000	6,070	7,000	5,705	8,000	5,307	90,000	25,029
8,017	7,299	8,097	6,953	9,521	6,567	132,225	38,538
0	0	0	0	0	0	0	0
82,819	71,171	87,155	66,878	91,922	62,289	1,052,947	290,732
1,128,204	247,563	1,176,658	200,166	1,225,077	150,171	2,943,085	147,782
70,211	83,912	73,791	80,331	77,555	76,568	1,324,150	525,331
69,042	18,494	71,630	15,904	74,497	13,039	243,145	20,636

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
HARDIN CO SCH DIST	1,238,696	09/2002	12/2012	1,201,819	29,367	31,106	122,182	29,988
HARLAN CO (KISTA) SCH DIS	757,768	10/1999	06/2019	647,674	27,000	34,531	28,422	33,275
HARLAN CO (KISTA) SCH DIS	298,888	02/2002	12/2021	294,155	10,178	14,099	6,490	13,858
HARLAN CO SCH DIST	2,515,000	09/1990	09/2003	140,000	140,000	4,900	0	0
HARLAN CO SCH DIST	902,627	06/1994	06/2014	606,211	41,796	33,124	45,916	30,951
HARLAN CO SCH DIST	1,550,000	04/1997	09/2009	1,380,000	45,000	66,790	190,000	61,173
HARLAN CO SCH DIST	775,000	12/2000	12/2020	725,000	25,000	35,683	30,000	34,445
HARLAN CO SCH DIST	1,753,512	10/2002	05/2013	1,627,779	146,569	44,614	148,768	42,415
HARLAN IND (KISTA) SCH DIS	62,000	09/1998	06/2018	50,800	2,400	2,480	2,500	2,377
HARLAN IND SCH DIST	1,400,000	09/1993	05/2007	585,000	140,000	25,963	140,000	19,803
HARLAN IND SCH DIST	1,150,641	05/1995	05/2015	821,276	50,410	46,245	53,031	43,624
HARLAN IND SCH DIST	891,299	09/1999	09/2019	802,158	32,207	39,088	33,609	37,689
HARRISON CO SCH DIST	210,231	04/1996	04/2016	156,755	9,176	7,819	9,669	7,397
HARRISON CO SCH DIST	234,437	06/1998	06/2018	192,441	9,317	8,783	9,709	8,391
HARRISON CO SCH DIST	792,242	11/1998	09/2012	571,738	56,939	22,190	59,117	19,941
HARRISON CO SCH DIST	1,159,651	06/2003	08/2023	1,159,651	0	23,966	45,574	35,665
HARRISON CO SCH DIST	93,836	06/2003	06/2014	93,836	8,744	2,377	8,560	2,264
HARRODSBURG IND SCH DIS	1,163,001	04/1994	04/2007	231,362	53,359	12,774	56,187	9,946
HARRODSBURG IND SCH DIS	226,128	02/1996	04/2009	149,826	19,695	6,658	25,003	5,821
HARRODSBURG IND SCH DIS	271,132	12/1998	12/2018	229,708	11,646	9,627	7,948	9,206
HARRODSBURG IND SCH DIS	668,691	09/2002	04/2014	648,802	10,934	21,880	11,109	21,705
HART CO SCH DIST	171,621	03/1997	12/2006	71,696	16,894	2,984	17,331	2,188
HART CO SCH DIST	902,697	11/1998	02/2011	705,773	78,559	28,920	82,304	25,856
HART CO SCH DIST	1,799,945	06/1999	06/2019	1,557,114	66,044	75,213	68,533	72,043
HART CO SCH DIST	428,247	05/2003	05/2023	428,247	18,228	13,464	16,859	13,100
HAZARD IND (KISTA) SCH DIS	321,000	05/1999	12/2018	278,000	12,000	12,754	13,000	12,229
HENDERSON CO SCH DIST	671,847	10/1993	10/2013	439,457	32,348	19,683	33,887	18,143
HENDERSON CO SCH DIST	218,036	06/1995	06/2015	158,488	8,922	8,263	9,341	7,844
HENDERSON CO SCH DIST	2,411,996	11/1995	04/2009	1,223,174	180,966	57,159	190,724	49,016
HENDERSON CO SCH DIST	890,799	06/1998	06/2018	730,093	35,459	32,999	36,931	31,527
HENDERSON CO SCH DIST	649,033	12/1998	03/2011	433,437	54,745	17,277	56,853	15,169
HENDERSON CO SCH DIST	2,449,742	02/2001	02/2021	2,286,821	86,690	100,769	90,374	97,085
HENRY CO SCH DIST	358,737	02/1995	02/2009	109,917	16,001	6,107	16,865	5,227
HENRY CO SCH DIST	468,490	05/1997	05/2017	372,785	18,682	19,870	19,597	18,955
HENRY CO SCH DIST	161,879	12/1997	01/2009	99,562	14,385	4,496	15,063	3,863
HENRY CO SCH DIST	534,877	03/1998	03/2010	342,815	43,242	14,973	45,008	13,178
HENRY CO SCH DIST	403,971	11/1998	11/2012	311,046	25,512	12,174	26,527	11,159
HENRY CO SCH DIST	1,397,160	06/2000	06/2020	1,267,465	47,175	70,834	49,629	68,380
HENRY CO SCH DIST	172,540	11/2001	02/2015	167,737	1,886	6,735	1,944	6,677
HICKMAN CO SCH DIST	170,000	09/1996	09/2016	140,000	5,000	7,616	5,000	7,359
HICKMAN CO SCH DIST	271,918	10/1997	10/2017	220,315	13,399	10,455	15,656	9,765
HICKMAN CO SCH DIST	794,015	07/1998	03/2018	515,023	59,917	22,607	61,400	20,090
HICKMAN CO SCH DIST	276,945	06/2003	10/2014	276,945	22,035	4,990	20,578	5,653
HOPKINS CO SCH DIST	2,958,919	09/1992	09/2005	449,648	142,167	19,851	149,684	12,334
HOPKINS CO SCH DIST	2,028,392	06/1993	06/2005	201,515	98,348	9,977	103,167	5,158
HOPKINS CO SCH DIST	465,000	02/1996	02/2016	335,000	25,000	16,013	25,000	14,925
HOPKINS CO SCH DIST	1,608,523	06/1997	06/2017	1,274,164	65,228	64,595	68,326	61,496
HOPKINS CO SCH DIST	409,783	05/1998	08/2009	290,029	36,516	11,774	38,044	10,171
HOPKINS CO SCH DIST	2,975,000	04/1999	04/2019	2,555,000	115,000	111,366	120,000	106,881
HOPKINS CO SCH DIST	1,608,352	04/1999	09/2012	1,540,327	17,899	63,998	18,630	63,267
HOPKINS CO SCH DIST	1,290,000	02/2000	02/2020	1,155,000	45,000	60,823	45,000	58,663
HOPKINS CO SCH DIST	1,218,440	09/2002	02/2013	1,178,583	19,977	34,507	20,277	34,207

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
124,248	27,922	126,824	25,346	129,874	22,296	669,324	51,566
29,801	31,897	31,246	30,452	32,808	28,889	498,397	180,275
8,125	13,602	9,880	13,257	10,815	12,833	248,667	113,312
0	0	0	0	0	0	0	0
41,486	28,517	48,067	26,236	50,997	23,592	377,949	80,352
210,000	51,520	215,000	41,214	225,000	30,375	495,000	25,125
30,000	33,065	30,000	31,655	30,000	30,245	580,000	211,273
151,446	39,738	154,701	36,482	158,569	32,614	867,726	88,195
2,600	2,259	2,700	2,137	2,900	2,010	37,700	11,167
150,000	13,573	155,000	6,898	0	0	0	0
55,789	40,866	58,690	37,965	61,771	34,884	541,585	135,001
35,121	36,194	36,744	34,594	38,380	32,885	626,097	210,473
10,193	6,947	10,771	6,463	11,394	5,941	105,552	25,128
10,116	7,984	10,551	7,549	11,005	7,095	141,743	39,253
61,408	17,575	63,821	15,070	49,770	12,757	280,683	30,389
46,148	35,091	46,858	34,381	47,700	33,530	973,371	305,986
8,672	2,152	8,867	1,957	9,066	1,758	49,927	5,297
59,249	6,884	62,567	3,566	0	0	0	0
25,025	4,733	23,501	3,620	26,452	2,562	30,150	1,372
9,992	8,820	12,555	8,335	10,552	7,839	177,015	44,273
11,331	21,483	11,592	21,223	78,026	20,921	525,810	68,869
18,231	1,352	19,240	462	0	0	0	0
80,934	22,564	91,041	19,327	92,441	15,594	280,494	23,215
76,486	68,753	73,287	65,082	79,138	61,564	1,193,626	377,093
17,196	12,763	17,540	12,419	17,891	12,068	340,533	108,844
13,000	11,677	14,000	11,096	14,000	10,480	212,000	61,599
35,501	16,529	37,191	14,839	38,961	13,069	261,569	36,554
9,789	7,396	10,269	6,916	10,784	6,403	109,383	23,690
199,394	40,242	206,928	30,871	217,653	21,145	227,509	10,807
38,482	29,976	40,117	28,340	41,842	26,615	537,262	147,317
59,071	12,952	61,374	10,648	63,828	8,193	137,566	8,644
94,214	93,244	98,219	89,240	102,394	85,066	1,814,930	622,040
17,688	4,299	18,706	3,327	19,782	2,298	20,875	1,190
20,558	17,995	21,565	16,987	22,622	15,931	269,761	79,750
15,882	3,192	16,701	2,478	17,517	1,718	20,014	921
46,877	11,265	48,743	9,250	50,760	7,129	108,185	7,410
27,581	10,104	28,693	8,992	29,865	7,821	172,868	19,223
52,209	65,800	54,977	63,033	57,891	60,119	1,005,584	412,413
2,003	6,618	2,064	6,557	2,127	6,494	157,713	29,294
10,000	6,973	10,000	6,458	10,000	5,925	100,000	27,688
10,847	9,136	7,241	8,706	8,754	8,326	164,418	41,684
65,091	17,511	67,890	14,712	70,809	11,793	189,916	38,294
20,651	5,293	25,606	4,888	25,485	4,409	162,590	14,112
157,797	4,221	0	0	0	0	0	0
0	0	0	0	0	0	0	0
25,000	13,838	25,000	12,725	25,000	11,588	210,000	49,675
71,572	58,251	75,007	54,815	78,682	51,140	915,349	253,053
39,625	8,501	41,288	6,751	43,018	4,918	91,538	4,023
125,000	102,081	130,000	97,019	135,000	91,689	1,930,000	562,925
19,390	62,507	185,553	58,362	193,273	50,642	1,105,582	121,536
50,000	56,458	50,000	53,958	55,000	51,458	910,000	354,298
129,008	33,801	131,911	30,899	135,208	27,601	742,202	74,969

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
HOPKINS CO SCH DIST	1,982,619	09/2002	02/2013	1,958,073	175,412	54,015	178,219	51,209
JACKSON CO SCH DIST	305,186	09/1994	09/2014	217,988	13,920	12,503	14,996	11,715
JACKSON CO SCH DIST	1,114,890	03/1997	09/2009	680,526	83,984	31,491	89,195	27,463
JACKSON CO SCH DIST	526,424	08/1998	08/2010	379,392	40,460	15,372	42,076	13,659
JACKSON IND SCH DIST	106,814	07/1995	07/2015	80,398	4,499	4,211	4,719	3,985
JACKSON IND SCH DIST	123,595	07/2000	07/2020	116,158	4,027	6,213	4,249	5,992
JEFFERSON CO SCH DIST	10,324,620	09/1990	09/2003	584,075	584,075	20,735	0	0
JEFFERSON CO SCH DIST	4,212,731	01/1993	01/2005	417,421	203,125	23,172	214,296	12,001
JEFFERSON CO SCH DIST	5,350,000	01/1994	09/2009	4,800,000	75,000	228,068	695,000	210,395
JEFFERSON CO SCH DIST	715,730	07/1995	07/2005	91,622	27,816	4,080	32,015	2,509
JEFFERSON CO SCH DIST	736,738	02/1998	02/2018	606,821	29,201	28,592	30,427	27,365
JEFFERSON CO SCH DIST	14,606,913	02/1998	02/2011	11,477,071	1,413,684	499,654	1,473,058	440,280
JEFFERSON CO SCH DIST	14,839,542	12/1998	02/2019	12,843,564	565,314	577,960	590,753	552,521
JEFFERSON CO SCH DIST	4,424,202	06/1999	06/2019	3,848,128	161,902	197,700	169,998	189,605
JEFFERSON CO SCH DIST	16,765,309	07/2000	07/2020	15,740,363	553,250	808,351	582,350	779,251
JEFFERSON CO SCH DIST	2,493,121	04/2001	01/2013	2,413,039	25,418	103,894	26,498	102,814
JEFFERSON CO SCH DIST	541,243	03/2003	07/2015	541,243	10,713	14,000	8,079	16,634
JENKINS IND SCH DIST	538,835	10/1997	08/2011	464,685	42,127	21,147	44,078	19,196
JESSAMINE CO SCH DIST	488,239	12/1993	12/2013	320,915	22,739	15,084	23,774	14,049
JESSAMINE CO SCH DIST	275,746	01/1996	01/2016	210,129	11,179	10,881	11,739	10,322
JESSAMINE CO SCH DIST	940,000	05/1996	06/2006	325,000	100,000	16,365	110,000	11,365
JESSAMINE CO SCH DIST	1,033,065	04/1998	06/2011	664,604	70,272	30,406	73,364	27,314
JESSAMINE CO SCH DIST	1,913,828	08/1999	08/2019	1,725,571	68,957	81,411	72,331	78,037
JESSAMINE CO SCH DIST	534,195	09/2002	12/2006	423,331	103,165	6,926	104,724	5,366
JOHNSON CO SCH DIST	625,046	02/1998	02/2018	518,393	24,597	23,664	24,432	22,619
JOHNSON CO SCH DIST	1,585,000	07/1998	11/2009	1,010,000	135,000	40,223	145,000	34,410
JOHNSON CO SCH DIST	2,664,225	12/1998	03/2011	1,780,434	193,522	72,089	200,875	64,735
JOHNSON CO SCH DIST	1,593,667	04/1999	04/2019	1,354,957	65,957	59,787	65,453	57,314
JOHNSON CO SCH DIST	1,389,862	02/2003	06/2013	1,279,290	116,679	33,141	117,963	31,858
KENTON CO SCH DIST	5,440,000	12/1999	12/2019	4,930,000	190,000	255,093	200,000	244,855
KENTON CO SCH DIST	26,722	04/2002	04/2022	25,796	886	1,222	925	1,183
KNOTT CO SCH DIST	1,259,194	05/1994	05/2004	57,261	57,261	3,149	0	0
KNOTT CO SCH DIST	949,522	09/2002	02/2014	912,325	18,035	28,977	78,734	28,688
KNOX CO SCH DIST	1,172,371	10/1992	10/2003	109,624	109,624	2,905	0	0
KNOX CO SCH DIST	378,225	09/1996	09/2016	301,169	15,356	15,506	16,184	14,678
KNOX CO SCH DIST	1,512,152	10/1997	10/2017	1,241,505	63,632	60,464	67,846	57,472
KNOX CO SCH DIST	405,465	10/1997	04/2010	291,876	35,764	14,312	37,445	12,631
KNOX CO SCH DIST	225,000	09/2002	10/2012	215,000	20,000	5,815	20,000	5,475
KNOX CO SCH DIST	603,333	09/2002	10/2007	576,676	21,388	11,124	135,054	9,962
LARUE CO SCH DIST	747,819	08/1997	08/2017	617,240	29,789	29,638	30,443	28,328
LARUE CO SCH DIST	680,991	07/1998	10/2012	495,435	40,320	20,912	42,134	19,098
LARUE CO SCH DIST	2,508,928	08/2001	08/2021	2,422,074	89,367	100,986	92,206	98,147
LARUE CO SCH DIST	260,139	01/2003	08/2014	260,139	24,010	7,189	22,119	6,312
LAUREL CO SCH DIST	412,663	10/1995	08/2008	233,280	40,054	9,810	42,285	7,916
LAUREL CO SCH DIST	700,648	03/1997	03/2017	564,273	25,985	30,606	27,337	29,254
LAUREL CO SCH DIST	3,770,054	05/1998	03/2011	2,967,906	318,390	131,365	331,921	117,833
LAUREL CO SCH DIST	1,825,142	04/1999	04/2019	1,565,251	70,160	69,102	73,055	66,207
LAUREL CO SCH DIST	758,687	01/2003	05/2013	758,687	70,825	19,904	69,815	19,089
LAWRENCE CO SCH DIST	597,820	01/1998	06/2017	459,000	23,000	23,774	25,000	22,693
LAWRENCE CO SCH DIST	486,355	03/1999	11/2014	389,835	26,859	15,067	27,843	14,083
LAWRENCE CO SCH DIST	1,438,590	08/2000	08/2020	1,348,604	48,735	67,982	50,292	65,506
LAWRENCE CO SCH DIST	904,064	04/2003	04/2023	904,064	33,076	31,474	34,996	

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
181,783	47,644	185,874	43,554	190,521	38,907	1,046,264	105,713
15,171	10,878	16,381	9,986	17,730	9,005	139,790	31,066
91,677	23,166	94,422	18,653	101,019	13,814	220,229	11,504
43,781	11,867	45,565	9,990	47,442	8,014	160,068	10,968
4,950	3,746	5,198	3,492	5,458	3,223	55,574	13,440
4,482	5,758	4,729	5,512	4,989	5,252	93,682	36,684
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
730,000	177,255	765,000	141,740	805,000	103,859	1,730,000	85,069
31,791	835	0	0	0	0	0	0
31,720	26,072	33,084	24,708	34,523	23,269	447,866	130,059
1,535,664	377,675	1,601,697	311,641	1,671,370	241,967	3,781,598	269,753
617,337	525,937	645,117	498,157	674,148	469,127	9,750,895	2,825,127
178,497	181,105	187,422	172,180	196,793	162,809	2,953,516	1,002,111
612,982	748,621	645,224	716,379	679,160	682,442	12,667,397	4,716,441
253,922	101,687	264,713	90,896	275,963	79,645	1,566,525	211,519
8,242	16,471	41,944	15,759	43,738	14,474	428,527	55,941
46,141	17,132	48,326	14,947	50,653	12,621	233,360	23,945
24,881	12,942	26,073	11,751	27,355	10,468	196,093	30,842
12,326	9,736	12,942	9,119	13,590	8,472	148,353	36,419
115,000	5,865	0	0	0	0	0	0
76,629	24,050	80,077	20,601	83,720	16,958	280,542	27,090
75,888	74,480	79,620	70,747	83,536	66,832	1,345,239	416,428
106,576	3,515	108,866	1,225	0	0	0	0
25,030	21,568	31,209	20,492	33,217	19,150	379,908	103,490
150,000	28,215	150,000	21,915	155,000	15,433	275,000	10,670
208,709	56,901	217,058	48,553	225,740	39,871	734,530	62,302
69,719	54,696	73,704	51,907	77,470	48,959	1,002,654	297,216
119,614	30,206	121,708	28,113	124,384	25,435	678,942	70,159
210,000	234,093	220,000	222,805	235,000	210,861	3,875,000	1,326,804
965	1,142	1,007	1,100	1,051	1,056	20,962	8,542
0	0	0	0	0	0	0	0
80,309	27,114	82,216	25,206	84,353	23,069	568,678	75,854
0	0	0	0	0	0	0	0
17,057	13,806	17,976	12,886	18,946	11,917	215,650	53,799
67,424	54,327	72,252	51,026	39,154	48,371	931,197	252,921
39,242	10,833	41,146	8,930	43,161	6,914	95,118	7,246
20,000	5,070	20,000	4,600	20,000	4,070	115,000	10,235
137,599	7,710	139,231	4,993	143,404	1,757	0	0
32,228	26,933	34,125	25,423	35,159	23,812	455,496	122,941
44,029	17,203	46,010	15,222	48,080	13,152	274,862	31,298
95,349	95,004	98,771	91,581	102,471	87,882	1,943,910	674,795
22,028	6,014	22,037	5,617	23,122	5,109	146,823	16,200
44,461	5,921	46,026	3,839	48,699	1,661	11,755	270
28,759	27,833	30,253	26,337	19,446	24,764	432,493	127,471
346,028	103,727	360,734	89,020	376,426	73,329	1,234,407	114,856
76,068	63,194	79,263	59,999	82,593	56,670	1,184,112	347,770
70,792	18,112	72,032	16,873	73,562	15,342	401,661	42,863
26,000	21,493	27,000	20,245	28,000	18,895	330,000	94,125
28,885	13,040	29,997	11,928	31,175	10,751	245,076	36,184
53,076	62,922	56,052	60,194	59,286	57,310	1,081,163	397,278
32,732	33,737	34,042	32,428	35,403	31,066	737,337	259,705

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
LESLIE CO (KISTA) SCH DIST	374,000	05/2000	12/2019	345,000	12,000	19,051	13,000	18,426
LESLIE CO SCH DIST	240,000	09/1996	09/2016	190,000	10,000	9,915	10,000	9,380
LESLIE CO SCH DIST	7,079	01/1998	11/2009	5,380	663	221	692	191
LESLIE CO SCH DIST	2,249,520	02/1998	05/2011	1,764,984	188,248	77,885	196,248	69,884
LETCHER CO SCH DIST	544,988	06/1994	06/2014	365,817	24,725	21,549	26,084	20,190
LETCHER CO SCH DIST	2,207,126	09/1996	09/2007	940,240	243,700	42,094	260,374	30,529
LETCHER CO SCH DIST	1,450,000	03/1999	05/2009	940,000	140,000	37,069	145,000	31,819
LETCHER CO SCH DIST	1,708,636	09/2001	10/2014	1,579,826	114,219	56,906	112,610	53,504
LEWIS CO SCH DIST	27,000	04/1987	10/2006	8,640	2,160	529	2,160	378
LEWIS CO SCH DIST	787,168	03/1992	11/2004	152,691	74,976	6,990	77,715	2,370
LEWIS CO SCH DIST	481,304	12/1995	12/2015	358,359	20,753	17,471	21,719	16,504
LEWIS CO SCH DIST	451,332	06/1997	04/2017	338,433	21,252	17,588	22,159	16,579
LEWIS CO SCH DIST	1,637,503	02/1998	11/2010	1,038,623	126,283	42,159	131,890	36,705
LEWIS CO SCH DIST	1,120,000	08/1999	06/2019	965,000	41,000	50,045	43,000	48,159
LEWIS CO SCH DIST	169,919	12/1999	12/2019	152,898	5,903	7,801	6,062	7,529
LINCOLN CO SCH DIST	323,242	12/1995	12/2015	243,890	13,415	11,740	14,029	11,126
LINCOLN CO SCH DIST	1,221,687	10/1998	05/2012	1,062,715	100,809	41,985	104,639	38,154
LINCOLN CO SCH DIST	2,578,659	12/1999	12/2019	2,334,395	90,100	118,899	94,863	114,136
LIVINGSTON CO SCH DIST	1,265,658	06/1994	06/2004	57,423	57,423	3,043	0	0
LIVINGSTON CO SCH DIST	1,774,096	06/1997	03/2008	1,059,553	204,612	48,199	222,722	38,991
LIVINGSTON CO SCH DIST	914,315	11/1998	06/2014	871,411	10,556	36,455	71,429	36,048
LOGAN CO SCH DIST	778,343	06/1993	06/2005	78,553	38,300	4,006	40,253	2,053
LOGAN CO SCH DIST	1,405,000	06/1996	02/2008	750,000	135,000	37,186	145,000	30,605
LOGAN CO SCH DIST	548,442	10/1997	10/2017	451,602	21,506	21,460	22,982	20,470
LOGAN CO SCH DIST	4,218,833	06/1998	02/2010	2,147,800	488,682	88,597	508,550	68,439
LOGAN CO SCH DIST	673,317	09/1998	02/2011	567,726	61,812	22,457	64,161	20,108
LOGAN CO SCH DIST	753,555	12/2000	12/2020	704,391	26,312	32,619	27,539	31,394
LOGAN CO SCH DIST	458,060	01/2003	06/2013	453,297	7,359	13,362	7,470	13,252
LUDLOW IND SCH DIST	320,787	03/1998	12/2009	218,240	25,865	19,084	31,503	13,445
LYON CO SCH DIST	239,439	11/1998	03/2012	175,182	16,553	7,007	17,216	6,345
LYON CO SCH DIST	377,093	10/2001	04/2012	318,981	31,181	11,087	31,991	10,276
LYON CO SCH DIST	118,998	01/2003	02/2015	118,998	6,366	3,978	6,328	3,598
MADISON CO SCH DIST	214,457	12/1995	12/2015	164,568	8,576	8,105	9,042	7,696
MADISON CO SCH DIST	777,145	08/1996	08/2016	623,165	31,131	34,329	32,941	32,519
MADISON CO SCH DIST	2,036,654	07/1998	03/2011	1,116,120	202,210	46,877	207,665	38,384
MADISON CO SCH DIST	1,596,298	07/1998	08/2018	1,374,638	61,811	59,951	64,624	57,138
MADISON CO SCH DIST	2,325,000	06/1999	11/2009	1,600,000	200,000	62,943	205,000	54,843
MADISON CO SCH DIST	133,669	10/2001	04/2012	113,830	11,399	4,315	12,593	3,916
MADISON CO SCH DIST	1,583,188	10/2001	02/2014	1,416,128	107,639	51,484	116,155	48,255
MAGOFFIN CO SCH DIST	270,662	11/1991	11/2010	144,871	14,211	9,152	15,165	8,198
MAGOFFIN CO SCH DIST	1,506,000	10/1992	09/2007	626,000	111,000	32,017	120,000	25,835
MAGOFFIN CO SCH DIST	217,373	09/1996	09/2016	172,638	8,787	9,273	9,238	8,823
MAGOFFIN CO SCH DIST	850,000	12/1996	10/2008	540,000	80,000	23,970	80,000	20,270
MAGOFFIN CO SCH DIST	1,631,171	01/1998	11/2010	1,197,987	144,072	47,512	150,420	41,475
MAGOFFIN CO SCH DIST	2,365,076	06/2000	06/2020	2,134,788	81,853	114,908	85,945	110,815
MARION CO SCH DIST	3,765,301	06/1994	06/2007	774,052	179,455	41,772	186,025	32,441
MARION CO SCH DIST	1,559,645	06/1994	12/2007	889,640	159,248	43,468	169,621	34,997
MARION CO SCH DIST	402,292	01/1998	06/2011	325,887	35,121	13,576	36,501	12,127
MARION CO SCH DIST	501,187	05/1998	05/2018	415,750	19,598	19,902	20,529	18,971
MARION CO SCH DIST	1,226,810	10/1999	10/2019	1,107,161	43,460	56,304	45,000	54,292
MARION CO SCH DIST	2,039,148	07/2002	06/2014	2,001,732	32,084	70,168	32,645	69,606
MARION CO SCH DIST	741,446	06/2003	06/2023	741,446	33,289	23,546	31,549	22,880

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
15,000	17,707	16,000	16,893	17,000	16,027	272,000	105,543
10,000	8,845	10,000	8,310	10,000	7,775	140,000	36,235
723	160	757	128	792	94	1,753	78
204,687	61,446	213,488	52,644	222,825	43,304	739,488	67,925
27,545	18,729	29,115	17,159	30,804	15,470	227,544	50,100
271,166	18,422	80,000	5,813	85,000	1,976	0	0
155,000	26,200	160,000	20,000	165,000	13,600	175,000	7,000
117,543	49,905	124,080	45,823	89,282	42,089	1,022,092	144,556
2,160	227	2,160	76	0	0	0	0
0	0	0	0	0	0	0	0
22,754	15,470	23,860	14,363	25,047	13,176	244,226	52,480
23,242	15,515	24,396	14,376	25,531	13,156	221,853	63,780
137,770	30,975	143,946	24,952	149,806	18,636	348,928	18,721
45,000	46,181	47,000	44,043	49,000	41,811	740,000	260,181
6,328	7,240	6,777	6,929	7,352	6,586	120,476	42,559
14,678	10,476	15,370	9,785	16,109	9,045	170,289	37,083
108,668	34,126	112,906	29,888	117,366	25,428	518,327	52,849
99,878	109,122	105,157	103,842	110,717	98,283	1,833,680	617,967
0	0	0	0	0	0	0	0
226,871	28,969	237,788	18,646	167,560	7,708	0	0
74,214	33,263	77,281	30,294	80,274	27,203	557,657	87,205
0	0	0	0	0	0	0	0
145,000	23,500	150,000	16,250	175,000	8,750	0	0
23,310	19,428	24,548	18,339	26,159	17,166	333,097	88,272
525,568	47,461	310,000	25,781	100,000	12,994	215,000	13,406
66,600	17,670	69,264	15,006	72,034	12,236	233,855	18,953
28,820	30,112	30,164	28,770	31,567	27,366	559,989	191,040
49,888	13,140	50,886	12,142	52,031	10,997	285,663	30,527
33,052	11,896	34,151	10,797	36,617	8,332	57,052	7,279
17,904	5,657	18,620	4,940	19,365	4,196	85,524	8,720
32,919	9,348	33,940	8,328	35,094	7,174	153,856	15,214
6,417	3,510	6,533	3,394	6,673	3,254	86,681	14,284
9,562	7,261	10,134	6,793	13,067	6,230	114,187	24,193
34,856	30,604	36,883	28,577	39,027	26,433	448,327	118,862
218,131	29,662	228,643	20,501	64,397	10,898	195,074	16,383
67,565	54,197	70,640	51,122	73,855	47,907	1,036,143	268,297
220,000	46,233	230,000	36,950	235,000	27,184	510,000	22,535
8,360	3,476	8,602	3,173	13,334	2,850	59,542	6,217
116,094	44,770	117,612	41,143	125,734	37,144	832,894	101,801
16,193	7,170	17,298	6,065	18,488	4,875	63,516	6,573
125,000	19,095	130,000	11,858	140,000	4,060	0	0
9,711	8,349	10,000	7,856	10,761	7,310	124,141	33,470
90,000	16,295	90,000	12,043	95,000	7,578	105,000	2,625
147,465	35,331	155,618	29,003	165,000	22,229	435,412	26,120
90,242	106,518	94,609	102,006	98,156	97,275	1,683,983	667,774
199,195	22,581	209,377	11,725	0	0	0	0
179,587	25,827	185,296	16,019	195,888	5,485	0	0
37,914	10,621	39,387	9,057	40,913	7,433	136,051	11,713
21,503	17,996	22,526	16,975	23,596	15,905	307,998	87,010
47,627	52,137	49,945	49,819	52,428	47,336	868,701	303,148
33,363	68,888	34,214	68,037	194,817	67,062	1,674,609	225,855
31,708	22,249	32,341	21,615	32,987	20,968	579,572	175,853

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MARSHALL CO SCH DIST	2,301,752	10/1991	10/2003	122,301	122,301	3,730	0	0
MARSHALL CO SCH DIST	250,000	03/1998	03/2018	205,886	9,899	9,646	10,325	9,221
MARSHALL CO SCH DIST	1,292,898	11/1998	10/2010	1,198,796	19,860	47,297	149,130	44,059
MARTIN CO SCH DIST	811,402	06/1995	06/2015	592,168	33,907	32,195	37,705	30,372
MARTIN CO SCH DIST	3,492,970	05/1998	09/2009	2,235,699	278,504	94,340	289,305	81,564
MARTIN CO SCH DIST	2,433,380	09/2000	09/2020	2,275,572	84,206	109,837	88,017	106,026
MASON CO SCH DIST	1,042,081	03/1992	11/2004	196,461	97,662	8,957	98,799	3,013
MASON CO SCH DIST	367,211	06/1993	06/2004	17,645	17,645	865	0	0
MASON CO SCH DIST	620,316	02/1997	04/2017	460,798	31,374	23,204	32,807	21,776
MASON CO SCH DIST	1,148,196	08/1998	08/2010	797,753	96,692	31,714	100,861	27,665
MASON CO SCH DIST	229,428	12/2002	06/2013	227,330	3,577	7,360	22,149	7,298
MAYFIELD IND SCH DIST	89,701	02/1997	02/2017	71,210	3,620	3,616	3,801	3,435
MCCRACKEN CO SCH DIST	1,366,748	03/1996	03/2016	1,022,235	59,247	52,199	60,562	49,459
MCCRACKEN CO SCH DIST	2,097,829	12/1998	05/2011	1,749,926	190,725	70,936	199,780	63,307
MCCRACKEN CO SCH DIST	1,239,666	07/2002	07/2022	1,239,666	44,657	49,041	45,469	48,229
MCCREARY CO SCH DIST	284,125	08/1995	08/2003	12,109	12,109	5,961	0	0
MCCREARY CO SCH DIST	2,434,540	06/1998	10/2010	2,066,484	223,916	84,335	231,244	74,777
MCCREARY CO SCH DIST	709,560	02/2003	08/2007	709,560	136,406	10,156	141,721	8,591
MCCREARY CO SCH DIST	4,028,026	05/2003	05/2023	4,028,026	162,953	134,117	153,568	130,858
MCCREARY CO SCH DIST	238,859	06/2003	08/2015	238,859	2,516	4,015	17,904	5,793
MCLEAN CO SCH DIST	1,717,719	06/1994	06/2004	81,750	81,750	4,251	0	0
MCLEAN CO SCH DIST	212,002	02/1998	02/2018	174,267	8,329	8,213	8,688	7,855
MCLEAN CO SCH DIST	1,270,000	03/1998	07/2009	805,000	100,000	33,360	105,000	28,978
MCLEAN CO SCH DIST	1,057,740	02/1999	02/2019	901,209	44,020	39,703	43,873	37,943
MCLEAN CO SCH DIST	1,240,683	08/2002	06/2014	1,208,252	23,007	37,736	110,678	37,357
MEADE CO SCH DIST	202,111	02/1993	02/2006	30,739	9,722	1,667	10,232	1,157
MEADE CO SCH DIST	535,544	07/1996	07/2016	426,461	21,613	21,513	22,784	20,358
MEADE CO SCH DIST	109,644	10/2001	02/2013	106,533	1,430	4,164	1,480	4,114
MEADE CO SCH DIST	794,651	05/2002	05/2022	765,678	27,884	32,999	28,621	32,246
MENIFEE CO (KISTA) SCH DIS	411,000	09/1998	06/2018	335,900	17,200	16,386	16,875	15,646
MENIFEE CO SCH DIST	100,000	02/1993	02/2013	50,000	5,000	2,968	5,000	2,693
MENIFEE CO SCH DIST	245,000	08/1996	08/2016	190,000	10,000	10,420	10,000	9,910
MENIFEE CO SCH DIST	184,610	04/1998	04/2018	164,260	7,031	7,684	8,111	7,389
MENIFEE CO SCH DIST	623,838	02/1999	02/2019	537,069	22,734	24,187	24,709	23,278
MENIFEE CO SCH DIST	391,320	05/2003	05/2023	391,320	16,121	12,300	15,316	11,977
MERCER CO SCH DIST	340,354	07/1998	07/2018	294,074	12,995	13,516	13,620	12,891
MERCER CO SCH DIST	583,361	07/1998	12/2010	539,907	57,943	21,819	60,414	19,348
METCALFE CO (KISTA) SCH D	173,000	07/1999	12/2018	149,000	6,000	7,226	7,000	6,940
METCALFE CO (KISTA) SCH D	128,000	09/1999	06/2019	110,480	5,000	5,917	4,750	5,687
METCALFE CO SCH DIST	195,876	02/1994	02/2014	128,546	9,168	6,264	9,580	5,851
METCALFE CO SCH DIST	97,000	01/1995	01/2015	72,000	4,000	4,536	4,000	4,284
METCALFE CO SCH DIST	218,521	12/1996	12/2016	172,698	9,022	7,784	9,691	7,363
METCALFE CO SCH DIST	1,006,852	08/2001	02/2012	856,280	81,713	33,640	84,491	30,862
MIDDLESBORO IND SCH DIST	289,923	07/1996	08/2016	232,924	11,262	12,991	11,857	12,396
MIDDLESBORO IND SCH DIST	412,605	07/1998	05/2010	291,372	36,675	12,452	38,179	10,948
MIDDLESBORO IND SCH DIST	66,630	04/2001	06/2011	55,398	6,047	2,189	6,271	1,965
MIDDLESBORO IND SCH DIST	88,188	06/2002	08/2012	87,503	8,048	2,681	8,236	2,494
MONROE CO (KISTA) SCH DI	711,300	06/2001	06/2021	658,295	22,822	29,330	29,954	28,418
MONROE CO SCH DIST	525,000	03/1987	03/2007	165,000	35,000	10,610	40,000	8,388
MONROE CO SCH DIST	275,000	08/1994	08/2014	195,000	15,000	10,878	10,000	10,215
MONROE CO SCH DIST	3,235,626	12/1997	08/2009	2,043,647	253,417	85,604	263,980	74,480
MONROE CO SCH DIST	563,427	02/1998	02/2011	384,006	40,834	16,932	42,590	15,176

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
10,774	8,772	11,248	8,297	11,743	7,803	151,897	43,557
155,004	38,185	161,231	31,957	167,812	25,376	545,759	33,805
38,076	28,336	40,012	26,280	43,628	24,119	398,840	90,119
304,327	68,208	318,459	54,195	331,632	39,568	713,472	32,467
92,046	101,996	96,308	97,734	100,818	93,224	1,814,177	653,087
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
34,336	20,251	33,836	18,637	42,558	17,013	285,887	80,849
104,811	23,396	106,834	18,951	110,922	14,323	277,633	15,762
22,614	6,833	23,168	6,279	23,863	5,584	131,959	15,276
3,991	3,245	4,192	3,043	4,404	2,831	51,202	13,916
62,734	46,643	70,663	43,663	74,536	40,271	694,493	175,051
208,415	55,316	211,801	46,979	219,793	38,507	719,412	59,585
46,505	47,193	47,755	45,943	49,186	44,512	1,006,094	375,919
0	0	0	0	0	0	0	0
239,878	64,883	254,290	54,442	265,676	43,326	851,479	57,836
142,597	6,778	143,713	4,486	145,123	1,596	0	0
156,640	127,787	160,552	124,654	163,632	121,443	3,230,681	1,076,880
18,266	5,432	18,635	5,063	19,011	4,686	162,527	19,209
0	0	0	0	0	0	0	0
9,078	7,464	9,499	7,055	9,927	6,628	128,746	36,674
110,000	24,328	115,000	19,405	120,000	14,175	255,000	11,588
48,439	36,188	47,908	34,250	52,196	32,286	664,773	197,706
109,786	35,088	114,744	32,508	115,691	29,467	734,346	97,492
10,785	604	0	0	0	0	0	0
24,029	19,106	25,346	17,785	26,792	16,390	305,897	69,153
1,535	4,059	12,981	4,003	13,461	3,522	75,646	9,269
29,630	31,244	30,670	30,207	31,692	29,134	617,181	234,768
17,050	14,853	17,100	14,051	20,575	13,248	247,100	73,325
5,000	2,413	5,000	2,125	5,000	1,830	25,000	4,615
10,000	9,400	10,000	8,870	10,000	8,320	140,000	39,023
9,262	7,028	10,491	6,615	11,803	6,149	117,562	31,310
26,315	22,290	28,120	21,237	26,573	20,112	408,618	125,564
15,623	11,671	15,935	11,358	16,254	11,040	312,071	97,330
14,276	12,235	14,963	11,548	15,000	10,844	223,220	61,085
63,006	16,756	65,709	14,053	68,546	11,216	224,289	14,997
7,000	6,629	7,000	6,314	8,000	5,972	114,000	35,508
5,000	5,443	5,040	5,185	5,970	4,926	84,720	30,584
10,011	5,420	10,482	4,949	10,980	4,452	78,325	14,264
5,000	4,032	5,000	3,717	5,000	3,402	49,000	13,104
9,380	6,934	10,133	6,495	10,944	5,993	123,528	25,532
87,533	27,820	90,859	24,494	94,403	20,950	417,281	44,131
12,489	11,763	13,170	11,083	13,902	10,352	170,244	47,159
39,763	9,364	41,433	7,693	43,194	5,933	92,128	6,124
6,509	1,727	6,755	1,480	7,020	1,216	22,796	1,910
8,427	2,302	8,650	2,080	8,915	1,815	45,227	4,128
23,894	27,219	28,188	26,264	27,731	25,136	525,706	188,502
45,000	5,828	45,000	2,925	0	0	0	0
15,000	9,530	15,000	8,690	15,000	7,835	125,000	26,670
275,066	62,787	286,802	50,460	299,213	37,418	665,169	31,656
44,421	13,345	46,332	11,435	48,324	9,442	161,505	14,884

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MONROE CO SCH DIST	1,250,000	10/1998	10/2018	1,065,000	50,000	41,975	50,000	40,175
MONTGOMERY CO SCH DIST	404,152	11/1995	11/2015	304,791	14,120	15,343	13,185	14,720
MONTGOMERY CO SCH DIST	2,050,000	11/1995	04/2009	1,145,000	200,000	53,864	210,000	44,664
MONTGOMERY CO SCH DIST	401,567	07/1997	07/2017	331,226	15,960	15,447	16,675	14,733
MONTGOMERY CO SCH DIST	2,397,418	02/1998	06/2011	2,028,030	215,319	88,879	224,471	79,728
MONTGOMERY CO SCH DIST	770,000	10/1998	10/2018	660,000	30,000	27,090	30,000	25,830
MONTGOMERY CO SCH DIST	281,987	04/2003	04/2023	281,987	11,845	9,992	10,694	9,755
MONTICELLO IND SCH DIST	304,976	06/1994	06/2014	205,362	13,690	12,006	14,429	11,267
MONTICELLO IND SCH DIST	187,914	02/1999	04/2009	121,116	18,341	4,733	19,020	4,054
MORGAN CO SCH DIST	1,917,460	02/1993	02/2004	180,047	180,047	8,462	0	0
MORGAN CO SCH DIST	1,370,039	09/1994	09/2007	328,923	58,530	16,265	61,477	13,129
MORGAN CO SCH DIST	832,656	11/1998	04/2012	568,494	77,946	22,628	81,097	19,667
MORGAN CO SCH DIST	792,855	09/2002	09/2014	784,900	14,291	24,394	14,580	24,106
MORGAN CO SCH DIST	896,177	09/2002	02/2008	884,528	18,450	20,380	209,551	20,094
MUHLENBERG CO SCH DIST	1,214,291	04/1992	04/2004	133,013	133,013	7,316	0	0
MUHLENBERG CO SCH DIST	393,788	05/1993	05/2013	241,400	19,048	12,816	19,982	11,883
MUHLENBERG CO SCH DIST	700,000	12/1997	06/2017	542,000	28,000	28,268	29,000	26,896
MUHLENBERG CO SCH DIST	1,560,709	03/2000	03/2020	1,407,321	52,577	75,353	55,577	72,724
MURRAY IND SCH DIST	82,415	03/2003	05/2013	82,415	7,432	2,568	7,576	2,112
NELSON CO (KISTA) SCH DIS	53,000	09/2000	06/2020	47,000	2,000	2,581	2,000	2,481
NELSON CO SCH DIST	232,578	03/1994	03/2014	156,018	10,868	8,113	11,433	7,548
NELSON CO SCH DIST	813,649	08/1996	08/2016	637,444	33,035	33,642	32,707	32,081
NELSON CO SCH DIST	427,400	01/1997	04/2007	195,300	46,200	8,938	48,300	6,859
NELSON CO SCH DIST	2,513,686	02/1998	12/2011	1,914,790	209,542	79,429	220,515	70,343
NELSON CO SCH DIST	3,684,905	04/2003	04/2023	3,684,905	149,190	133,774	138,897	130,790
NEWPORT IND SCH DIST	1,046,237	03/2003	02/2014	1,046,237	86,507	29,502	83,649	29,589
NICHOLAS CO SCH DIST	100,000	09/1996	09/2016	70,000	5,000	3,705	5,000	3,440
NICHOLAS CO SCH DIST	1,184,777	02/1999	02/2019	1,021,985	45,116	44,761	47,072	43,069
OHIO CO SCH DIST	310,184	01/1993	01/2005	30,627	14,922	1,631	15,705	848
OHIO CO SCH DIST	1,410,000	09/1993	09/2007	365,000	65,000	15,668	70,000	12,495
OHIO CO SCH DIST	3,800,000	01/1994	01/2007	765,000	180,000	79,366	185,000	28,188
OHIO CO SCH DIST	1,427,030	06/1994	06/2008	364,483	65,151	19,996	69,992	16,608
OHIO CO SCH DIST	131,639	06/1996	06/2011	53,232	5,481	2,946	5,777	2,650
OHIO CO SCH DIST	1,432,101	01/1999	01/2019	1,229,709	55,324	53,369	57,426	51,266
OHIO CO SCH DIST	853,937	01/1999	06/2014	814,893	8,906	34,243	9,235	33,914
OHIO CO SCH DIST	2,460,000	06/2003	01/2014	2,460,000	15,000	37,374	30,000	63,920
OHIO CO SCH DIST	269,414	06/2003	06/2016	269,414	24,518	6,936	16,370	6,445
OLDHAM CO SCH DIST	581,539	07/1995	07/2015	444,392	23,386	22,747	24,555	21,549
OLDHAM CO SCH DIST	610,468	07/1997	07/2017	505,742	24,308	24,642	25,609	23,419
OLDHAM CO SCH DIST	612,302	07/1999	07/2019	552,836	21,844	26,898	22,942	25,801
OLDHAM CO SCH DIST	1,399,840	04/2003	08/2007	1,399,840	295,223	20,378	296,394	19,128
OWEN CO SCH DIST	272,919	09/1994	09/2014	198,064	12,079	11,281	12,811	10,550
OWEN CO SCH DIST	1,253,450	02/1998	12/2009	976,348	151,783	38,979	158,335	32,427
OWEN CO SCH DIST	2,141,601	04/2001	04/2021	1,993,134	73,222	93,558	76,150	90,629
OWENSBORO IND SCH DIST	526,599	04/1995	04/2015	377,730	23,045	20,894	24,313	19,626
OWENSBORO IND SCH DIST	805,000	05/1998	05/2018	665,000	30,000	30,756	35,000	29,369
OWENSBORO IND SCH DIST	2,655,995	06/1999	06/2019	2,283,642	104,325	101,112	104,885	96,939
OWSLEY CO SCH DIST	103,888	06/1993	06/2006	16,063	5,073	875	5,349	599
OWSLEY CO SCH DIST	223,513	02/2001	02/2021	208,154	7,932	9,343	8,241	9,033
OWSLEY CO SCH DIST	55,417	11/2002	06/2013	55,042	810	1,886	826	1,870
PAINTSVILLE IND SCH DIST	344,000	12/1993	04/2007	120,958	28,468	5,322	29,356	4,070
PAINTSVILLE IND SCH DIST	150,364	05/1994	05/2014	101,301	6,840	5,980	7,217	5,604

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
55,000	38,258	55,000	36,223	60,000	34,065	795,000	194,183
18,670	13,972	20,117	13,038	17,851	12,113	220,848	46,076
215,000	35,004	225,000	25,060	235,000	14,485	60,000	2,970
17,434	13,974	18,245	13,162	19,115	12,293	243,797	63,057
234,122	70,076	244,307	59,892	255,057	49,142	854,754	78,095
35,000	24,465	35,000	22,995	35,000	21,525	495,000	119,805
10,908	9,541	11,126	9,323	11,371	9,078	226,043	80,698
15,222	10,474	16,075	9,621	16,991	8,705	128,955	28,122
19,723	3,350	20,513	2,561	21,333	1,741	22,186	887
0	0	0	0	0	0	0	0
65,114	9,742	69,406	6,075	74,396	2,083	0	0
83,970	16,544	86,703	13,185	89,172	9,717	149,606	11,241
14,875	23,811	15,183	23,503	15,532	23,153	710,439	83,923
213,693	15,903	216,616	11,415	226,218	6,108	0	0
0	0	0	0	0	0	0	0
20,981	10,884	22,051	9,814	23,197	8,667	136,141	23,181
30,000	25,475	32,000	24,005	33,000	22,437	390,000	112,414
58,805	69,917	61,435	66,756	65,306	63,454	1,113,621	427,393
7,689	1,998	7,836	1,852	8,020	1,668	43,862	4,578
2,000	2,381	2,000	2,281	2,000	2,181	37,000	15,348
12,027	6,953	12,653	6,328	13,311	5,670	95,726	18,157
37,894	30,367	34,639	28,573	39,364	26,703	459,805	123,640
50,400	4,637	50,400	2,318	0	0	0	0
226,603	60,785	241,715	50,716	252,457	39,965	763,958	53,088
141,772	128,012	144,714	125,177	148,069	121,921	2,962,263	1,084,321
86,158	27,079	88,743	24,495	91,406	21,832	609,774	69,654
5,000	3,175	5,000	2,910	5,000	2,645	45,000	11,456
49,220	41,186	51,454	39,217	53,829	37,108	775,294	229,608
0	0	0	0	0	0	0	0
75,000	9,088	75,000	5,563	80,000	1,900	0	0
195,000	19,400	205,000	9,943	0	0	0	0
70,896	12,898	77,743	9,034	80,701	4,681	0	0
6,088	2,338	6,417	2,010	6,777	1,650	22,692	2,588
59,609	49,084	61,994	46,700	64,472	44,220	930,884	273,318
26,131	33,572	27,150	32,553	28,208	31,494	715,263	106,894
30,000	63,575	30,000	63,155	245,000	62,630	2,110,000	215,608
17,043	6,118	17,803	5,777	18,684	5,421	174,996	22,349
25,783	20,290	27,072	18,969	46,999	17,117	296,597	69,170
26,936	22,118	28,349	20,736	29,833	19,281	370,707	94,268
24,093	24,648	25,305	23,438	26,576	22,167	432,076	138,692
302,382	13,141	308,491	7,032	197,350	1,974	0	0
13,586	9,775	14,408	8,953	15,280	8,080	129,900	27,469
165,253	25,509	113,817	19,481	118,894	14,405	268,266	11,865
79,847	87,583	95,534	84,269	86,570	80,209	1,581,811	595,238
25,650	18,289	27,061	16,878	28,549	15,390	249,112	58,462
35,000	27,750	35,000	26,131	40,000	24,513	490,000	132,738
110,699	92,743	116,746	88,315	118,152	83,529	1,728,835	514,728
5,641	307	0	0	0	0	0	0
8,563	8,712	8,897	8,378	9,266	8,009	165,255	59,314
845	1,851	6,814	1,830	7,005	1,639	38,742	4,478
30,392	2,778	32,742	1,441	0	0	0	0
7,621	5,200	8,055	4,765	8,526	4,294	63,042	13,880

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT					FISCAL YEAR ENDING		FISCAL YEAR ENDING	
		DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	6/30/2004		6/30/2005		
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	
PAINTSVILLE IND SCH DIST	125,448	08/1996	08/2016	99,661	5,068	5,370	5,335	5,102	
PARIS IND (KISTA) SCH DIST	675,000	07/1999	12/2018	582,000	25,000	28,191	26,000	27,069	
PARIS IND (KISTA) SCH DIST	27,000	09/1999	06/2019	23,000	1,000	1,235	1,000	1,189	
PARIS IND (KISTA) SCH DIST	125,000	02/2000	12/2019	116,000	4,000	6,762	4,000	6,542	
PARIS IND SCH DIST	168,890	11/1994	11/2014	128,890	8,890	7,927	10,000	7,360	
PARIS IND SCH DIST	26,118	06/1996	06/2016	19,468	1,147	1,064	1,204	1,007	
PARIS IND SCH DIST	810,000	06/1996	09/2009	660,000	85,000	31,273	85,000	27,150	
PARIS IND SCH DIST	536,033	01/1998	06/2011	490,760	52,530	20,469	54,710	18,289	
PENDLETON CO SCH DIST	559,055	12/1995	12/2015	420,994	23,929	20,547	25,156	19,320	
PENDLETON CO SCH DIST	705,259	05/1998	08/2010	504,848	68,739	20,615	71,725	17,630	
PENDLETON CO SCH DIST	1,491,200	06/1999	06/2019	1,283,786	55,460	62,787	57,900	60,346	
PERRY CO SCH DIST	4,110,000	04/1997	04/2010	3,180,000	395,000	155,835	410,000	137,270	
PERRY CO SCH DIST	3,259,768	12/1998	07/2012	2,504,182	208,174	99,604	216,607	90,790	
PERRY CO SCH DIST	3,040,321	12/1998	12/2018	2,602,673	119,838	108,895	124,479	104,252	
PERRY CO SCH DIST	129,110	09/2001	03/2015	114,848	7,926	4,655	7,970	4,378	
PERRY CO SCH DIST	362,354	03/2003	06/2013	333,637	30,753	7,616	31,076	7,293	
PERRY CO SCH DIST	203,860	05/2003	08/2008	203,860	33,520	2,786	32,866	3,219	
PIKE CO SCH DIST	3,630,000	08/1995	08/2015	2,730,000	155,000	140,925	165,000	132,925	
PIKE CO SCH DIST	1,493,893	06/1996	06/2016	1,036,635	78,371	56,653	82,603	52,421	
PIKE CO SCH DIST	2,821,426	09/1997	09/2017	2,306,315	116,590	111,389	119,937	105,920	
PIKE CO SCH DIST	9,270,160	12/1997	12/2009	5,914,538	730,903	249,795	765,870	217,053	
PIKE CO SCH DIST	1,733,439	02/1998	12/2009	1,097,697	139,821	45,369	142,573	39,580	
PIKE CO SCH DIST	2,670,000	12/1999	12/2019	2,413,140	93,622	126,326	98,183	121,765	
PIKE CO SCH DIST	11,346,606	09/2000	09/2020	10,636,225	382,739	523,730	402,368	504,102	
PIKE CO SCH DIST	4,195,000	02/2003	12/2007	4,110,000	800,000	56,925	810,000	47,668	
PIKEVILLE IND SCH DIST	684,624	09/1999	09/2019	617,852	24,337	30,824	25,458	29,704	
PINEVILLE IND SCH DIST	341,975	02/1997	10/2006	160,897	38,724	6,321	40,758	4,581	
PINEVILLE IND SCH DIST	162,630	08/2002	02/2013	150,851	13,363	4,705	13,597	4,472	
POWELL CO (KISTA) SCH DIS	107,000	08/2000	06/2020	96,000	4,000	5,445	4,000	5,241	
POWELL CO SCH DIST	1,446,151	10/1995	06/2007	569,579	133,178	26,201	138,742	20,074	
POWELL CO SCH DIST	484,642	08/1997	12/2009	346,019	41,826	14,773	44,150	12,903	
POWELL CO SCH DIST	495,552	01/1998	12/2009	376,577	46,916	14,855	48,904	12,867	
POWELL CO SCH DIST	785,554	09/2001	09/2021	758,792	27,749	31,048	28,747	30,199	
POWELL CO SCH DIST	186,187	11/2002	08/2015	182,422	15,642	5,480	16,038	5,084	
PROVIDENCE IND (KISTA) SC	223,260	05/1998	12/2017	186,311	8,669	9,042	9,078	8,634	
PROVIDENCE IND (KISTA) SC	131,000	09/1998	06/2018	107,300	5,400	5,236	5,625	5,004	
PROVIDENCE IND (KISTA) SC	378,000	05/1999	12/2018	327,000	14,000	15,004	15,000	14,395	
PROVIDENCE IND SCH DIST	122,946	04/1995	04/2015	88,372	5,359	5,102	5,647	4,813	
PROVIDENCE IND SCH DIST	452,004	11/1998	12/2010	324,727	34,861	12,021	36,204	10,679	
PROVIDENCE IND SCH DIST	280,000	05/2003	06/2023	280,000	10,000	10,839	10,000	10,425	
PULASKI CO SCH DIST	442,057	08/1993	08/2013	294,998	20,626	14,234	21,684	13,177	
PULASKI CO SCH DIST	120,607	09/1995	09/2015	91,702	5,714	4,774	6,047	4,489	
PULASKI CO SCH DIST	518,732	07/1996	07/2016	411,572	21,022	22,278	22,113	21,200	
PULASKI CO SCH DIST	1,867,348	07/1998	07/2018	1,610,714	71,709	71,648	75,006	68,347	
PULASKI CO SCH DIST	2,788,120	07/1998	11/2009	1,751,818	227,363	68,349	239,081	58,729	
PULASKI CO SCH DIST	1,859,863	12/1998	07/2012	1,364,271	134,068	53,450	137,342	48,022	
RACELAND IND (KISTA) SCH	379,000	10/1999	06/2019	325,000	14,000	17,323	14,000	16,672	
RACELAND IND SCH DIST	1,013,112	02/1998	02/2010	656,088	81,048	28,936	85,040	25,492	
RACELAND IND SCH DIST	571,477	11/1998	04/2011	385,238	42,036	14,965	43,612	13,389	
RACELAND IND SCH DIST	1,785,731	06/2003	09/2023	1,785,731	0	41,966	69,220	55,262	
ROBERTSON CO (KISTA) SCH	178,237	04/2000	12/2019	163,472	6,013	9,105	6,321	8,796	
ROBERTSON CO SCH DIST	55,472	01/2003	06/2014	51,701	4,178	1,486	4,251	1,413	

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
5,617	4,820	5,915	4,523	6,236	4,203	71,490	19,121
27,000	25,890	28,000	24,652	30,000	23,332	446,000	138,766
1,000	1,138	1,000	1,086	1,000	1,035	18,000	6,733
5,000	6,295	5,000	6,020	5,000	5,745	93,000	38,148
10,000	6,760	10,000	6,140	10,000	5,500	80,000	19,155
1,203	946	1,180	885	1,285	824	13,449	3,638
90,000	22,818	95,000	18,193	95,000	13,395	210,000	10,999
56,981	16,019	59,346	13,654	61,808	11,191	205,385	17,654
26,446	18,030	27,802	16,674	29,228	15,248	288,433	60,396
74,877	14,478	78,207	11,147	81,725	7,629	129,575	5,916
60,506	57,741	63,290	54,958	66,265	51,983	980,365	320,349
430,000	117,795	450,000	97,370	475,000	75,770	1,020,000	78,795
225,364	81,619	234,402	72,079	243,885	62,154	1,375,750	147,265
129,400	99,332	134,615	94,117	140,110	88,622	1,954,231	509,216
8,098	4,099	8,154	3,816	9,368	3,489	73,332	13,784
31,449	6,920	31,920	6,449	32,527	5,842	175,912	15,932
33,452	2,556	34,039	1,881	34,654	1,176	35,329	406
175,000	124,425	180,000	115,460	190,000	105,930	1,865,000	419,155
87,064	47,961	91,765	43,259	21,695	38,304	675,137	179,985
123,643	100,241	135,965	94,140	116,704	88,202	1,693,476	461,443
798,411	182,835	836,465	146,549	871,093	108,129	1,911,796	91,738
149,515	33,368	155,640	26,654	163,420	19,594	346,728	16,430
103,218	116,730	108,511	111,437	114,076	105,872	1,895,530	685,113
423,002	483,468	444,694	461,775	467,499	438,970	8,515,923	3,012,222
820,000	37,475	835,000	24,843	845,000	8,873	0	0
26,671	28,491	27,982	27,179	29,359	25,803	484,045	164,714
39,470	2,776	41,945	944	0	0	0	0
13,896	4,172	14,250	3,818	14,656	3,412	81,089	9,252
4,000	5,033	4,000	4,825	4,000	4,613	76,000	31,230
145,211	13,692	152,448	7,013	0	0	0	0
45,381	10,922	48,526	8,820	52,555	6,520	113,581	5,411
50,990	10,782	53,177	8,594	55,459	6,313	121,131	5,263
29,975	29,230	31,147	28,221	32,500	27,090	608,674	208,696
16,485	4,637	16,987	4,135	17,505	3,617	99,765	11,720
9,505	8,206	9,953	7,759	10,421	7,290	138,685	38,429
5,350	4,740	5,200	4,488	6,525	4,244	79,200	23,618
16,000	13,736	17,000	13,027	16,000	12,301	249,000	72,543
5,953	4,508	6,274	4,187	6,632	3,829	58,507	14,719
37,605	9,277	39,083	7,800	40,637	6,246	136,337	8,492
10,000	10,275	10,000	10,055	10,000	9,835	230,000	89,905
22,796	12,065	23,964	10,896	25,193	9,667	180,735	28,427
5,003	4,221	5,788	3,955	6,784	3,634	62,366	14,228
23,225	20,055	24,464	18,839	25,798	17,538	294,950	80,735
78,467	64,893	82,079	61,281	85,857	57,503	1,217,596	325,186
250,857	48,624	257,697	38,038	270,075	26,955	506,745	20,052
145,669	42,362	154,061	36,290	118,125	30,710	675,006	73,787
15,000	15,993	16,000	15,265	17,000	14,465	249,000	90,238
90,000	21,835	90,000	17,965	100,000	14,005	210,000	14,385
45,248	11,753	46,945	10,056	48,705	8,296	158,692	12,881
71,276	53,857	72,392	52,420	73,579	50,961	1,499,264	465,375
6,646	8,472	6,997	8,120	7,382	7,736	130,113	51,297
4,325	1,339	4,401	1,263	4,478	1,186	30,068	3,915

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
ROCKCASTLE CO SCH DIST	2,642,346	04/1993	04/2004	127,630	127,630	6,382	0	0
ROCKCASTLE CO SCH DIST	1,236,994	03/1994	10/2008	754,917	111,298	33,960	116,571	28,687
ROCKCASTLE CO SCH DIST	290,000	01/1997	01/2017	230,000	10,000	12,353	10,000	11,858
ROCKCASTLE CO SCH DIST	1,392,668	09/2000	09/2020	1,304,060	47,325	64,657	49,509	62,479
ROCKCASTLE CO SCH DIST	1,674,284	10/2001	04/2013	1,641,164	20,991	62,383	155,631	61,753
ROWAN CO SCH DIST	1,545,470	04/1993	04/2005	152,728	74,538	7,562	78,190	3,910
ROWAN CO SCH DIST	114,584	06/1996	06/2016	96,910	3,027	5,165	4,499	5,019
ROWAN CO SCH DIST	3,624,946	11/1997	04/2009	1,813,595	350,179	82,605	360,094	67,197
ROWAN CO SCH DIST	694,360	04/1998	04/2018	572,895	27,390	26,774	28,540	25,623
ROWAN CO SCH DIST	315,000	11/1998	01/2010	200,000	25,000	8,250	30,000	7,219
ROWAN CO SCH DIST	896,547	11/2002	04/2013	884,258	13,851	27,971	14,128	27,693
RUSSELL CO (KISTA) SCH DI	260,000	08/1998	06/2018	213,000	10,000	10,346	11,000	9,906
RUSSELL CO (KISTA) SCH DI	1,205,875	05/1999	12/2018	1,046,330	45,964	47,981	48,191	46,004
RUSSELL CO SCH DIST	925,000	05/1998	06/2009	560,000	85,000	24,985	85,000	21,245
RUSSELL CO SCH DIST	907,766	03/2000	03/2020	820,303	30,720	44,130	31,523	42,518
RUSSELL CO SCH DIST	1,049,971	06/2002	10/2014	950,069	92,407	28,208	94,087	26,528
RUSSELL IND SCH DIST	1,475,000	05/1999	05/2019	1,265,000	55,000	56,505	60,000	54,305
SCIENCE HILL IND SCH DIST	232,469	04/2001	10/2011	196,481	18,648	7,486	19,379	6,726
SCIENCE HILL IND SCH DIST	39,957	03/2003	12/2013	39,236	3,164	1,036	3,218	983
SCOTT CO SCH DIST	1,415,000	06/1996	08/2007	670,000	125,000	30,250	125,000	24,125
SCOTT CO SCH DIST	1,182,399	12/1997	12/2008	699,513	104,742	28,362	109,030	23,819
SCOTT CO SCH DIST	751,814	04/1998	04/2018	618,321	29,912	28,474	31,138	27,248
SCOTT CO SCH DIST	295,327	08/1998	08/2009	203,386	25,313	8,013	26,318	6,955
SCOTT CO SCH DIST	2,134,098	01/1999	01/2019	1,823,462	82,761	78,004	86,071	74,694
SCOTT CO SCH DIST	2,163,915	11/2001	05/2015	1,858,145	165,864	70,510	171,377	65,327
SFCC COMPOSITE REFUNDI	4,725,382	12/1993	06/2007	1,690,079	396,658	73,941	411,864	56,587
SHELBY CO SCH DIST	285,000	02/1996	02/2016	215,000	10,000	10,845	15,000	10,345
SHELBY CO SCH DIST	914,252	08/1997	05/2007	413,493	95,828	18,192	98,403	14,071
SHELBY CO SCH DIST	607,133	01/1998	11/2009	380,783	47,998	15,114	49,951	13,069
SHELBY CO SCH DIST	2,230,187	03/1999	09/2011	1,733,639	164,026	68,835	170,342	62,148
SHELBY CO SCH DIST	4,181,735	05/1999	05/2019	3,579,822	159,452	169,302	161,498	162,764
SILVER GROVE IND SCH DIST	452,165	11/1992	11/2012	107,790	37,507	5,102	42,645	2,876
SIMPSON CO SCH DIST	1,029,462	03/1998	01/2011	773,146	95,175	33,966	99,172	29,969
SIMPSON CO SCH DIST	1,196,205	06/2000	06/2020	1,075,579	41,681	56,413	43,703	54,391
SIMPSON CO SCH DIST	213,068	11/2002	04/2013	210,678	18,571	6,748	18,942	6,376
SOMERSET IND SCH DIST	301,688	06/1994	06/2007	57,995	12,452	3,160	14,559	2,513
SOMERSET IND SCH DIST	353,789	09/2002	06/2014	321,563	28,704	9,691	27,731	9,203
SOMERSET IND SCH DIST	344,406	06/2003	06/2023	344,406	12,871	12,915	12,277	12,433
SPENCER CO SCH DIST	1,988,008	03/1991	03/2004	207,665	207,665	13,498	0	0
SPENCER CO SCH DIST	870,866	02/1994	02/2014	575,559	40,703	29,110	42,575	27,238
SPENCER CO SCH DIST	2,719,364	01/1999	01/2019	2,243,744	130,391	100,178	136,129	94,441
TAYLOR CO SCH DIST	253,399	10/1994	10/2014	176,892	12,100	10,424	12,786	9,739
TAYLOR CO SCH DIST	185,180	07/1996	08/2016	147,281	7,542	7,785	7,949	7,378
TAYLOR CO SCH DIST	875,683	04/1997	08/2007	526,607	96,393	23,442	99,000	18,655
TAYLOR CO SCH DIST	719,310	05/1998	08/2010	535,370	62,089	21,855	64,704	19,240
TAYLOR CO SCH DIST	716,238	07/1999	06/2019	616,354	26,300	31,011	27,481	29,828
TODD CO SCH DIST	879,113	12/1992	10/2004	136,099	66,659	5,395	69,440	1,823
TODD CO SCH DIST	333,444	10/1994	10/2007	84,578	15,209	4,357	14,975	3,519
TODD CO SCH DIST	890,000	09/1998	12/2009	735,000	90,000	27,970	100,000	24,213
TODD CO SCH DIST	736,067	09/1998	09/2018	632,147	32,171	26,111	31,484	24,838
TODD CO SCH DIST	180,248	04/1999	10/2014	172,550	1,977	7,481	2,059	7,398
TODD CO SCH DIST	256,961	12/2002	10/2007	252,876	6,373	5,687	6,501	5,558

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
122,242	23,015	128,289	16,969	134,802	10,456	141,715	3,543
15,000	11,363	15,000	10,620	15,000	9,878	165,000	49,833
51,818	60,134	54,429	57,556	57,198	54,779	1,043,781	379,330
160,690	56,695	166,313	51,071	172,135	45,250	965,404	121,520
0	0	0	0	0	0	0	0
3,186	4,799	3,555	4,640	20,400	4,462	62,243	16,019
379,884	50,993	438,438	33,708	140,000	13,540	145,000	6,960
29,768	24,396	31,048	23,116	36,413	21,750	419,736	119,900
25,000	5,981	25,000	4,950	30,000	3,919	65,000	4,125
96,511	27,411	98,923	24,998	101,643	22,278	559,202	60,405
11,000	9,422	12,000	8,910	12,000	8,352	157,000	46,311
50,374	43,909	52,511	41,697	53,589	39,362	795,701	231,684
90,000	17,505	95,000	13,500	100,000	9,225	105,000	4,725
33,574	40,863	34,923	39,100	38,572	37,267	650,991	254,468
96,157	24,458	98,619	21,996	66,758	19,664	502,041	67,618
60,000	51,905	65,000	49,445	65,000	46,780	960,000	290,195
20,129	5,936	20,916	5,115	21,732	4,262	95,677	7,836
3,271	930	3,325	876	3,405	795	22,853	2,350
130,000	17,750	140,000	11,000	150,000	3,750	0	0
113,606	18,989	118,427	13,899	123,457	8,577	130,251	2,931
32,446	25,940	33,841	24,545	35,330	23,056	455,654	128,199
27,371	5,851	28,485	4,681	29,662	3,445	66,237	2,910
89,514	71,251	93,095	67,671	96,819	63,947	1,375,202	393,219
176,789	59,971	182,563	54,225	184,595	47,836	976,957	127,743
431,008	38,568	450,549	19,712	0	0	0	0
15,000	9,595	15,000	8,845	15,000	8,095	145,000	34,830
100,733	9,766	118,529	5,334	0	0	0	0
52,006	10,915	54,156	8,659	56,379	6,311	120,293	5,174
176,918	55,203	183,904	47,894	191,301	40,155	847,148	74,771
169,474	155,981	177,302	148,694	185,713	140,893	2,726,383	871,028
2,793	1,602	2,954	1,433	3,131	1,250	18,760	3,039
103,338	25,804	107,781	21,360	112,497	16,645	255,183	22,711
45,822	52,272	48,090	50,003	50,471	47,623	845,812	325,740
19,378	5,941	19,882	5,437	20,458	4,860	113,447	13,145
16,791	1,741	14,193	809	0	0	0	0
26,840	8,634	31,014	7,990	46,853	7,153	160,421	18,633
12,737	11,972	13,215	11,495	13,711	10,999	279,595	91,047
0	0	0	0	0	0	0	0
44,576	25,237	46,738	23,075	49,075	20,738	351,892	66,988
142,119	88,451	148,371	82,198	154,900	75,670	1,531,834	424,729
13,544	8,981	14,380	8,144	10,358	7,401	113,724	27,026
8,378	6,949	8,832	6,495	9,312	6,015	105,268	27,541
104,214	13,676	110,194	8,423	116,806	2,862	0	0
67,463	16,481	70,376	13,569	73,469	10,475	197,269	11,666
28,773	28,536	30,126	27,184	31,603	25,707	472,071	158,341
0	0	0	0	0	0	0	0
17,389	2,613	20,291	1,548	16,714	485	0	0
100,000	20,163	105,000	16,011	110,000	11,658	230,000	9,635
35,642	23,486	34,642	22,055	33,474	20,658	464,734	112,642
2,145	7,312	2,236	7,221	2,332	7,125	161,801	25,363
78,106	4,712	79,595	3,035	82,301	1,070	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
TODD CO SCH DIST	102,821	05/2003	05/2023	102,821	4,354	3,179	4,045	3,079
TRIGG CO SCH DIST	240,544	04/2003	04/2023	240,544	10,162	8,144	9,196	8,002
TRIMBLE CO SCH DIST	157,798	06/1994	06/2004	7,209	7,209	371	0	0
TRIMBLE CO SCH DIST	527,610	12/1998	07/2005	238,182	77,561	7,419	79,362	4,535
TRIMBLE CO SCH DIST	1,153,725	04/2002	04/2022	1,109,244	40,541	47,807	41,635	46,712
TRIMBLE CO SCH DIST	112,766	11/2002	06/2014	111,793	1,740	3,913	9,381	3,852
UNION CO SCH DIST	1,944,502	02/1994	05/2013	731,419	148,660	35,781	155,458	28,869
UNION CO SCH DIST	1,649,314	12/1997	09/2010	1,089,386	117,270	45,439	122,125	40,350
UNION CO SCH DIST	1,215,851	06/1999	06/2019	1,034,115	49,596	48,428	51,863	46,395
WALTON-VERONA IND SCH D	100,029	06/1993	06/2005	9,930	4,844	497	5,086	254
WALTON-VERONA IND SCH D	50,126	09/1996	09/2016	40,703	1,671	2,643	1,702	2,240
WALTON-VERONA IND SCH D	204,817	12/1997	12/2017	167,237	9,331	9,263	10,481	8,238
WALTON-VERONA IND SCH D	437,297	06/1999	06/2019	377,388	16,161	18,748	16,888	18,020
WALTON-VERONA IND SCH D	273,598	01/2002	04/2011	229,571	30,090	8,308	30,888	7,481
WALTON-VERONA IND SCH D	57,821	12/2002	06/2013	57,274	871	1,883	889	1,866
WARREN CO SCH DIST	1,334,497	03/1994	03/2014	894,961	62,292	46,813	65,531	43,573
WARREN CO SCH DIST	9,046,265	07/1995	08/2008	6,263,875	1,018,656	294,714	1,065,723	242,859
WARREN CO SCH DIST	358,872	12/1995	12/2015	261,713	17,773	12,669	19,784	11,815
WARREN CO SCH DIST	2,047,476	02/1998	04/2011	1,731,715	182,954	75,561	190,730	67,785
WARREN CO SCH DIST	454,653	02/1999	02/2019	390,374	17,708	16,740	18,417	16,032
WARREN CO SCH DIST	586,209	04/2000	04/2020	529,124	20,376	27,608	21,369	26,615
WARREN CO SCH DIST	454,054	04/2002	04/2022	436,072	16,026	18,314	16,442	17,897
WASHINGTON CO SCH DIST	205,803	08/1996	08/2016	163,042	8,353	8,477	8,764	8,066
WASHINGTON CO SCH DIST	391,690	02/1997	02/2017	308,753	15,891	15,840	16,566	15,165
WASHINGTON CO SCH DIST	257,745	08/1998	08/2018	221,856	9,914	9,902	10,336	9,479
WAYNE CO SCH DIST	265,000	09/1991	09/2003	15,000	15,000	495	0	0
WAYNE CO SCH DIST	548,571	10/1993	10/2004	53,882	26,335	1,832	27,547	620
WAYNE CO SCH DIST	78,734	02/1995	02/2005	5,019	1,955	288	3,064	176
WAYNE CO SCH DIST	420,542	06/1997	06/2017	335,022	16,857	17,717	17,725	16,849
WAYNE CO SCH DIST	492,275	02/1998	06/2011	386,816	41,072	17,060	42,797	15,335
WAYNE CO SCH DIST	1,320,000	05/1999	05/2019	1,137,038	50,217	51,826	52,226	49,817
WAYNE CO SCH DIST	139,000	03/2003	09/2010	139,000	3,000	4,056	18,000	3,747
WAYNE CO SCH DIST	65,271	03/2003	02/2015	65,271	1,270	2,034	1,129	2,176
WAYNE CO SCH DIST	350,940	03/2003	10/2013	350,940	7,595	9,773	6,832	8,935
WEBSTER CO SCH DIST	144,897	05/1994	05/2014	98,880	6,692	5,686	7,077	5,301
WEBSTER CO SCH DIST	936,062	05/2001	09/2011	785,581	74,457	30,802	77,338	27,766
WEBSTER CO SCH DIST	1,093,261	05/2001	05/2021	1,018,456	37,575	46,849	39,303	45,121
WEST POINT IND SCH DIST	134,683	05/2001	11/2011	114,073	10,805	4,536	11,212	4,106
WHITLEY CO SCH DIST	326,860	09/1992	09/2006	71,083	16,321	3,518	17,244	2,595
WHITLEY CO SCH DIST	507,812	10/1993	02/2008	260,663	50,326	11,209	48,249	9,045
WHITLEY CO SCH DIST	337,151	10/1993	10/2013	219,790	16,201	9,657	16,947	8,911
WHITLEY CO SCH DIST	2,503,549	12/1997	05/2011	2,008,176	234,093	89,808	241,696	79,624
WHITLEY CO SCH DIST	2,120,374	07/1998	07/2018	1,829,780	80,000	81,570	84,936	77,859
WHITLEY CO SCH DIST	151,709	02/2002	09/2012	150,036	2,173	5,513	2,221	5,465
WILLIAMSBURG IND (KISTA)	200,000	09/1999	06/2019	171,480	7,000	9,188	7,750	8,866
WILLIAMSBURG IND SCH DIS	1,508,921	09/1993	12/2005	400,779	136,637	13,298	140,377	7,758
WILLIAMSBURG IND SCH DIS	76,107	08/2001	02/2012	64,837	6,185	2,551	6,396	2,340
WILLIAMSTOWN IND (KISTA)	115,967	07/1997	12/2016	87,793	4,507	4,573	4,711	4,357
WILLIAMSTOWN IND (KISTA)	566,638	12/1999	06/2019	480,475	20,028	25,921	20,959	24,999
WILLIAMSTOWN IND SCH DIS	129,774	09/1994	09/2014	93,461	6,679	5,002	7,141	4,618
WILLIAMSTOWN IND SCH DIS	274,695	03/1997	12/2008	171,713	25,088	7,629	26,678	6,438
WILLIAMSTOWN IND SCH DIS	193,155	02/1998	05/2011	151,797	16,070	6,811	16,760	6,120

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4,138	2,986	4,233	2,891	4,331	2,794	81,720	25,145
9,324	7,873	9,525	7,673	9,730	7,468	192,607	65,353
0	0	0	0	0	0	0	0
81,259	1,524	0	0	0	0	0	0
42,925	45,421	44,386	43,962	46,006	42,342	893,751	343,105
9,710	3,524	10,049	3,184	10,401	2,832	70,512	8,885
162,856	21,484	170,624	13,504	13,716	4,973	80,105	13,342
127,178	34,990	132,493	29,341	138,143	23,387	452,177	31,134
54,347	44,217	56,965	41,934	59,718	39,484	761,626	249,106
0	0	0	0	0	0	0	0
2,477	1,813	2,556	1,733	2,638	1,647	29,658	8,481
8,884	9,974	10,227	8,772	10,845	7,299	117,469	62,804
17,665	17,244	18,495	16,413	19,383	15,526	288,796	95,198
32,014	6,322	33,180	5,122	34,387	3,877	69,012	4,476
6,247	1,848	6,397	1,698	6,573	1,522	36,297	4,176
68,939	40,166	72,523	36,581	76,295	32,810	549,381	105,246
1,117,519	187,720	1,174,362	128,689	1,236,431	66,009	651,184	16,931
16,876	10,959	19,066	10,091	14,631	9,258	173,583	36,903
198,931	59,584	207,486	51,030	216,407	42,108	735,207	67,448
19,153	15,295	19,919	14,529	20,716	13,732	294,461	84,472
22,411	25,573	23,531	24,452	24,708	23,276	416,729	159,072
16,928	17,412	17,470	16,871	18,072	16,268	351,134	131,808
9,205	7,626	9,677	7,154	10,173	6,657	116,870	30,673
17,345	14,386	18,160	13,571	19,013	12,717	221,778	63,796
10,782	9,033	11,256	8,559	11,757	8,059	167,811	46,186
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
18,638	15,936	19,599	14,976	20,607	13,967	241,596	69,670
44,636	13,495	46,578	11,553	48,628	9,504	163,105	15,059
54,576	47,467	57,032	45,011	59,599	42,444	863,388	259,084
17,000	3,230	17,000	2,729	21,000	2,168	63,000	2,906
5,420	2,138	6,630	1,953	3,058	1,728	47,764	6,877
35,804	8,635	35,853	8,062	36,902	7,370	227,954	22,006
7,484	4,894	7,914	4,464	8,369	4,009	61,344	12,920
80,320	24,613	83,446	21,338	86,690	17,935	383,330	33,359
41,111	43,313	43,002	41,421	44,980	39,443	812,485	285,019
11,645	3,649	12,094	3,174	12,580	2,665	55,737	4,946
18,229	1,610	19,289	550	0	0	0	0
52,121	6,970	56,005	4,729	53,962	2,320	0	0
17,728	8,131	18,544	7,315	19,397	6,461	130,973	18,218
250,115	68,990	264,205	57,860	274,200	45,970	743,867	61,682
88,846	73,949	90,000	69,925	95,000	65,762	1,390,998	371,237
2,278	5,407	2,346	5,339	22,603	4,921	118,415	11,461
8,000	8,467	8,040	8,055	8,970	7,641	131,720	47,191
123,765	2,475	0	0	0	0	0	0
6,626	2,110	6,877	1,858	7,146	1,590	31,607	3,338
4,942	4,123	5,199	3,869	5,471	3,596	62,963	17,576
22,007	23,951	23,107	22,851	24,285	21,673	370,089	135,539
7,636	4,208	8,145	3,770	8,695	3,303	55,165	12,322
28,491	5,155	28,294	3,807	30,416	2,382	32,746	819
17,490	5,391	18,260	4,621	19,072	3,809	64,145	6,043

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
WILLIAMSTOWN IND SCH DIS	342,007	05/2003	05/2023	342,007	13,540	12,141	12,402	11,661
WOLFE CO SCH DIST	412,504	12/1996	09/2009	288,367	35,046	12,709	37,439	11,095
WOLFE CO SCH DIST	549,588	10/1997	03/2011	436,384	46,053	20,240	48,079	18,214
WOODFORD CO SCH DIST	592,331	02/1992	10/2004	122,400	58,800	5,301	63,600	1,813
WOODFORD CO SCH DIST	463,272	07/1994	07/2014	331,717	20,450	18,725	21,574	17,600
WOODFORD CO SCH DIST	154,222	09/1996	09/2016	129,944	4,783	6,939	5,022	6,700
WOODFORD CO SCH DIST	1,231,197	10/1996	10/2016	973,660	50,237	49,764	52,695	47,306
WOODFORD CO SCH DIST	2,433,465	03/1998	08/2010	1,660,099	247,749	66,058	258,638	55,170
SERIES TOTAL	803,396,907			578,993,962	50,912,547	25,308,197	52,717,470	23,151,426
AGENCY TOTAL	803,396,907			578,993,962	50,912,547	25,308,197	52,717,470	23,151,426
Kentucky Infrastructure Authority								
Wastewater Revolving								
B	10,975,000	03/1993	06/2005	1,085,000	530,000	54,805	555,000	28,305
C	5,070,000	04/1995	06/2009	3,150,000	455,000	177,593	485,000	153,023
D	15,455,000	09/1995	06/2010	5,465,000	670,000	283,900	705,000	251,740
E	6,560,000	04/1998	06/2017	5,325,000	280,000	254,355	290,000	242,315
F	3,350,000	02/2000	06/2019	2,815,000	115,000	158,043	120,000	152,408
G	12,440,000	12/2001	06/2021	11,335,000	435,000	511,425	450,000	497,288
H	11,770,000	10/2002	06/2015	11,520,000	95,000	462,600	100,000	460,700
SERIES TOTAL	65,620,000			40,695,000	2,580,000	1,902,720	2,705,000	1,785,778
Infrastructure Revolving								
I	5,840,000	03/1993	06/2013	3,605,000	280,000	199,410	295,000	185,130
J	11,575,000	01/1995	06/2006	2,075,000	655,000	121,463	690,000	83,800
L	28,775,000	09/1997	06/2017	25,425,000	915,000	1,307,190	1,240,000	1,265,100
M	16,575,000	04/1999	06/2014	13,805,000	2,160,000	605,450	2,245,000	519,050
N	275,000	10/2002	06/2004	265,000	265,000	5,300	0	0
O	3,865,000	10/2002	06/2012	3,865,000	370,000	118,813	500,000	111,413
OT	290,000	10/2002	06/2004	115,000	115,000	3,163	0	0
SERIES TOTAL	67,195,000			49,155,000	4,760,000	2,360,787	4,970,000	2,164,492
Solid Waste Revenue								
B	400,000	03/1993	06/2006	60,000	20,000	3,060	20,000	2,060
C	2,175,000	09/1995	06/2013	1,615,000	130,000	85,120	135,000	78,880
E	3,765,000	04/1998	06/2012	3,255,000	300,000	149,943	310,000	137,043
F	675,000	10/2002	06/2015	660,000	5,000	28,950	5,000	28,850
SERIES TOTAL	7,015,000			5,590,000	455,000	267,073	470,000	246,833
Drinking Water Revolving								
A	4,760,000	02/2000	06/2019	3,995,000	165,000	224,213	175,000	216,128
B	6,420,000	12/2001	06/2021	5,850,000	225,000	263,400	235,000	256,088
SERIES TOTAL	11,180,000			9,845,000	390,000	487,613	410,000	472,215
2020 Water Service Revolving								
A	49,160,000	12/2001	06/2021	47,515,000	1,710,000	2,385,863	1,780,000	2,317,463
SERIES TOTAL	49,160,000			47,515,000	1,710,000	2,385,863	1,780,000	2,317,463
AGENCY TOTAL	200,170,000			152,800,000	9,895,000	7,404,055	10,335,000	6,986,780

Eastern Kentucky University

Consolidated Educ. Buildings-Gen Fd

K	5,450,000	11/1971	05/2004	500,000	500,000	23,750	0	0
L	6,500,000	02/1973	05/2006	2,100,000	700,000	112,875	700,000	75,250
R	8,615,000	08/1995	05/2007	4,865,000	930,000	235,601	1,160,000	190,961
S	7,750,000	01/1998	05/2011	6,175,000	705,000	263,555	745,000	234,298
T	8,895,000	01/1998	05/2011	7,450,000	795,000	318,438	830,000	285,445
U	9,035,000	09/2001	05/2011	7,420,000	800,000	275,925	830,000	247,925

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
12,842	11,220	13,298	10,764	13,770	10,292	276,155	84,783
39,994	9,333	41,166	7,466	42,676	5,517	92,046	4,642
50,242	16,050	52,528	13,764	54,945	11,348	184,537	17,908
0	0	0	0	0	0	0	0
22,789	16,385	24,102	15,072	25,517	13,658	217,285	46,862
5,272	6,449	5,548	6,172	8,854	5,787	100,465	24,140
55,300	44,700	58,064	41,937	61,012	38,989	696,352	179,711
270,005	43,805	281,871	31,939	179,798	22,013	422,038	20,801
53,679,999	20,914,740	54,645,748	18,615,900	52,823,944	16,256,988	314,214,255	77,348,198
53,679,999	20,914,740	54,645,748	18,615,900	52,823,944	16,256,988	314,214,255	77,348,198

0	0	0	0	0	0	0	0
505,000	126,348	540,000	98,068	565,000	67,288	600,000	34,800
735,000	217,195	775,000	179,710	815,000	139,410	1,765,000	145,990
305,000	229,628	315,000	216,208	330,000	202,033	3,805,000	1,004,540
125,000	146,408	135,000	140,033	140,000	133,013	2,180,000	838,643
465,000	482,663	485,000	466,388	500,000	446,988	9,000,000	3,343,488
685,000	458,700	705,000	441,575	725,000	423,950	9,210,000	1,785,600
2,820,000	1,660,940	2,955,000	1,541,980	3,075,000	1,412,680	26,560,000	7,153,060
310,000	169,790	330,000	153,360	345,000	135,540	2,045,000	362,520
730,000	43,435	0	0	0	0	0	0
2,910,000	1,206,200	3,055,000	1,060,700	3,930,000	892,675	13,375,000	1,772,644
720,000	426,444	1,525,000	396,744	895,000	331,931	6,260,000	1,077,169
0	0	0	0	0	0	0	0
505,000	100,163	515,000	86,275	525,000	70,825	1,450,000	123,250
0	0	0	0	0	0	0	0
5,175,000	1,946,031	5,425,000	1,697,079	5,695,000	1,430,971	23,130,000	3,335,582
20,000	1,040	0	0	0	0	0	0
140,000	72,265	150,000	65,125	155,000	57,325	905,000	151,610
325,000	123,480	340,000	109,180	355,000	93,880	1,625,000	200,088
5,000	28,750	25,000	28,625	30,000	28,000	590,000	159,075
490,000	225,535	515,000	202,930	540,000	179,205	3,120,000	510,773
180,000	207,378	190,000	198,198	200,000	188,318	3,085,000	1,185,553
240,000	248,450	250,000	240,050	260,000	230,550	4,640,000	1,723,831
420,000	455,828	440,000	438,248	460,000	418,868	7,725,000	2,909,384
1,860,000	2,237,363	1,950,000	2,144,363	2,050,000	2,046,863	38,165,000	15,086,363
1,860,000	2,237,363	1,950,000	2,144,363	2,050,000	2,046,863	38,165,000	15,086,363
10,765,000	6,525,696	11,285,000	6,024,599	11,820,000	5,488,586	98,700,000	28,995,161

0	0	0	0	0	0	0	0
700,000	37,625	0	0	0	0	0	0
1,260,000	135,281	1,515,000	73,856	0	0	0	0
775,000	203,008	820,000	170,070	855,000	134,810	2,275,000	176,745
865,000	250,585	905,000	213,823	945,000	174,908	3,110,000	273,173
865,000	218,875	900,000	188,600	940,000	156,200	3,085,000	248,150

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SERIES TOTAL	46,245,000			28,510,000	4,430,000	1,230,144	4,265,000	1,033,879
Housing & Dining System								
I	3,000,000	02/1967	02/2007	730,000	180,000	21,900	180,000	16,500
J	7,700,000	02/1968	02/2008	1,880,000	350,000	99,640	350,000	81,090
K	800,000	02/1968	02/2008	215,000	40,000	11,395	40,000	9,275
L	925,000	02/1971	02/2004	60,000	60,000	3,780	0	0
M	3,000,000	04/2000	02/2020	2,795,000	105,000	144,215	115,000	139,280
N	2,255,000	05/2001	02/2021	2,080,000	80,000	94,978	80,000	91,978
O	5,470,000	06/2002	02/2022	5,215,000	185,000	226,790	190,000	218,928
SERIES TOTAL	23,150,000			12,975,000	1,000,000	602,698	955,000	557,050
AGENCY TOTAL	69,395,000			41,485,000	5,430,000	1,832,841	5,220,000	1,590,929
KY Community and Technical College System								
Consolidated Educ. Buildings-Gen Fd								
A 2nd	55,540,000	01/1994	05/2011	34,485,000	5,240,000	1,575,935	5,135,000	1,340,135
B	4,489,000	05/1969	05/2009	1,065,000	165,000	31,950	170,000	27,000
I	11,250,000	09/1991	05/2011	6,275,000	610,000	398,890	650,000	360,460
J	29,600,000	05/1993	05/2010	17,850,000	2,425,000	907,925	2,720,000	786,675
SERIES TOTAL	100,879,000			59,675,000	8,440,000	2,914,700	8,675,000	2,514,270
AGENCY TOTAL	100,879,000			59,675,000	8,440,000	2,914,700	8,675,000	2,514,270
Kentucky State University								
Consolidated Educ. Buildings-Gen Fd								
I	8,185,000	04/2003	05/2011	8,185,000	1,520,000	220,523	1,570,000	173,160
SERIES TOTAL	8,185,000			8,185,000	1,520,000	220,523	1,570,000	173,160
Housing & Dining System								
F	3,350,000	12/1992	05/2005	695,000	335,000	38,920	360,000	20,160
G	3,650,000	01/1994	05/2014	2,415,000	170,000	117,469	180,000	109,309
SERIES TOTAL	7,000,000			3,110,000	505,000	156,389	540,000	129,469
AGENCY TOTAL	15,185,000			11,295,000	2,025,000	376,912	2,110,000	302,629
Morehead State University								
Consolidated Educ. Buildings-Gen Fd								
I	5,700,000	06/1992	05/2004	285,000	285,000	16,815	0	0
K	7,055,000	02/1995	05/2014	4,790,000	325,000	273,705	345,000	255,668
L	4,875,000	12/2001	05/2012	4,765,000	390,000	184,000	705,000	171,910
SERIES TOTAL	17,630,000			9,840,000	1,000,000	474,520	1,050,000	427,578
Housing & Dining System								
H	1,840,000	11/1966	11/2004	170,000	85,000	4,781	85,000	1,594
I	3,920,000	11/1966	11/2005	525,000	170,000	13,200	175,000	8,025
N	4,790,000	06/2000	11/2020	4,500,000	155,000	241,404	165,000	233,363
O	4,625,000	06/2000	11/2010	3,930,000	440,000	190,155	460,000	167,655
P	5,125,000	07/2001	11/2020	4,745,000	185,000	201,650	190,000	195,460
Q	4,485,000	04/2003	11/2012	4,485,000	365,000	145,894	395,000	122,850
SERIES TOTAL	24,785,000			18,355,000	1,400,000	797,084	1,470,000	728,946
AGENCY TOTAL	42,415,000			28,195,000	2,400,000	1,271,604	2,520,000	1,156,524
Murray State University								
Consolidated Educ. Buildings-Gen Fd								
G 2nd	11,660,000	03/1993	05/2007	5,560,000	1,275,000	306,110	1,350,000	237,260
H	4,625,000	03/1992	05/2012	2,765,000	235,000	168,820	250,000	154,955
SERIES TOTAL	16,285,000			8,325,000	1,510,000	474,930	1,600,000	392,215
Housing & Dining System								
H	1,845,000	09/1965	09/2003	50,000	50,000	844	0	0

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4,465,000	845,374	4,140,000	646,349	2,740,000	465,918	8,470,000	698,068
185,000	11,100	185,000	5,550	0	0	0	0
370,000	62,540	395,000	42,930	415,000	21,995	0	0
40,000	7,155	45,000	5,035	50,000	2,650	0	0
0	0	0	0	0	0	0	0
120,000	133,818	125,000	128,058	130,000	121,995	2,200,000	835,395
85,000	88,778	90,000	85,378	90,000	81,778	1,655,000	610,973
200,000	210,853	210,000	202,353	215,000	193,428	4,215,000	1,525,549
1,000,000	514,243	1,050,000	469,303	900,000	421,845	8,070,000	2,971,916
5,465,000	1,359,616	5,190,000	1,115,651	3,640,000	887,763	16,540,000	3,669,984
5,390,000	1,109,060	5,670,000	861,120	3,430,000	600,300	9,620,000	861,810
175,000	21,900	180,000	16,650	185,000	11,250	190,000	5,700
700,000	319,510	750,000	275,410	800,000	228,160	2,765,000	361,920
2,870,000	647,955	2,745,000	501,585	2,895,000	361,590	4,195,000	323,595
9,135,000	2,098,425	9,345,000	1,654,765	7,310,000	1,201,300	16,770,000	1,553,025
9,135,000	2,098,425	9,345,000	1,654,765	7,310,000	1,201,300	16,770,000	1,553,025
780,000	141,760	795,000	126,160	830,000	106,285	2,690,000	170,890
780,000	141,760	795,000	126,160	830,000	106,285	2,690,000	170,890
0	0	0	0	0	0	0	0
190,000	100,669	195,000	91,406	205,000	81,900	1,475,000	261,787
190,000	100,669	195,000	91,406	205,000	81,900	1,475,000	261,787
970,000	242,429	990,000	217,566	1,035,000	188,185	4,165,000	432,677
0	0	0	0	0	0	0	0
360,000	236,348	385,000	216,008	405,000	194,063	2,970,000	624,738
740,000	147,588	770,000	120,763	390,000	90,925	1,770,000	192,848
1,100,000	383,935	1,155,000	336,770	795,000	284,988	4,740,000	817,585
0	0	0	0	0	0	0	0
180,000	2,700	0	0	0	0	0	0
170,000	224,861	180,000	215,891	190,000	206,364	3,640,000	1,484,376
490,000	143,660	515,000	118,033	545,000	91,003	1,480,000	100,723
195,000	188,720	200,000	181,410	210,000	173,515	3,765,000	1,244,995
405,000	110,850	425,000	98,400	440,000	85,425	2,455,000	209,975
1,440,000	670,791	1,320,000	613,734	1,385,000	556,306	11,340,000	3,040,068
2,540,000	1,054,726	2,475,000	950,504	2,180,000	841,294	16,080,000	3,857,653
1,425,000	164,360	1,510,000	84,560	0	0	0	0
265,000	139,955	285,000	124,055	305,000	106,955	1,425,000	227,540
1,690,000	304,315	1,795,000	208,615	305,000	106,955	1,425,000	227,540
0	0	0	0	0	0	0	0

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
I	2,250,000	09/1965	09/2004	172,000	95,000	4,513	77,000	1,396
J	510,000	09/1965	09/2004	40,000	20,000	1,125	20,000	375
L	2,000,000	09/1968	09/2008	1,045,000	160,000	28,950	165,000	24,075
M	825,000	06/1997	09/2017	685,000	30,000	33,961	35,000	32,490
N	6,370,000	04/1999	09/2019	5,725,000	235,000	246,671	245,000	236,170
O	1,610,000	06/2001	09/2021	1,605,000	10,000	74,719	60,000	73,344
SERIES TOTAL	15,410,000			9,322,000	600,000	390,783	602,000	367,849
AGENCY TOTAL	31,695,000			17,647,000	2,110,000	865,713	2,202,000	760,064
Northern Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
A	6,950,000	05/1972	05/2012	3,290,000	280,000	190,345	300,000	173,545
B	12,580,000	11/1973	05/2013	6,395,000	470,000	359,160	495,000	331,430
G	10,875,000	06/1992	05/2004	550,000	550,000	33,000	0	0
H	8,390,000	01/1993	05/2007	3,620,000	875,000	197,788	900,000	150,975
I	10,520,000	10/1993	05/2007	5,275,000	1,265,000	246,660	1,345,000	188,470
K	12,295,000	05/1999	05/2012	11,145,000	620,000	463,918	1,195,000	439,118
SERIES TOTAL	61,610,000			30,275,000	4,060,000	1,490,870	4,235,000	1,283,538
Consolidated Educ. Buildings-Agcy Fd								
J	3,500,000	05/1999	05/2019	3,015,000	135,000	136,408	140,000	130,839
SERIES TOTAL	3,500,000			3,015,000	135,000	136,408	140,000	130,839
Housing & Dining System								
B	4,768,000	11/1980	11/2020	2,885,000	125,000	84,675	125,000	80,925
C	1,400,000	03/1989	11/2009	675,000	75,000	49,386	85,000	43,245
SERIES TOTAL	6,168,000			3,560,000	200,000	134,061	210,000	124,170
AGENCY TOTAL	71,278,000			36,850,000	4,395,000	1,761,339	4,585,000	1,538,546
University of Kentucky								
Consolidated Educ. Buildings-Gen Fd								
E,J,L 2nd	38,970,000	01/1994	05/2011	22,715,000	3,625,000	1,037,450	3,815,000	874,325
G,H,I 3rd	27,940,000	10/1993	05/2006	4,310,000	1,380,000	180,330	1,440,000	123,060
K3	5,115,000	03/2003	05/2010	5,115,000	680,000	135,186	705,000	108,054
M	9,755,000	10/1991	05/2005	1,090,000	530,000	68,670	560,000	35,280
M 2nd	4,695,000	06/1998	05/2011	4,470,000	40,000	202,550	45,000	200,850
SERIES TOTAL	86,475,000			37,700,000	6,255,000	1,624,186	6,565,000	1,341,569
Consolidated Educ. Buildings-Agcy Fd								
N 2nd	18,795,000	05/2001	05/2012	16,060,000	1,465,000	672,663	1,530,000	614,063
O	12,015,000	08/1995	05/2015	8,600,000	530,000	478,203	555,000	451,703
P	6,200,000	06/1998	05/2018	5,165,000	240,000	241,858	250,000	230,818
Q	29,870,000	10/2000	05/2020	27,440,000	1,015,000	1,378,263	1,025,000	1,330,050
R	20,510,000	03/2001	05/2021	19,135,000	730,000	860,390	760,000	831,190
SERIES TOTAL	87,390,000			76,400,000	3,980,000	3,631,375	4,120,000	3,457,823
Housing & Dining System								
I	20,000,000	06/1965	06/2005	2,900,000	1,400,000	87,000	1,500,000	45,000
K	4,584,000	12/1978	06/2018	2,405,000	130,000	72,150	130,000	68,250
M	2,866,000	06/1994	06/2024	2,401,000	65,000	132,055	70,000	128,480
N	4,135,000	02/1994	06/2008	1,695,000	395,000	86,770	360,000	66,625
O	2,205,000	05/1994	06/2014	1,500,000	100,000	87,170	105,000	81,670
P	2,140,000	04/1996	06/2016	1,605,000	90,000	83,440	95,000	78,940
Q	6,645,000	05/1997	06/2017	5,680,000	305,000	302,564	315,000	286,551
R	10,450,000	12/2000	06/2020	10,435,000	5,000	515,225	5,000	515,000
SERIES TOTAL	53,025,000			28,621,000	2,490,000	1,366,374	2,580,000	1,270,516
Hospital Revenue								

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
170,000	19,050	175,000	13,875	185,000	8,475	190,000	2,850
35,000	30,884	35,000	29,253	40,000	27,480	510,000	147,715
255,000	225,170	265,000	213,730	275,000	201,850	4,450,000	1,274,900
60,000	70,944	65,000	68,428	65,000	65,771	1,345,000	513,135
520,000	346,048	540,000	325,285	565,000	303,576	6,495,000	1,938,600
2,210,000	650,363	2,335,000	533,900	870,000	410,531	7,920,000	2,166,140
315,000	155,545	340,000	136,330	360,000	115,590	1,695,000	227,510
530,000	302,225	560,000	270,955	600,000	237,915	3,740,000	614,030
0	0	0	0	0	0	0	0
915,000	101,475	930,000	51,150	0	0	0	0
1,275,000	125,255	1,390,000	65,330	0	0	0	0
1,250,000	391,318	1,310,000	341,318	1,365,000	287,608	5,405,000	551,900
4,285,000	1,075,818	4,530,000	865,083	2,325,000	641,113	10,840,000	1,393,440
145,000	125,064	150,000	119,083	160,000	112,895	2,285,000	695,593
145,000	125,064	150,000	119,083	160,000	112,895	2,285,000	695,593
130,000	77,100	135,000	73,125	140,000	69,000	2,230,000	463,500
90,000	36,485	100,000	29,123	100,000	21,373	225,000	18,109
220,000	113,585	235,000	102,248	240,000	90,373	2,455,000	481,609
4,650,000	1,314,466	4,915,000	1,086,413	2,725,000	844,380	15,580,000	2,570,641
4,020,000	702,650	4,235,000	517,730	1,625,000	322,920	5,395,000	504,620
1,490,000	62,580	0	0	0	0	0	0
710,000	97,479	725,000	84,344	745,000	68,031	1,550,000	74,150
0	0	0	0	0	0	0	0
645,000	198,915	675,000	169,890	710,000	139,515	2,355,000	219,183
6,865,000	1,061,624	5,635,000	771,964	3,080,000	530,466	9,300,000	797,953
1,600,000	552,863	1,680,000	487,263	1,765,000	415,863	8,020,000	873,588
585,000	423,398	615,000	393,270	645,000	358,830	5,670,000	1,367,625
265,000	219,318	275,000	207,128	290,000	194,478	3,845,000	1,075,993
1,035,000	1,281,363	1,120,000	1,229,613	1,175,000	1,173,613	22,070,000	8,559,600
790,000	800,790	820,000	769,190	855,000	736,390	15,180,000	5,503,021
4,275,000	3,277,730	4,510,000	3,086,463	4,730,000	2,879,173	54,785,000	17,379,826
0	0	0	0	0	0	0	0
135,000	64,350	140,000	60,300	145,000	56,100	1,725,000	297,000
75,000	124,630	75,000	120,505	80,000	116,380	2,036,000	1,069,805
510,000	48,175	205,000	22,038	225,000	11,531	0	0
115,000	75,790	120,000	69,235	125,000	62,275	935,000	201,806
100,000	74,190	105,000	69,190	110,000	63,940	1,105,000	278,425
320,000	269,856	100,000	252,896	100,000	247,596	4,540,000	1,421,278
325,000	514,775	335,000	499,338	350,000	483,425	9,415,000	4,055,163
1,580,000	1,171,766	1,080,000	1,093,501	1,135,000	1,041,248	19,756,000	7,323,476

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
A3	3,850,000	06/2003	08/2005	3,850,000	0	44,400	2,080,000	51,000
	SERIES TOTAL			3,850,000	0	44,400	2,080,000	51,000
	AGENCY TOTAL			230,740,000	146,571,000	12,725,000	6,666,335	15,345,000
University of Louisville								
Consolidated Educ. Buildings-Gen Fd								
K	22,380,000	02/1994	05/2007	3,500,000	815,000	157,500	850,000	120,825
L	15,275,000	12/1996	05/2007	7,850,000	1,945,000	370,938	1,930,000	279,523
M	88,765,000	02/2003	05/2016	82,930,000	7,665,000	2,483,285	7,905,000	2,253,335
	SERIES TOTAL			126,420,000	94,280,000	10,425,000	3,011,723	10,685,000
Housing & Dining System								
C	8,005,000	08/1993	11/2014	5,950,000	345,000	290,428	250,000	275,850
E	6,745,000	02/2003	11/2013	6,745,000	580,000	153,429	695,000	143,229
	SERIES TOTAL			14,750,000	12,695,000	925,000	443,856	945,000
	AGENCY TOTAL			141,170,000	106,975,000	11,350,000	3,455,579	11,630,000
Western Kentucky University								
Consolidated Educ. Buildings-Gen Fd								
L	15,035,000	12/1993	05/2010	9,325,000	1,135,000	459,210	1,190,000	405,865
M	6,625,000	03/1997	05/2007	3,410,000	790,000	165,075	830,000	127,550
N	6,110,000	09/2002	05/2012	5,565,000	680,000	148,200	690,000	134,600
	SERIES TOTAL			27,770,000	18,300,000	2,605,000	772,485	2,710,000
	AGENCY TOTAL			27,770,000	18,300,000	2,605,000	772,485	2,710,000
Kentucky Housing Corporation								
Housing Revenue								
1991C3	4,500,000	12/1991	01/2017	3,030,000	0	173,240	0	173,240
1991D3	20,160,000	12/1991	01/2024	13,730,000	495,000	810,703	525,000	782,240
1993A	59,080,000	06/1993	01/2019	19,770,000	3,050,000	1,103,995	2,785,000	942,345
1993B	250,700,000	09/1993	07/2014	174,090,000	10,740,000	8,840,380	11,260,000	8,312,250
1994A	17,985,000	04/1994	07/2017	7,510,000	600,000	451,993	630,000	417,238
1994C	43,540,000	09/1994	01/2017	18,230,000	1,060,000	1,128,655	1,125,000	1,069,825
1995A	8,065,000	02/1995	07/2010	7,240,000	145,000	430,668	155,000	422,500
1995B	20,800,000	02/1995	07/2026	7,330,000	0	485,613	0	485,613
1995E	16,115,000	06/1995	07/2026	3,985,000	135,000	225,256	140,000	218,518
1995F	6,365,000	09/1995	07/2017	4,970,000	445,000	268,190	460,000	246,250
1995G	18,635,000	09/1995	07/2027	7,175,000	0	426,263	0	426,263
1995H	1,560,000	12/1995	07/2017	1,560,000	0	87,360	0	87,360
1995I	30,490,000	12/1995	07/2027	19,005,000	560,000	1,082,439	590,000	1,052,485
1996A	50,000,000	06/1996	07/2028	23,345,000	790,000	1,429,930	835,000	1,386,525
1996C	1,500,000	06/1996	07/2028	1,000,000	0	62,663	0	62,663
1996D	15,355,000	09/1996	07/2017	15,355,000	0	860,508	0	860,508
1996E	23,130,000	09/1996	01/2028	11,465,000	0	722,295	0	722,295
1997A	9,785,000	04/1997	01/2012	9,785,000	0	535,908	600,000	535,908
1997B	20,215,000	04/1997	07/2028	15,505,000	0	1,214,168	0	1,214,168
1997D	22,550,000	05/1997	07/2030	19,125,000	0	1,063,978	0	1,063,978
1997E	5,340,000	11/1997	07/2017	4,350,000	250,000	217,950	265,000	206,398
1997F	8,495,000	11/1997	07/2028	4,600,000	0	250,675	0	250,675
1998A	10,845,000	06/1998	07/2017	8,610,000	710,000	386,521	740,000	355,886
1998B	29,155,000	06/1998	07/2030	23,895,000	0	1,255,120	0	1,255,120
1998D	8,205,000	10/1998	07/2038	3,965,000	70,000	197,091	80,000	194,291
1998E	6,290,000	10/1998	07/2030	6,290,000	0	308,038	0	308,038
1998F	64,565,000	10/1998	07/2030	54,900,000	1,165,000	2,678,918	1,220,000	2,632,318

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1,770,000	17,700	0	0	0	0	0	0
1,770,000	17,700	0	0	0	0	0	0
14,490,000	5,528,820	11,225,000	4,951,928	8,945,000	4,450,886	83,841,000	25,501,255
895,000	82,575	940,000	42,300	0	0	0	0
2,005,000	188,813	1,970,000	93,575	0	0	0	0
8,115,000	2,095,235	8,180,000	1,912,648	7,205,000	1,585,448	43,860,000	4,423,393
11,015,000	2,366,623	11,090,000	2,048,523	7,205,000	1,585,448	43,860,000	4,423,393
265,000	263,233	250,000	250,615	260,000	238,120	4,580,000	997,460
700,000	132,069	740,000	119,994	760,000	105,444	3,270,000	256,253
965,000	395,301	990,000	370,609	1,020,000	343,564	7,850,000	1,253,713
11,980,000	2,761,924	12,080,000	2,419,131	8,225,000	1,929,011	51,710,000	5,677,106
1,255,000	348,745	1,325,000	287,250	1,395,000	221,000	3,025,000	229,000
870,000	87,710	920,000	45,080	0	0	0	0
710,000	120,800	725,000	104,825	745,000	86,700	2,015,000	167,138
2,835,000	557,255	2,970,000	437,155	2,140,000	307,700	5,040,000	396,138
2,835,000	557,255	2,970,000	437,155	2,140,000	307,700	5,040,000	396,138
0	173,240	0	173,240	565,000	173,240	2,465,000	487,015
565,000	752,053	600,000	719,565	0	685,065	11,545,000	7,406,868
3,255,000	791,955	3,255,000	612,930	0	430,650	7,425,000	3,783,050
11,830,000	7,746,403	12,470,000	7,138,743	13,150,000	6,485,263	114,640,000	22,928,210
665,000	380,000	710,000	339,770	325,000	308,263	4,580,000	1,601,275
1,185,000	1,006,263	1,260,000	938,125	1,330,000	864,415	12,270,000	4,252,160
675,000	413,840	1,250,000	357,450	1,330,000	281,250	3,685,000	338,400
0	485,613	0	485,613	0	485,613	7,330,000	6,375,902
80,000	211,013	0	211,013	0	211,013	3,630,000	2,022,169
490,000	222,990	510,000	197,810	540,000	170,570	2,525,000	1,146,539
0	426,263	0	426,263	0	426,263	7,175,000	3,141,664
195,000	82,583	0	77,805	0	77,805	1,365,000	473,385
420,000	1,027,380	655,000	1,000,033	685,000	964,833	16,095,000	10,071,626
880,000	1,339,694	935,000	1,289,485	985,000	1,235,234	18,920,000	11,363,193
0	62,663	0	62,663	0	62,663	1,000,000	850,239
1,070,000	833,490	2,660,000	772,890	1,330,000	635,568	10,295,000	2,369,195
0	722,295	0	722,295	0	722,295	11,465,000	12,166,808
1,270,000	488,785	1,325,000	421,769	1,405,000	349,630	5,185,000	601,611
0	1,214,168	0	1,214,168	0	1,214,168	15,505,000	16,796,058
0	1,063,978	0	1,063,978	205,000	1,063,978	18,920,000	20,863,371
275,000	193,890	290,000	180,624	300,000	166,510	2,970,000	898,870
0	250,675	0	250,675	0	250,675	4,600,000	3,345,214
785,000	323,088	820,000	287,769	855,000	250,286	4,700,000	755,201
0	1,255,120	0	1,255,120	0	1,255,120	23,895,000	19,326,195
75,000	191,011	85,000	187,861	85,000	184,206	3,570,000	3,196,286
0	308,038	0	308,038	0	308,038	6,290,000	5,206,775
1,270,000	2,582,298	1,330,000	2,528,958	1,395,000	2,471,768	48,520,000	34,396,950

COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY ISSUE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1998G	26,375,000	10/1998	07/2019	12,055,000	375,000	663,780	415,000	642,690
1999A	13,300,000	04/1999	01/2031	13,300,000	0	686,760	0	686,760
1999B	41,700,000	04/1999	07/2028	36,380,000	900,000	1,794,125	940,000	1,767,738
1999D	3,035,000	07/1999	07/2017	3,035,000	0	163,131	0	163,131
1999E	17,965,000	07/1999	01/2028	17,965,000	0	1,010,735	0	1,010,735
1999F	19,000,000	07/1999	07/2031	8,240,000	235,000	464,766	255,000	451,134
1999G	3,425,000	09/1999	01/2015	3,425,000	0	188,375	0	188,375
1999H	65,485,000	09/1999	07/2030	65,485,000	0	3,933,642	0	3,933,642
1999I	21,090,000	09/1999	07/2013	2,310,000	180,000	131,823	185,000	121,347
2000A	3,480,000	04/2000	07/2031	3,480,000	0	205,830	0	205,830
2000B	76,995,000	04/2000	07/2031	70,320,000	970,000	4,187,235	1,025,000	4,137,248
2000C	10,395,000	04/2000	07/2033	10,395,000	0	618,503	0	618,503
2000E	1,225,000	09/2000	07/2031	1,225,000	0	70,015	0	70,015
2000F	47,270,000	09/2000	07/2031	47,270,000	0	2,787,095	0	2,787,095
2000G	25,000,000	09/2000	07/2018	13,905,000	655,000	1,015,571	690,000	966,427
2001A	1,230,000	04/2001	07/2021	1,230,000	0	67,035	0	67,035
2001B	38,770,000	04/2001	07/2032	37,225,000	620,000	2,034,905	640,000	2,009,693
2001C	14,145,000	04/2001	07/2033	14,145,000	0	785,048	0	785,048
2001D	21,210,000	04/2001	07/2022	11,875,000	320,000	572,179	340,000	556,295
2001E	10,000,000	04/2001	07/2020	4,695,000	150,000	232,875	165,000	225,250
2001F	50,000,000	09/2001	07/2032	48,770,000	780,000	2,539,107	810,000	2,511,100
2002A	55,000,000	06/2002	07/2033	54,180,000	410,000	2,694,753	850,000	2,678,256
2002C	21,220,000	06/2002	07/2027	20,940,000	480,000	994,919	495,000	983,576
2002D	50,000,000	08/2002	01/2033	50,000,000	830,000	2,465,216	855,000	2,447,406
2002E	40,000,000	10/2002	01/2033	40,000,000	640,000	1,817,323	665,000	1,806,390
2002F	30,000,000	01/2003	07/2033	30,000,000	290,000	1,345,784	600,000	1,430,103
2002G	5,000,000	01/2003	01/2026	5,000,000	0	187,123	0	200,000
2003A	35,000,000	04/2003	07/2033	35,000,000	0	738,060	645,000	1,474,388
2003B	55,000,000	06/2003	07/2033	55,000,000	295,000	1,108,505	1,015,000	2,210,040
2003C	16,720,000	06/2003	07/2024	16,720,000	0	369,551	0	739,103
SERIES TOTAL	1,592,460,000			1,223,385,000	28,345,000	62,572,280	32,000,000	63,559,244
AGENCY TOTAL	1,592,460,000			1,223,385,000	28,345,000	62,572,280	32,000,000	63,559,244

KY Higher Educ Student Loan Corp

Insured Student Loan

1991E	46,000,000	12/1991	12/2011	46,000,000	0	635,000	0	635,000
1993B	90,000,000	09/1993	06/2005	55,800,000	18,880,000	2,679,615	36,920,000	1,729,258
1996A	25,000,000	09/1996	06/2026	25,000,000	0	345,000	0	345,000
SERIES TOTAL	161,000,000			126,800,000	18,880,000	3,659,615	36,920,000	2,709,258
Student Loan								
1997A1	45,250,000	05/1997	05/2027	45,250,000	0	837,125	0	837,125
1997A2	45,200,000	05/1997	05/2027	45,200,000	0	836,200	0	836,200
1997B	44,550,000	05/1997	05/2027	44,550,000	0	614,790	0	614,790
1998A1	36,400,000	09/1998	05/2028	36,400,000	0	673,400	0	673,400
1998A2	36,400,000	09/1998	05/2028	36,400,000	0	673,400	0	673,400
1998B	42,200,000	09/1998	05/2028	42,200,000	0	582,360	0	582,360
1999A	51,350,000	06/1999	05/2029	51,350,000	0	949,975	0	949,975
1999B	23,650,000	06/1999	05/2029	23,650,000	0	326,370	0	326,370
2000A1	42,100,000	04/2000	05/2030	42,100,000	0	778,850	0	778,850
2000A2	42,100,000	04/2000	05/2030	42,100,000	0	778,850	0	778,850
2000A3	42,050,000	04/2000	05/2030	42,050,000	0	777,925	0	777,925
2000B	23,750,000	04/2000	05/2030	23,750,000	0	327,750	0	327,750

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
450,000	618,964	485,000	593,573	545,000	565,684	9,785,000	3,639,413
0	686,760	0	686,760	0	686,760	13,300,000	13,241,770
980,000	1,727,525	1,020,000	1,684,515	1,065,000	1,638,634	31,475,000	18,295,516
0	163,131	0	163,131	0	163,131	3,035,000	1,376,134
0	1,010,735	0	1,010,735	0	1,010,735	17,965,000	13,164,728
275,000	436,366	290,000	420,604	310,000	403,706	6,875,000	6,872,516
0	188,375	0	188,375	0	188,375	3,425,000	1,146,613
0	3,933,642	0	3,933,642	0	3,933,642	65,485,000	63,061,969
195,000	110,435	210,000	98,795	220,000	86,427	1,320,000	225,961
0	205,830	0	205,830	0	205,830	3,480,000	3,495,005
1,080,000	4,083,814	1,135,000	4,026,725	1,200,000	3,965,346	64,910,000	58,192,122
0	618,503	0	618,503	0	618,503	10,395,000	14,506,398
0	70,015	0	70,015	0	70,015	1,225,000	1,070,915
0	2,787,095	0	2,787,095	0	2,787,095	47,270,000	49,845,616
720,000	915,067	755,000	861,305	790,000	804,771	10,295,000	4,267,540
0	67,035	0	67,035	0	67,035	1,230,000	803,603
670,000	1,982,058	700,000	1,952,160	730,000	1,919,878	33,865,000	28,818,063
0	785,048	0	785,048	0	785,048	14,145,000	15,999,818
380,000	539,441	405,000	520,648	435,000	500,641	9,995,000	3,902,916
180,000	216,875	195,000	207,625	200,000	197,750	3,805,000	1,391,375
845,000	2,480,133	870,000	2,446,448	915,000	2,410,146	44,550,000	36,167,393
880,000	2,652,630	915,000	2,622,781	950,000	2,588,870	50,175,000	40,980,004
515,000	969,711	530,000	953,534	555,000	935,111	18,365,000	11,083,392
880,000	2,424,925	905,000	2,398,174	935,000	2,367,909	45,595,000	36,848,199
680,000	1,793,065	705,000	1,777,470	725,000	1,758,115	36,585,000	27,816,676
620,000	1,416,785	630,000	1,400,898	650,000	1,382,153	27,210,000	23,308,368
0	200,000	0	200,000	0	200,000	5,000,000	2,310,800
660,000	1,466,418	670,000	1,456,223	690,000	1,443,215	32,335,000	23,269,294
1,045,000	2,194,308	1,070,000	2,174,613	1,100,000	2,149,945	50,475,000	33,832,099
0	739,103	0	739,103	0	739,103	16,720,000	9,294,264
36,040,000	62,032,571	39,645,000	60,276,006	36,500,000	58,307,948	1,050,855,000	744,392,703
36,040,000	62,032,571	39,645,000	60,276,006	36,500,000	58,307,948	1,050,855,000	744,392,703

0	635,000	0	635,000	0	635,000	46,000,000	2,222,500
0	0	0	0	0	0	0	0
0	345,000	0	345,000	0	345,000	25,000,000	6,210,000
0	980,000	0	980,000	0	980,000	71,000,000	8,432,500
0	837,125	0	837,125	0	837,125	45,250,000	15,905,375
0	836,200	0	836,200	0	836,200	45,200,000	15,887,800
0	614,790	0	614,790	0	614,790	44,550,000	11,681,010
0	673,400	0	673,400	0	673,400	36,400,000	13,468,000
0	673,400	0	673,400	0	673,400	36,400,000	13,468,000
0	582,360	0	582,360	0	582,360	42,200,000	11,647,200
0	949,975	0	949,975	0	949,975	51,350,000	19,949,475
0	326,370	0	326,370	0	326,370	23,650,000	6,853,770
0	778,850	0	778,850	0	778,850	42,100,000	17,134,700
0	778,850	0	778,850	0	778,850	42,100,000	17,134,700
0	777,925	0	777,925	0	777,925	42,050,000	17,114,350
0	327,750	0	327,750	0	327,750	23,750,000	7,210,500

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004	INTEREST	6/30/2005	INTEREST
2001A1	59,850,000	07/2001	05/2031	59,850,000	0	1,107,225	0	1,107,225
2001A2	59,850,000	07/2001	05/2031	59,850,000	0	1,107,225	0	1,107,225
2001B	30,300,000	07/2001	05/2031	30,300,000	0	418,140	0	418,140
2002A1	55,450,000	08/2002	05/2032	55,450,000	0	1,025,825	0	1,025,825
2002A2	55,450,000	08/2002	05/2032	55,450,000	0	1,025,825	0	1,025,825
2002A3	39,100,000	08/2002	05/2032	39,100,000	0	539,940	0	539,940
2003A	20,600,000	05/2003	06/2032	20,600,000	0	284,280	0	284,280
2003A1	63,700,000	05/2003	05/2033	63,700,000	0	879,060	0	879,060
2003A2	16,950,000	05/2003	05/2033	16,950,000	0	233,910	0	233,910
2003B	20,000,000	05/2003	06/2005	20,000,000	0	330,000	20,000,000	330,000
SERIES TOTAL	896,250,000			896,250,000	0	15,108,425	20,000,000	15,108,425
AGENCY TOTAL	1,057,250,000			1,023,050,000	18,880,000	18,768,040	56,920,000	17,817,683

Kentucky Infrastructure Authority

Governmental Agencies Program

E	20,250,000	04/1993	08/2018	10,470,000	755,000	569,263	530,000	535,720
F	17,850,000	08/1993	02/2018	14,260,000	455,000	757,129	475,000	735,289
G	6,450,000	01/1995	08/2014	1,010,000	275,000	51,043	290,000	34,936
H	19,810,000	04/1995	08/2014	12,645,000	2,950,000	621,350	1,730,000	496,465
I	3,240,000	04/1998	08/2017	2,795,000	95,000	128,684	200,000	122,365
J	12,255,000	04/1999	08/2018	9,425,000	940,000	396,669	605,000	365,769
K	13,420,000	12/2002	08/2022	13,420,000	645,000	590,003	895,000	507,150
SERIES TOTAL	93,275,000			64,025,000	6,115,000	3,114,139	4,725,000	2,797,694
AGENCY TOTAL	93,275,000			64,025,000	6,115,000	3,114,139	4,725,000	2,797,694

Local Correctional Facilities Const Auth

County Jail Construction

Refunding	45,595,000	02/1994	11/2014	30,865,000	1,940,000	1,600,945	2,030,000	1,503,658
SERIES TOTAL	45,595,000			30,865,000	1,940,000	1,600,945	2,030,000	1,503,658
AGENCY TOTAL	45,595,000			30,865,000	1,940,000	1,600,945	2,030,000	1,503,658

State Property Buildings Commission

Taxable University Refund

A	41,380,000	06/1987	12/2018	16,150,000	8,995,000	1,566,842	0	699,004
SERIES TOTAL	41,380,000			16,150,000	8,995,000	1,566,842	0	699,004
AGENCY TOTAL	41,380,000			16,150,000	8,995,000	1,566,842	0	699,004

School Facilities Construction Commission

Local School District Participation

ADAIR CO SCH DIST	628,546	08/1994	08/2014	439,114	31,344	23,857	30,337	22,238
ADAIR CO SCH DIST	3,994,548	03/1999	03/2012	3,537,934	336,373	147,033	351,806	134,083
ADAIR CO SCH DIST	1,344,891	09/2000	09/2020	1,327,292	7,048	67,512	9,015	67,103
ALLEN CO SCH DIST	8,118,402	04/1997	04/2017	6,433,815	327,154	339,350	341,479	322,175
ALLEN CO SCH DIST	7,498,390	04/2003	04/2023	7,498,390	115,366	267,532	116,979	265,225
ANCHORAGE IND SCH DIST	858,446	01/1997	06/2009	554,747	130,749	25,829	139,779	19,946
ANCHORAGE IND SCH DIST	2,366,413	06/1998	06/2011	1,825,805	137,745	79,751	147,224	73,897
ANDERSON CO SCH DIST	6,691,127	08/1994	08/2006	1,309,437	208,451	68,094	342,933	52,518
ANDERSON CO SCH DIST	1,290,557	11/1994	11/2005	178,984	56,558	9,617	61,334	5,903
ANDERSON CO SCH DIST	614,523	10/1998	03/2004	110,280	110,280	4,080	0	0
ANDERSON CO SCH DIST	7,792,822	12/2000	12/2020	7,677,285	60,523	382,351	62,139	379,285
ANDERSON CO SCH DIST	5,579,604	10/2002	08/2014	5,509,972	83,136	161,495	82,950	160,207
ASHLAND IND SCH DIST	6,133,306	12/1992	12/2005	2,024,661	646,506	91,370	678,282	55,847
ASHLAND IND SCH DIST	951,165	05/1999	05/2019	939,092	5,884	43,890	3,719	43,654
ASHLAND IND SCH DIST	1,648,399	04/2001	02/2012	1,480,401	98,966	59,734	108,340	55,874

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
0	1,107,225	0	1,107,225	0	1,107,225	59,850,000	25,466,175
0	1,107,225	0	1,107,225	0	1,107,225	59,850,000	25,466,175
0	418,140	0	418,140	0	418,140	30,300,000	9,617,220
0	1,025,825	0	1,025,825	0	1,025,825	55,450,000	24,619,800
0	1,025,825	0	1,025,825	0	1,025,825	55,450,000	24,619,800
0	539,940	0	539,940	0	539,940	39,100,000	12,958,560
0	284,280	0	284,280	0	284,280	20,600,000	6,822,720
0	879,060	0	879,060	0	879,060	63,700,000	21,976,500
0	233,910	0	233,910	0	233,910	16,950,000	5,847,750
0	0	0	0	0	0	0	0
0	14,778,425	0	14,778,425	0	14,778,425	876,250,000	324,849,580
0	15,758,425	0	15,758,425	0	15,758,425	947,250,000	333,282,080

545,000	507,161	580,000	476,854	605,000	444,556	7,455,000	2,379,409
585,000	712,014	495,000	682,764	525,000	657,519	11,725,000	3,404,794
310,000	17,531	10,000	8,166	10,000	7,566	115,000	27,167
1,815,000	399,843	1,915,000	296,310	2,020,000	185,120	2,215,000	80,875
210,000	113,471	220,000	104,038	230,000	94,023	1,840,000	394,024
625,000	340,778	965,000	307,984	1,010,000	266,619	5,280,000	1,020,109
930,000	480,894	955,000	452,619	985,000	421,056	9,010,000	2,388,684
5,020,000	2,571,691	5,140,000	2,328,734	5,385,000	2,076,459	37,640,000	9,695,063
5,020,000	2,571,691	5,140,000	2,328,734	5,385,000	2,076,459	37,640,000	9,695,063

2,135,000	1,399,506	2,240,000	1,287,918	2,355,000	1,168,419	20,165,000	4,072,750
2,135,000	1,399,506	2,240,000	1,287,918	2,355,000	1,168,419	20,165,000	4,072,750
2,135,000	1,399,506	2,240,000	1,287,918	2,355,000	1,168,419	20,165,000	4,072,750

0	699,004	3,825,000	699,004	0	325,837	3,330,000	2,460,892
0	699,004	3,825,000	699,004	0	325,837	3,330,000	2,460,892
0	699,004	3,825,000	699,004	0	325,837	3,330,000	2,460,892

34,257	20,509	33,095	18,674	31,843	16,873	278,238	60,188
362,001	120,362	371,881	105,882	391,423	90,635	1,724,450	190,322
10,823	66,597	7,464	66,130	8,930	65,712	1,284,012	564,794
355,769	304,247	375,022	285,569	394,236	265,881	4,640,155	1,316,068
116,518	262,885	121,049	260,555	330,522	257,892	6,697,956	2,295,109
138,457	13,516	137,313	7,008	5,062	417	3,387	169
156,681	67,640	171,109	60,903	280,497	53,374	932,549	83,324
365,489	32,505	392,564	11,090	0	0	0	0
61,092	1,985	0	0	0	0	0	0
0	0	0	0	0	0	0	0
63,575	376,142	59,820	373,057	50,890	370,289	7,380,338	3,623,890
87,741	158,733	153,420	156,314	578,832	147,810	4,523,893	533,593
699,873	18,809	0	0	0	0	0	0
1,412	43,502	3,951	43,442	1,326	43,273	922,800	348,885
117,675	51,540	171,982	46,833	181,260	39,954	802,178	84,021

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
AUGUSTA IND SCH DIST	702,948	04/1996	12/2015	553,740	35,475	27,544	35,242	25,776
AUGUSTA IND SCH DIST	65,995	04/2001	08/2010	54,787	8,182	2,071	7,548	1,780
BALLARD CO SCH DIST	2,583,895	11/1998	12/2011	1,907,740	181,282	72,684	187,253	65,313
BALLARD CO SCH DIST	409,792	10/2002	02/2013	379,297	30,353	12,236	30,252	11,569
BARBOURVILLE IND SCH DIS	859,077	11/1997	11/2017	797,226	12,007	39,896	16,867	39,233
BARBOURVILLE IND SCH DIS	406,352	11/1997	04/2010	291,724	36,178	13,557	35,311	11,893
BARDSTOWN IND SCH DIST	190,229	08/1993	06/2013	109,573	9,029	5,713	8,743	5,280
BARDSTOWN IND SCH DIST	4,578,797	07/1998	05/2017	3,911,982	168,799	176,039	177,621	168,443
BARDSTOWN IND SCH DIST	841,116	04/2000	04/2020	768,403	21,660	40,518	20,986	39,424
BARREN CO SCH DIST	2,444,606	03/1993	03/2004	129,482	129,482	6,280	0	0
BARREN CO SCH DIST	3,001,584	08/1996	08/2016	2,380,361	121,882	125,294	125,469	119,233
BARREN CO SCH DIST	3,457,109	08/1998	08/2018	3,053,809	111,767	140,174	118,371	135,284
BARREN CO SCH DIST	1,512,219	11/2002	03/2013	1,491,772	7,937	43,841	145,043	43,702
BATH CO SCH DIST	951,438	12/1997	10/2009	759,356	69,916	33,306	73,690	30,128
BATH CO SCH DIST	1,851,355	09/1998	09/2018	1,532,657	120,720	59,655	123,962	54,762
BATH CO SCH DIST	370,861	02/2003	09/2007	370,861	70,602	5,439	74,768	4,135
BELL CO SCH DIST	2,685,828	09/1993	11/2008	2,145,820	320,040	89,361	327,458	74,792
BELL CO SCH DIST	1,923,917	05/1998	09/2011	1,816,704	30,939	81,014	35,861	79,619
BELL CO SCH DIST	5,184,879	11/2000	11/2020	5,095,982	50,895	255,852	56,582	253,165
BELL CO SCH DIST	1,871,494	04/2003	04/2023	1,871,494	47,257	66,983	48,258	66,108
BELLEVUE IND SCH DIST	525,272	06/2003	09/2012	525,272	45,461	8,353	46,733	10,270
BELLEVUE IND SCH DIST	141,493	12/1993	06/2007	34,013	10,294	1,488	7,844	1,038
BELLEVUE IND SCH DIST	1,111,594	05/1998	05/2018	914,552	41,377	42,518	45,989	40,656
BELLEVUE IND SCH DIST	1,162,732	08/2000	08/2020	1,149,511	13,336	61,085	7,786	60,599
BEREA IND SCH DIST	1,288,956	07/1996	07/2016	1,268,603	8,089	69,878	2,990	69,601
BEREA IND SCH DIST	1,211,500	10/1997	11/2009	606,714	128,919	24,216	128,454	18,618
BEREA IND SCH DIST	1,454,216	06/1998	06/2018	1,379,275	18,234	64,645	27,955	63,897
BEREA IND SCH DIST	37,670	07/2000	07/2020	32,869	1,036	1,701	63	1,674
BEREA IND SCH DIST	885,070	05/2003	05/2023	885,070	4,605	35,403	4,898	35,219
BOONE CO SCH DIST	960,000	12/1993	11/2008	820,000	30,000	39,608	30,000	38,145
BOONE CO SCH DIST	6,936,402	12/1993	06/2006	2,972,857	838,359	131,728	1,002,631	95,050
BOONE CO SCH DIST	9,197,788	06/1997	06/2017	5,796,144	203,350	284,765	83,144	274,852
BOONE CO SCH DIST	1,540,057	09/1997	08/2010	1,257,024	76,909	58,649	70,245	55,338
BOONE CO SCH DIST	7,306,297	09/1999	09/2019	6,927,734	143,055	354,695	138,521	348,571
BOONE CO SCH DIST	11,956,011	09/2002	02/2018	11,503,459	171,683	409,628	118,855	406,194
BOURBON CO SCH DIST	3,695,466	06/1994	06/2006	539,681	170,943	29,795	179,930	20,564
BOURBON CO SCH DIST	1,518,837	01/1998	11/2010	1,306,916	145,679	50,561	146,954	44,598
BOURBON CO SCH DIST	146,359	06/1998	06/2018	122,521	3,507	5,568	8,019	5,419
BOURBON CO SCH DIST	1,938,591	03/2000	03/2020	1,929,160	3,004	105,410	508	105,265
BOURBON CO SCH DIST	2,211,332	09/2002	06/2014	2,163,480	30,081	72,398	30,000	71,902
BOWLING GREEN IND SCH DI	10,088,570	01/2000	01/2020	9,827,222	95,133	540,706	106,890	535,949
BOYD CO SCH DIST	11,587,207	11/1997	10/2017	9,455,312	850,901	428,489	959,455	388,181
BOYLE CO SCH DIST	1,556,121	08/1997	08/2017	1,409,405	67,113	66,698	70,514	63,602
BOYLE CO SCH DIST	1,418,658	01/1998	06/2009	711,753	109,237	28,931	112,605	24,562
BOYLE CO SCH DIST	6,950,883	03/2001	03/2021	6,704,116	123,777	302,315	131,052	296,806
BRACKEN CO SCH DIST	317,461	12/1993	06/2007	161,161	38,021	7,051	37,956	5,387
BRACKEN CO SCH DIST	48,797	12/1996	12/2008	40,096	809	1,905	2,369	1,829
BRACKEN CO SCH DIST	36,284	02/1999	02/2019	24,041	2,428	1,082	2,087	973
BREATHITT CO SCH DIST	514,428	02/1998	08/2009	220,878	1,361	9,560	2,902	9,470
BREATHITT CO SCH DIST	1,504,588	11/1998	03/2012	1,386,994	37,708	57,677	45,016	56,168
BREATHITT CO SCH DIST	1,314,662	11/2001	08/2007	1,082,691	213,291	27,158	211,538	21,848
BRECKINRIDGE CO SCH DIST	7,878,766	02/1994	02/2019	6,020,567	256,012	295,764	267,497	283,604

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
39,998	23,895	39,742	21,902	44,472	19,796	358,811	73,836
1,862	1,603	6,122	1,444	5,332	1,209	25,741	1,577
193,059	57,707	203,694	49,772	209,151	41,515	933,301	76,796
35,148	10,903	35,011	9,919	34,872	8,939	213,661	25,671
16,715	38,435	16,555	37,645	16,387	36,863	718,695	220,710
39,405	10,268	43,458	8,456	42,468	6,457	94,904	6,740
8,430	4,842	13,101	4,421	12,742	3,740	57,528	9,011
191,389	160,450	210,101	151,838	228,756	142,383	2,935,316	721,490
20,278	38,364	19,535	37,340	18,754	36,354	667,190	310,350
0	0	0	0	0	0	0	0
128,978	112,967	137,395	106,340	145,688	99,117	1,720,949	469,723
124,826	130,116	131,105	124,644	137,151	118,808	2,430,589	729,892
151,534	40,873	152,406	37,464	157,716	33,654	877,136	92,924
77,520	26,744	86,492	23,032	80,444	19,214	371,294	17,976
126,586	49,751	133,586	44,547	147,586	38,924	880,216	151,121
73,748	3,207	72,145	2,169	79,598	796	0	0
353,327	59,475	369,816	43,204	380,179	26,329	395,000	8,888
25,535	78,330	29,947	77,157	39,047	75,682	1,655,375	189,979
62,047	250,199	62,281	247,091	67,269	243,853	4,796,908	2,051,617
48,040	65,216	47,819	64,327	47,594	63,442	1,632,526	637,979
46,317	9,223	50,893	8,130	55,457	6,933	280,411	16,005
9,718	695	6,157	269	0	0	0	0
45,584	38,587	50,160	36,536	49,718	34,278	681,724	188,548
12,212	60,139	11,595	59,580	15,936	58,919	1,088,646	525,931
2,905	69,454	62,800	67,811	62,655	64,644	1,129,164	329,211
107,965	13,417	82,448	9,187	86,906	5,376	72,022	3,424
57,650	62,695	32,332	60,216	32,000	58,826	1,211,104	371,200
0	1,672	3,015	1,597	1,887	1,474	26,868	9,437
4,494	35,023	4,074	34,843	3,637	34,680	863,362	445,186
170,000	33,245	420,000	18,790	0	8,500	170,000	4,250
1,131,867	50,934	0	0	0	0	0	0
2,085	270,799	568,775	270,697	385,302	242,969	4,553,488	1,205,151
54,041	52,515	208,258	46,378	262,860	35,241	584,711	38,521
78,674	343,754	383,488	333,163	292,940	317,459	5,891,056	2,160,180
149,045	403,520	228,416	399,794	199,953	393,512	10,635,507	2,790,065
188,808	10,668	0	0	0	0	0	0
147,845	38,555	158,902	32,266	171,582	25,492	535,954	32,992
7,510	5,078	6,979	4,759	6,425	4,462	90,081	22,652
2,838	105,241	5,037	105,101	2,040	104,850	1,915,733	1,009,100
29,895	71,272	231,825	70,524	233,080	64,149	1,608,599	211,149
108,484	530,605	119,908	525,180	121,154	519,185	9,275,653	3,719,324
1,002,586	343,534	675,256	304,606	707,464	272,112	5,259,650	1,246,634
73,822	60,336	77,001	56,885	80,046	53,253	1,040,909	280,660
120,909	20,058	119,147	15,221	127,254	10,307	122,601	5,057
138,206	290,975	180,234	284,824	187,129	276,804	5,943,718	2,166,499
43,554	3,727	41,630	1,821	0	0	0	0
934	1,750	1,148	1,700	16,844	1,268	17,992	432
1,731	879	1,359	801	970	740	15,466	4,639
9,305	9,210	5,563	8,894	66,622	7,327	135,125	5,882
47,216	54,368	54,305	52,479	16,277	50,307	1,186,472	134,248
212,862	16,277	220,000	10,050	225,000	3,375	0	0
283,816	270,898	299,960	257,417	310,920	243,168	4,602,362	1,486,509

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY ISSUE	PRINCIPAL DATE OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
BRECKINRIDGE CO SCH DIST	1,360,653	05/1999	05/2019	1,178,729	54,655	53,324	58,411	51,083
BULLITT CO SCH DIST	2,565,000	10/1993	10/2004	565,000	270,000	17,563	295,000	6,048
BULLITT CO SCH DIST	5,671,376	05/1996	05/2016	5,098,082	60,020	284,949	54,502	281,828
BULLITT CO SCH DIST	1,054,806	09/1996	09/2016	966,292	25,973	52,892	29,116	51,610
BULLITT CO SCH DIST	1,517,490	04/2001	09/2011	1,286,265	117,810	51,322	123,501	46,731
BULLITT CO SCH DIST	973,787	07/2001	05/2012	831,731	74,764	33,148	81,256	30,606
BULLITT CO SCH DIST	2,198,143	02/2003	08/2014	2,198,143	107,932	60,942	109,074	59,721
BUTLER CO SCH DIST	15,263	05/1992	05/2010	4,993	1,579	310	774	215
BUTLER CO SCH DIST	1,096,012	02/1996	05/2010	881,522	111,962	40,332	115,895	35,574
BUTLER CO SCH DIST	3,698,346	07/1996	08/2016	3,494,953	40,378	192,390	38,702	190,215
BUTLER CO SCH DIST	1,330,486	04/1998	03/2011	1,251,662	131,723	55,478	137,972	49,880
BUTLER CO SCH DIST	1,747,946	06/2000	07/2020	1,744,946	4,735	97,575	3,450	97,373
CALDWELL CO SCH DIST	2,005,607	07/1994	07/2006	121,725	29,812	6,089	27,986	4,441
CALDWELL CO SCH DIST	2,214,135	01/1998	06/2011	1,878,693	198,692	78,662	211,179	70,516
CALDWELL CO SCH DIST	1,153,798	06/2000	06/2020	1,139,370	4,664	63,149	3,293	62,921
CALDWELL CO SCH DIST	1,938,524	11/2002	07/2014	1,911,990	23,302	67,085	23,196	66,719
CALLOWAY CO SCH DIST	9,013	08/1993	08/2011	4,780	0	242	1,026	217
CALLOWAY CO SCH DIST	1,413,521	06/1996	06/2016	1,374,109	11,417	77,943	11,220	77,315
CALLOWAY CO SCH DIST	7,758,860	06/2002	06/2022	7,756,478	262,745	332,263	273,738	321,753
CAMPBELL CO SCH DIST	2,398,625	08/1995	08/2015	1,873,377	101,362	96,427	105,914	91,192
CAMPBELL CO SCH DIST	7,000,214	08/1996	08/2016	5,530,085	276,461	291,444	295,031	277,477
CAMPBELL CO SCH DIST	13,522,710	03/2003	02/2019	13,522,710	1,026,675	432,914	613,075	451,736
CAMPBELLSVILLE IND SCH DI	1,473,565	02/1995	02/2015	1,322,718	41,711	78,165	46,265	75,923
CAMPBELLSVILLE IND SCH DI	113,880	12/1997	12/2017	100,486	1,637	4,942	1,252	4,877
CARLISLE CO SCH DIST	16,850	06/1994	06/2012	5,100	1,300	292	500	221
CARLISLE CO SCH DIST	336,134	02/1996	05/2008	205,283	36,705	9,166	40,976	7,588
CARLISLE CO SCH DIST	79,242	11/1996	11/2016	63,768	1,655	3,388	999	3,317
CARROLL CO SCH DIST	24,092	09/1993	09/2013	10,316	489	535	31	523
CARROLL CO SCH DIST	3,529,911	08/1997	08/2017	3,188,561	79,949	154,187	84,058	150,619
CARROLL CO SCH DIST	1,335,200	08/1998	07/2010	1,149,406	126,410	46,175	128,290	40,890
CARROLL CO SCH DIST	499,314	10/1999	10/2019	468,866	2,960	24,936	6,786	24,729
CARTER CO SCH DIST	3,928,756	01/1993	01/2004	216,200	216,200	11,351	0	0
CARTER CO SCH DIST	2,891,464	12/1993	02/2009	2,094,119	309,959	102,970	322,415	88,402
CARTER CO SCH DIST	2,404,147	01/1996	01/2016	1,854,327	107,481	90,221	113,098	85,276
CARTER CO SCH DIST	4,266,321	02/1999	02/2019	4,251,845	3,578	190,376	3,175	190,217
CARTER CO SCH DIST	2,816,838	10/2001	01/2013	2,748,801	34,211	100,252	263,740	99,311
CASEY CO SCH DIST	3,268,407	11/1993	12/2013	1,489,788	276,916	61,342	288,844	49,317
CASEY CO SCH DIST	1,155,355	08/1996	08/2016	1,049,418	20,761	57,664	14,583	56,826
CASEY CO SCH DIST	439,023	05/2001	05/2021	433,379	3,728	20,369	9,948	20,194
CASEY CO SCH DIST	2,695,570	10/2002	03/2015	2,603,871	118,923	83,023	117,900	80,644
CAVERNA IND SCH DIST	115,965	02/2001	12/2009	109,806	15,949	4,017	14,457	3,447
CAVERNA IND SCH DIST	1,059,101	10/2002	12/2012	969,256	85,644	25,532	85,484	24,077
CHRISTIAN CO SCH DIST	5,239,663	07/1995	07/2015	3,961,399	220,412	204,866	230,452	194,101
CHRISTIAN CO SCH DIST	3,969,231	07/1997	07/2017	3,312,411	152,176	162,690	160,236	154,880
CHRISTIAN CO SCH DIST	2,148,495	08/1997	06/2011	1,977,278	219,305	95,670	225,946	85,582
CHRISTIAN CO SCH DIST	2,908,997	07/2001	07/2021	2,895,117	17,429	132,704	15,734	132,091
CLARK CO SCH DIST	2,564,697	01/1994	08/2008	1,338,124	503,244	48,313	152,987	34,089
CLARK CO SCH DIST	1,947,144	06/2001	05/2012	1,752,637	168,131	69,069	174,327	63,352
CLAY CO SCH DIST	1,611,970	07/1996	07/2016	1,122,044	100,018	56,928	104,773	51,756
CLAY CO SCH DIST	3,502,509	02/1997	09/2009	3,199,241	395,826	145,866	409,131	126,847
CLAY CO SCH DIST	2,585,337	05/2003	02/2014	2,585,337	37,285	59,500	20,308	78,587
CLINTON CO SCH DIST	2,021,993	02/1996	02/2016	1,671,888	54,189	85,216	58,725	82,886

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
57,116	48,688	55,718	46,261	59,261	43,893	893,568	272,028
0	0	0	0	0	0	0	0
258,803	278,994	282,958	265,536	292,702	250,822	4,149,097	1,336,463
32,135	50,163	35,041	48,559	37,805	46,791	806,222	308,802
129,432	41,673	140,305	36,243	142,552	30,479	632,665	57,473
81,941	27,681	86,888	24,608	91,042	21,220	415,840	44,861
148,848	58,052	134,376	55,834	144,990	53,100	1,552,923	195,601
0	168	0	168	0	168	2,640	215
119,217	30,475	124,639	25,229	131,504	19,620	278,305	20,532
41,835	188,000	44,004	185,640	46,003	183,164	3,284,031	1,052,272
144,015	43,947	154,887	37,754	160,482	30,939	522,583	49,060
2,076	97,233	629	97,165	4,108	97,045	1,729,948	1,065,015
30,857	2,764	33,070	943	0	0	0	0
223,562	61,858	225,838	52,692	237,934	43,206	781,488	67,275
6,672	62,756	5,213	62,419	5,511	62,153	1,114,017	612,042
23,068	66,291	22,916	65,791	57,344	64,762	1,762,164	304,880
0	193	0	193	643	177	3,111	417
96,013	76,698	100,789	71,321	100,553	65,677	1,054,117	288,616
280,150	310,804	287,198	299,598	293,319	288,110	6,359,328	2,410,392
110,438	85,675	114,938	79,928	124,407	73,762	1,316,318	306,354
308,509	262,536	321,894	246,776	335,169	230,098	3,993,021	1,099,852
627,537	439,474	631,987	426,924	651,321	411,914	9,972,115	2,480,951
50,796	73,437	50,271	70,541	54,717	67,676	1,078,958	356,329
850	4,829	428	4,801	4,988	4,679	91,331	35,047
0	194	0	194	2,100	194	1,200	288
42,168	5,785	41,008	3,887	44,426	2,021	0	0
4,934	3,159	3,257	2,939	4,418	2,734	48,505	13,244
0	522	0	522	0	522	9,796	1,970
87,644	146,820	86,104	142,932	94,471	138,846	2,756,335	842,203
134,999	35,361	141,567	29,553	142,943	23,507	475,197	31,374
5,493	24,456	14,073	23,996	12,585	23,369	426,969	235,505
0	0	0	0	0	0	0	0
337,963	73,087	356,447	56,189	372,800	38,367	394,535	19,727
118,369	80,074	123,256	74,629	127,748	68,959	1,264,375	300,790
2,530	190,076	1,635	189,963	479	189,891	4,240,448	1,589,728
272,707	91,795	281,541	83,273	290,244	73,771	1,606,358	198,006
305,843	36,302	318,185	22,178	40,000	13,910	260,000	39,980
18,319	56,028	26,964	54,905	80,503	52,158	888,288	246,855
5,846	19,726	1,640	19,451	7,137	19,374	405,080	193,990
121,859	78,286	120,636	75,484	224,223	72,347	1,900,330	284,340
17,854	2,819	16,134	2,139	14,344	1,530	31,068	1,165
90,301	22,405	90,085	20,421	94,829	18,060	522,913	44,406
238,850	182,718	255,573	170,477	268,749	157,167	2,747,363	647,103
168,197	146,669	176,053	138,063	183,799	129,066	2,471,950	676,048
241,667	74,963	251,546	63,484	265,599	51,410	773,215	76,020
13,740	131,542	16,380	130,973	13,457	130,393	2,818,377	1,335,146
160,491	27,074	167,729	19,689	171,047	12,067	182,626	4,109
180,163	57,076	185,609	50,230	195,758	42,991	848,649	91,128
109,601	46,235	114,310	40,356	124,089	34,038	569,253	66,276
431,657	106,878	454,417	85,720	476,999	63,187	1,031,211	52,125
23,314	78,181	21,281	77,715	19,205	77,289	2,463,944	347,767
58,229	80,302	57,698	77,682	57,127	74,999	1,385,920	429,385

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
CLINTON CO SCH DIST	790,345	08/1997	08/2017	769,364	3,400	39,790	3,105	39,649
CLINTON CO SCH DIST	1,508,044	10/1998	06/2012	1,332,202	115,991	50,987	122,566	46,811
CLINTON CO SCH DIST	269,782	03/1999	03/2019	228,641	17,856	10,060	17,103	9,275
CLOVERPORT IND (KISTA) S	97,198	05/1999	12/2018	84,175	4,489	3,850	652	3,742
CLOVERPORT IND SCH DIST	114,862	09/1989	09/2009	36,795	2,119	2,501	6,567	2,197
CLOVERPORT IND SCH DIST	754,220	09/1995	09/2015	595,941	33,147	32,151	33,069	30,521
CORBIN IND SCH DIST	667,565	07/1996	07/2016	507,854	25,891	27,385	35,377	25,701
CORBIN IND SCH DIST	581,078	02/1998	04/2011	501,525	56,455	22,569	51,295	20,028
CORBIN IND SCH DIST	51,109	03/2001	03/2021	45,769	4,473	2,024	3,501	1,849
COVINGTON IND SCH DIST	5,799,867	06/1993	06/2005	532,217	259,020	27,409	273,197	14,070
COVINGTON IND SCH DIST	564,928	08/1997	08/2009	407,431	47,577	17,940	54,671	15,613
COVINGTON IND SCH DIST	2,164,247	02/1998	12/2009	1,644,346	217,196	62,655	220,857	53,894
COVINGTON IND SCH DIST	3,642,883	05/1998	05/2018	3,522,925	41,387	168,900	40,596	167,141
COVINGTON IND SCH DIST	216,520	01/1999	11/2010	187,913	8,700	7,609	12,830	7,179
COVINGTON IND SCH DIST	2,899	06/1999	06/2019	3,471,926	18,034	175,741	16,861	174,957
COVINGTON IND3 SCH DIST	4,049,418	11/2002	06/2013	4,031,112	42,142	131,028	42,085	130,185
CRITTENDEN CO SCH DIST	802,727	09/1992	06/2005	168,749	77,099	9,204	91,650	5,041
CRITTENDEN CO SCH DIST	780,739	02/1998	12/2010	624,658	33,113	26,586	31,113	25,246
CRITTENDEN CO SCH DIST	1,307,200	04/1998	04/2018	1,223,913	21,241	57,465	15,649	56,551
CRITTENDEN CO SCH DIST	2,966,428	10/2001	10/2023	2,963,315	1,926	133,232	647	133,199
CRITTENDEN CO SCH DIST	139,403	01/2003	06/2013	129,909	8,101	4,027	16,156	3,776
CUMBERLAND CO SCH DIST	1,248,665	03/1996	12/2006	514,869	117,284	19,162	125,003	14,074
CUMBERLAND CO SCH DIST	107,933	09/1996	09/2016	81,454	6,108	4,297	6,154	3,991
CUMBERLAND CO SCH DIST	1,721,815	02/1998	12/2010	1,356,825	76,903	57,713	79,471	54,508
DANVILLE IND SCH DIST	35,000	11/1988	11/2008	15,121	1,985	1,043	688	946
DANVILLE IND SCH DIST	116,032	06/1994	06/2014	70,592	5,177	4,096	4,071	3,822
DANVILLE IND SCH DIST	22,297	07/1998	07/2018	13,987	0	605	1,125	581
DANVILLE IND SCH DIST	2,124,856	06/1999	06/2019	1,833,114	80,294	86,141	85,410	82,849
DAVIESS CO SCH DIST	2,919,823	01/1992	01/2004	132,673	132,673	7,695	0	0
DAVIESS CO SCH DIST	1,283,096	11/1993	08/2007	654,585	118,416	26,733	125,764	21,298
DAVIESS CO SCH DIST	2,285,248	08/1995	08/2015	1,288,159	70,743	65,391	75,248	61,595
DAVIESS CO SCH DIST	3,938,770	04/1997	04/2017	3,115,057	165,886	164,747	169,883	156,038
DAVIESS CO SCH DIST	749,720	06/1998	06/2011	641,072	68,282	27,641	73,605	24,807
DAVIESS CO SCH DIST	2,814,896	03/2002	12/2012	2,783,144	31,680	109,060	168,014	106,436
DAWSON SPRINGS IND SCH	1,303,996	03/1992	03/2007	475,179	109,294	27,323	115,885	21,038
DAWSON SPRINGS IND SCH	108,450	06/1994	06/2014	73,325	4,385	4,211	3,788	3,964
DAYTON IND SCH DIST	671,476	05/1995	05/2015	508,031	27,265	28,733	31,863	27,316
DAYTON IND SCH DIST	836,037	03/1998	09/2010	655,469	76,378	27,425	73,832	24,234
DAYTON IND SCH DIST	965,289	06/1999	06/2019	915,820	35,694	42,224	39,288	40,760
EDMONSON CO SCH DIST	1,078,919	08/1997	04/2005	223,076	128,861	10,133	94,215	4,334
EDMONSON CO SCH DIST	590,572	12/1998	10/2010	469,785	53,499	17,309	55,048	15,300
EDMONSON CO SCH DIST	3,250,478	08/1999	08/2019	2,937,640	112,094	141,620	119,950	136,573
ELIZABETHTOWN IND SCH DI	313,228	04/1987	04/2007	56,722	14,710	3,630	14,372	2,689
ELIZABETHTOWN IND SCH DI	1,953,046	07/1993	07/2004	196,140	93,358	7,254	102,782	2,518
ELIZABETHTOWN IND SCH DI	2,751,563	02/1996	02/2016	2,289,992	85,245	112,206	80,025	108,285
ELIZABETHTOWN IND SCH DI	590,586	07/1996	07/2016	468,715	21,708	25,239	26,040	24,069
ELIZABETHTOWN IND SCH DI	351,368	07/1998	07/2018	305,319	10,851	13,724	15,019	13,174
ELIZABETHTOWN IND SCH DI	1,443,691	03/2003	07/2013	1,443,691	55,811	26,375	51,389	31,146
ELLIOTT CO SCH DIST	46,311	07/1998	11/2009	31,506	2,558	1,285	6,727	1,092
ELLIOTT CO SCH DIST	1,434,073	12/1998	12/2018	1,378,429	16,672	61,012	19,642	60,263
ELLIOTT CO SCH DIST	1,486,813	02/2003	09/2014	1,486,813	178,031	34,480	163,642	29,606
EMINENCE IND SCH DIST	800,864	05/1996	05/2016	688,075	28,776	37,167	28,715	35,742

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2,775	39,512	2,405	39,383	2,016	39,272	755,663	341,901
128,717	42,338	139,294	37,511	149,517	32,287	676,117	69,674
16,315	8,522	15,492	7,804	14,634	7,123	147,241	44,126
3,580	3,651	681	3,560	7,939	3,367	66,834	18,197
5,977	1,758	5,345	1,362	4,669	1,012	12,118	996
32,694	28,861	32,805	27,174	37,615	25,324	426,611	108,222
29,831	23,907	24,256	22,420	33,648	20,828	358,851	101,866
56,128	17,720	60,954	15,194	65,771	12,451	210,922	19,405
2,495	1,713	1,447	1,615	305	1,553	33,548	10,319
0	0	0	0	0	0	0	0
56,595	13,053	63,355	10,279	55,781	7,495	129,452	6,452
230,840	44,860	220,453	35,724	255,000	25,978	500,000	20,875
43,003	165,375	43,286	163,504	52,852	161,621	3,301,801	1,197,600
6,926	6,784	10,984	6,426	15,003	5,906	133,470	10,623
15,609	174,207	34,271	173,496	7,842	171,903	3,379,309	1,564,755
334,359	129,343	338,842	120,984	348,261	111,666	2,925,423	352,007
0	0	0	0	0	0	0	0
89,004	22,701	86,775	18,944	89,422	15,133	295,231	19,973
60,032	55,878	64,373	53,237	68,686	50,405	993,932	283,874
4,205	133,127	7,592	132,940	5,791	132,716	2,943,154	1,451,733
16,092	3,275	13,558	2,776	14,957	2,356	61,045	5,250
134,983	8,614	137,599	2,890	0	0	0	0
3,419	3,751	3,159	3,587	3,072	3,425	59,542	16,192
81,937	51,199	84,247	47,729	241,392	40,809	792,875	54,474
4,278	763	2,744	503	1,097	361	4,329	160
7,879	3,602	6,595	3,168	5,212	2,796	41,658	8,681
2,358	509	3,385	388	4,187	227	2,932	1,181
85,215	79,219	90,011	75,598	94,794	71,682	1,397,390	445,033
0	0	0	0	0	0	0	0
131,052	15,520	134,547	9,544	144,806	3,258	0	0
79,728	57,566	84,179	53,304	88,738	48,808	889,523	198,920
178,827	147,119	187,715	137,731	196,545	127,876	2,216,201	628,799
74,268	21,716	75,219	18,560	81,494	15,325	268,204	24,099
177,356	101,330	181,583	95,314	365,724	85,371	1,858,787	187,832
120,000	14,375	130,000	7,475	0	0	0	0
8,143	3,746	7,461	3,278	6,741	2,849	42,807	8,855
31,431	25,627	40,969	23,930	40,472	21,676	336,031	81,994
81,121	20,872	83,254	17,266	90,251	13,448	250,633	15,696
37,788	39,110	41,225	37,523	44,558	35,750	717,267	233,222
0	0	0	0	0	0	0	0
56,395	13,197	57,549	11,017	63,500	8,671	183,794	11,458
122,738	131,233	142,652	125,257	138,331	118,830	2,301,875	781,074
14,012	1,769	13,628	872	0	0	0	0
0	0	0	0	0	0	0	0
89,797	104,604	94,557	100,473	98,963	96,123	1,841,405	484,991
25,316	22,773	29,533	21,347	28,707	19,833	337,411	93,837
14,115	12,530	13,131	11,903	17,102	11,208	235,101	67,268
158,755	29,924	163,539	27,785	178,265	24,951	835,932	76,133
10,499	729	4,042	420	995	313	6,685	250
12,601	59,598	20,360	58,918	24,673	57,989	1,284,481	367,526
164,570	27,349	172,071	24,610	178,394	21,209	630,105	58,578
33,652	34,321	38,585	32,655	33,512	30,668	524,835	157,511

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT ISSUED	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
EMINENCE IND SCH DIST	480,010	07/2000	07/2020	472,304	7,639	25,461	6,777	25,112
ERLANGER-ELSMERE IND (KI	248,127	06/1999	12/2018	213,913	9,635	9,818	9,447	9,417
ERLANGER-ELSMERE IND SC	238,814	05/1995	05/2015	179,431	11,688	10,000	11,273	9,415
ERLANGER-ELSMERE IND SC	6,682,769	05/1998	05/2018	5,636,349	268,090	260,608	277,554	248,544
ERLANGER-ELSMERE IND SC	81,904	02/1999	02/2019	72,917	4,275	3,198	1,167	3,033
ESTILL CO SCH DIST	194,825	06/1994	06/2006	4,791	2,579	266	1,621	124
ESTILL CO SCH DIST	1,986,212	08/1995	08/2007	1,255,125	228,026	56,531	239,996	45,235
ESTILL CO SCH DIST	8,004,034	07/1996	08/2016	7,176,628	193,297	395,683	206,504	384,689
ESTILL CO SCH DIST	181,521	05/2003	06/2014	181,521	1,775	6,397	2,159	5,869
FAIRVIEW IND SCH DIST	15,001	09/1996	09/2016	13,246	350	748	407	728
FAIRVIEW IND SCH DIST	2,010,946	11/1999	11/2019	1,898,315	74,054	95,057	77,073	91,618
FAYETTE CO SCH DIST	9,385,441	07/1992	07/2004	1,061,053	515,556	44,180	545,497	15,001
FAYETTE CO SCH DIST	2,518,723	05/1995	11/2005	977,819	309,549	40,123	321,900	24,732
FAYETTE CO SCH DIST	12,579,401	12/1995	10/2010	11,396,540	835,940	574,285	1,523,948	514,428
FAYETTE CO SCH DIST	14,687,809	08/1998	08/2018	12,709,851	555,945	562,115	579,377	536,570
FAYETTE CO SCH DIST	26,004,056	09/1999	09/2019	25,695,486	123,461	1,366,793	46,075	1,362,555
FAYETTE CO SCH DIST	6,011,243	04/2002	07/2012	5,888,835	63,087	217,873	62,672	216,348
FLEMING CO SCH DIST	2,305,624	12/1999	12/2019	2,128,730	87,736	106,626	90,270	102,665
FLEMING CO SCH DIST	2,717,388	02/2003	03/2015	2,717,388	201,105	81,064	196,169	71,812
FLOYD CO SCH DIST	2,759,089	03/2002	03/2022	2,752,421	2,050	122,875	6,242	122,824
FLOYD CO SCH DIST	1,980,486	06/1994	06/2005	200,657	97,806	10,785	102,851	5,528
FLOYD CO SCH DIST	231,913	09/1994	09/2004	20,970	8,440	900	12,530	338
FLOYD CO SCH DIST	1,970,000	05/1995	05/2015	1,516,419	95,066	82,192	97,270	77,248
FLOYD CO SCH DIST	4,205,302	05/1996	05/2016	3,368,627	208,103	180,535	222,825	169,401
FLOYD CO SCH DIST	2,237,325	12/1996	02/2008	1,295,725	249,938	58,956	262,978	47,583
FLOYD CO SCH DIST	2,134,354	04/1997	04/2017	2,017,562	41,339	110,704	43,789	108,740
FLOYD CO SCH DIST	607,315	04/2001	04/2011	513,171	54,169	20,370	54,884	18,366
FLOYD CO SCH DIST	1,545,597	11/2002	03/2015	1,527,358	13,087	50,588	12,629	50,366
FLOYD CO SCH DIST	1,535,217	06/2003	10/2013	1,535,217	128,013	28,211	124,621	32,150
FRANKFORT IND SCH DIST	755,619	09/1996	04/2009	336,503	78,894	16,158	78,323	12,489
FRANKFORT IND SCH DIST	362,778	12/2002	10/2011	361,875	26,490	10,110	36,156	9,202
FRANKLIN CO SCH DIST	2,553,333	02/1995	03/2010	1,928,542	238,615	106,487	247,465	93,662
FRANKLIN CO SCH DIST	872,280	12/1996	08/2010	676,302	69,413	30,138	73,557	26,795
FRANKLIN CO SCH DIST	2,521,191	05/1997	05/2017	2,467,090	39,551	129,987	46,818	127,930
FRANKLIN CO SCH DIST	2,360,813	07/2000	07/2020	2,243,911	78,340	114,926	78,260	111,226
FRANKLIN CO SCH DIST	7,419,520	05/2003	05/2023	7,419,520	236,887	257,280	246,025	252,542
FT. THOMAS IND SCH DIST	95,195	07/1992	07/2012	45,450	8,290	2,597	7,874	2,094
FT. THOMAS IND SCH DIST	202,263	02/1998	06/2007	90,368	24,101	3,795	22,803	2,783
FT. THOMAS IND SCH DIST	9,765	11/1998	08/2010	7,405	553	285	0	274
FT. THOMAS IND SCH DIST	11,972,301	04/2000	04/2020	10,950,236	394,899	574,887	420,856	554,155
FULTON CO (KISTA) SCH DIS	69,592	08/1997	12/2016	51,474	2,328	2,639	700	2,567
FULTON CO SCH DIST	446,637	09/1998	03/2007	220,110	53,747	9,134	56,405	6,931
FULTON CO SCH DIST	1,370,002	09/2002	06/2018	1,317,773	43,437	49,417	43,004	47,788
FULTON IND SCH DIST	743,638	02/1998	07/2010	593,790	63,471	24,503	68,658	21,678
GALLATIN CO SCH DIST	3,119,425	12/1993	12/2015	2,427,850	99,850	120,776	104,400	115,976
GALLATIN CO SCH DIST	5,183	04/1997	06/2007	3,331	67	169	337	166
GALLATIN CO SCH DIST	904,848	12/1997	12/2017	865,595	3,232	43,331	4,319	43,161
GALLATIN CO SCH DIST	931,266	02/1998	12/2010	734,572	81,009	30,260	84,973	26,753
GALLATIN CO SCH DIST	731,380	08/1999	08/2019	722,275	8,810	37,520	6,317	37,164
GARRARD CO SCH DIST	2,500,996	06/1995	06/2007	275,641	66,209	13,318	65,371	10,206
GARRARD CO SCH DIST	601,743	11/1997	11/2009	392,913	52,009	16,813	55,281	14,446
GARRARD CO SCH DIST	1,879,075	10/1998	06/2011	1,245,337	131,405	49,402	133,925	44,277

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
856	24,926	4,875	24,783	3,843	24,565	448,314	244,533
10,250	8,999	11,040	8,541	10,818	8,063	162,723	47,552
10,823	8,835	10,337	8,261	14,810	7,698	120,500	29,196
291,994	236,054	306,409	222,914	315,797	209,126	4,176,505	1,160,445
2,856	2,987	4,370	2,873	5,655	2,694	54,594	17,886
591	34	0	0	0	0	0	0
247,608	33,165	263,820	20,379	275,675	6,892	0	0
219,610	372,971	227,609	360,672	220,494	348,349	6,109,114	1,699,340
2,082	5,826	6,488	5,784	25,622	5,638	143,395	19,146
159	713	52	707	133	702	12,145	4,710
80,268	87,959	83,180	84,077	90,741	79,857	1,492,999	518,127
0	0	0	0	0	0	0	0
346,370	8,443	0	0	0	0	0	0
1,960,872	422,951	2,092,953	316,538	2,244,063	202,692	2,738,764	102,152
607,737	509,860	636,022	481,875	664,227	452,620	9,666,543	2,617,954
178,567	1,356,939	865,928	1,330,826	813,156	1,288,849	23,668,299	10,655,883
633,594	206,014	654,927	186,031	675,833	163,725	3,798,722	401,710
93,658	98,480	96,900	94,097	94,949	89,637	1,665,217	597,106
200,886	68,869	205,551	65,354	215,139	60,986	1,698,538	238,122
5,036	122,649	3,446	122,490	41,467	122,370	2,694,180	1,031,138
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
99,068	72,190	110,439	67,039	116,188	61,186	998,388	242,625
231,615	157,480	238,846	145,089	239,248	132,311	2,227,990	563,613
276,125	35,618	285,885	23,054	220,799	10,046	0	0
51,063	106,616	58,146	104,089	135,022	101,152	1,688,203	517,492
55,320	16,280	60,457	14,123	65,405	11,765	222,936	18,794
131,755	50,107	138,271	47,010	144,250	43,346	1,087,366	153,368
128,104	30,254	131,512	28,242	134,656	25,877	888,311	82,118
82,760	8,769	91,711	4,735	2,210	241	2,605	130
33,737	8,188	32,638	7,226	46,150	6,084	186,704	11,188
261,254	80,360	269,960	66,122	293,583	51,274	617,665	52,967
77,752	23,239	84,796	19,420	83,204	15,472	287,580	20,711
46,292	125,496	48,729	123,088	49,540	120,555	2,236,160	699,147
83,175	107,371	93,085	103,118	92,989	98,582	1,818,062	724,197
245,145	247,622	249,248	242,719	253,333	237,734	6,188,882	2,433,915
7,428	1,616	6,955	1,166	1,452	903	13,451	2,701
21,451	1,826	22,013	925	0	0	0	0
327	267	0	261	0	261	6,525	486
446,593	532,060	467,066	508,614	519,248	484,093	8,701,574	3,247,813
620	2,535	902	2,497	11,589	2,185	35,335	7,353
53,973	4,618	55,985	2,351	0	0	0	0
52,553	46,175	52,087	44,204	76,603	42,251	1,050,089	235,866
73,942	18,612	74,326	15,406	74,849	12,143	238,544	15,150
108,850	110,964	113,350	105,643	122,900	99,808	1,878,500	460,534
67	149	2,860	146	0	0	0	0
10,170	42,835	12,217	42,331	5,479	41,933	830,178	356,454
83,880	23,144	87,725	19,432	91,512	15,534	305,473	20,415
8,563	36,792	5,668	36,436	7,626	36,104	685,291	382,848
69,535	7,134	74,526	3,726	0	0	0	0
53,102	12,021	55,568	9,548	62,522	6,824	114,431	5,292
146,348	39,054	148,671	33,346	160,818	27,400	524,170	43,082

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
GARRARD CO SCH DIST	2,967,541	04/2001	04/2021	2,962,030	4,042	140,946	2,955	140,796
GARRARD CO SCH DIST	1,517,207	04/2001	11/2011	1,295,768	124,877	49,333	129,293	44,250
GARRARD CO SCH DIST	3,100,827	06/2003	06/2016	3,100,827	37,860	91,863	37,817	91,105
GLASGOW IND SCH DIST	2,734,546	10/1998	05/2012	2,611,417	249,131	103,752	257,387	94,285
GRANT CO SCH DIST	52,412	07/1996	07/2016	39,254	3,812	2,071	3,238	1,894
GRANT CO SCH DIST	11,465,742	03/1997	03/2017	9,989,195	432,481	531,813	461,023	508,892
GRANT CO SCH DIST	787,474	01/1998	10/2010	610,719	74,643	23,862	73,558	20,824
GRANT CO SCH DIST	1,015,578	06/2000	06/2020	1,008,621	1,172	56,479	3,576	56,422
GRANT CO SCH DIST	767,844	07/2002	09/2012	749,472	65,727	22,067	65,372	20,871
GRAVES CO SCH DIST	5,996,007	12/1994	12/2004	404,532	195,975	19,159	208,557	6,517
GRAVES CO SCH DIST	4,673,893	05/2001	12/2014	4,597,325	52,664	190,951	52,359	189,166
GRAVES CO SCH DIST	16,197,620	06/2003	06/2023	16,197,620	699,537	614,343	644,506	600,353
GRAYSON CO SCH DIST	267,065	09/1993	09/2006	52,266	13,450	2,208	12,418	1,604
GRAYSON CO SCH DIST	8,109,533	01/1995	01/2007	1,540,013	353,834	91,631	372,860	70,578
GRAYSON CO SCH DIST	1,314,956	02/1998	12/2011	1,146,194	109,699	46,742	111,759	42,036
GRAYSON CO SCH DIST	4,990,332	09/2002	01/2015	4,943,131	71,465	158,762	71,412	157,690
GRAYSON CO SCH DIST	121,575	09/2002	09/2013	121,575	1,259	3,784	1,196	3,763
GREEN CO SCH DIST	1,089,352	01/1996	05/2009	718,005	105,251	32,846	113,139	28,373
GREEN CO SCH DIST	5,063,756	04/2001	04/2021	4,855,514	98,491	234,810	98,878	230,378
GREENUP CO SCH DIST	899,721	03/1997	03/2008	468,716	86,253	22,048	90,288	18,167
GREENUP CO SCH DIST	2,488,170	01/1998	01/2018	2,224,274	62,644	106,378	66,684	103,684
GREENUP CO SCH DIST	542,975	09/1998	03/2011	436,006	46,254	18,403	48,104	16,553
GREENUP CO SCH DIST	5,574,638	03/2001	03/2021	5,287,225	155,288	242,875	159,375	235,887
GREENUP CO SCH DIST	1,257,375	12/2002	09/2014	1,240,126	16,632	44,164	11,466	43,955
HANCOCK CO (KISTA) SCH DI	794,355	06/1999	12/2018	686,462	30,305	31,526	31,017	30,238
HARDIN CO SCH DIST	2,878,286	12/1992	12/2003	140,692	140,692	3,764	0	0
HARDIN CO SCH DIST	2,810,728	07/1996	07/2016	2,235,962	109,840	120,562	115,965	115,085
HARDIN CO SCH DIST	4,138,747	09/1998	07/2010	3,310,206	383,185	129,354	395,045	113,885
HARDIN CO SCH DIST	17,898,716	02/2000	02/2020	16,378,745	176,318	903,209	193,134	894,394
HARDIN CO SCH DIST	1,748,160	07/2001	06/2011	1,550,998	170,859	61,591	173,453	55,183
HARDIN CO SCH DIST	1,676,304	09/2002	12/2012	1,648,181	20,633	43,340	162,818	41,977
HARLAN CO (KISTA) SCH DIS	10,232	10/1999	06/2019	9,326	0	498	578	498
HARLAN CO (KISTA) SCH DIS	51,112	02/2002	12/2021	50,845	4,822	2,204	3,510	2,082
HARLAN CO SCH DIST	1,462,373	06/1994	06/2014	38,789	3,204	2,116	4,084	1,949
HARLAN CO SCH DIST	1,096,488	10/2002	05/2013	1,092,221	13,431	36,044	16,232	35,842
HARLAN IND SCH DIST	269,359	05/1995	05/2015	248,724	4,590	14,527	1,969	14,288
HARLAN IND SCH DIST	1,348,701	09/1999	09/2019	1,252,842	37,793	62,432	36,391	60,856
HARRISON CO SCH DIST	2,129,769	04/1996	04/2016	1,353,245	95,824	67,171	110,331	62,763
HARRISON CO SCH DIST	1,965,563	06/1998	06/2018	1,587,559	75,683	72,537	80,291	69,359
HARRISON CO SCH DIST	2,372,758	11/1998	09/2012	2,008,262	103,061	81,013	100,883	77,062
HARRISON CO SCH DIST	380,349	06/2003	08/2023	380,349	0	8,994	4,426	13,463
HARRISON CO SCH DIST	226,164	06/2003	06/2014	226,164	21,256	5,558	21,440	5,282
HARRODSBURG IND SCH DIS	1,736,999	04/1994	04/2007	378,638	86,641	20,906	93,813	16,314
HARRODSBURG IND SCH DIS	743,872	02/1996	04/2009	480,174	70,305	21,325	74,997	18,337
HARRODSBURG IND SCH DIS	253,868	12/1998	12/2018	220,292	8,354	9,293	12,052	8,854
HARRODSBURG IND SCH DIS	1,001,309	09/2002	04/2014	976,198	9,066	33,151	13,891	33,006
HART CO SCH DIST	2,468,379	03/1997	12/2008	1,338,304	198,106	59,847	202,669	50,527
HART CO SCH DIST	42,303	11/1998	02/2011	39,227	1,441	1,610	7,696	1,554
HART CO SCH DIST	2,390,055	06/1999	06/2019	2,332,886	18,956	112,914	21,467	112,005
HART CO SCH DIST	2,771,753	05/2003	05/2023	2,771,753	46,772	106,229	33,141	105,294
HENDERSON CO SCH DIST	2,998,153	10/1993	10/2013	1,810,543	122,652	81,339	131,113	75,439
HENDERSON CO SCH DIST	2,851,964	06/1995	06/2015	1,671,512	106,078	86,882	110,659	81,896

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
783	140,687	4,407	140,656	2,931	140,484	2,946,912	1,519,424
133,682	38,990	138,051	33,556	142,391	27,947	627,474	51,751
37,774	90,349	37,729	89,594	126,240	88,839	2,823,407	481,118
265,554	84,375	278,626	74,019	286,597	63,013	1,274,122	132,123
2,635	1,748	2,001	1,632	1,292	1,545	26,276	7,405
489,487	484,458	517,870	458,515	541,167	431,068	7,547,167	2,255,186
72,219	17,835	75,572	14,787	83,560	11,464	231,167	15,376
855	56,249	3,002	56,207	4,939	56,057	995,077	606,087
69,940	19,395	69,427	17,636	73,827	15,573	405,179	37,867
0	0	0	0	0	0	0	0
373,812	180,799	382,437	165,675	400,801	150,010	3,335,252	533,231
558,496	587,463	572,466	576,293	591,415	564,843	13,131,200	5,355,162
11,301	1,032	15,097	377	0	0	0	0
395,851	48,392	417,468	24,839	0	0	0	0
119,247	37,128	122,056	32,000	131,850	26,604	551,583	49,225
76,349	156,440	76,267	154,723	521,197	152,816	4,126,441	593,203
1,124	3,742	1,042	3,719	15,084	3,511	101,870	10,316
115,361	23,395	121,677	18,203	130,015	12,606	132,562	6,496
108,918	225,928	113,819	221,027	113,351	215,905	4,322,057	1,672,363
91,770	13,878	96,387	9,519	104,018	4,941	0	0
70,670	100,783	69,599	97,674	73,469	94,577	1,881,208	661,428
49,786	14,605	56,251	12,539	52,523	10,176	183,088	16,491
168,959	228,716	169,332	221,112	180,166	213,492	4,454,105	1,845,828
8,593	43,739	13,452	43,436	11,850	43,088	1,178,133	180,825
32,983	28,878	33,903	27,440	35,479	25,921	522,775	153,055
0	0	0	0	0	0	0	0
122,181	109,189	127,845	102,874	138,078	96,059	1,622,053	462,498
416,796	97,440	433,342	79,958	444,923	61,676	1,236,915	70,444
194,789	884,737	201,209	874,803	217,445	864,541	15,395,850	7,075,896
180,958	48,679	193,370	41,893	195,503	34,158	636,855	53,721
165,752	39,223	173,176	35,742	175,126	31,604	950,676	76,657
199	470	754	461	192	423	7,603	2,457
1,875	1,988	120	1,953	4,185	1,864	36,333	12,643
3,514	1,733	1,933	1,539	4,003	1,433	22,051	4,348
13,554	35,550	5,299	35,258	16,431	35,126	1,027,274	148,060
4,211	14,186	1,310	13,967	3,229	13,898	233,415	68,749
39,879	59,196	43,256	57,346	41,620	55,415	1,053,903	414,744
99,807	57,633	119,229	52,892	108,606	47,109	819,448	201,188
89,884	65,986	89,449	62,121	88,995	58,275	1,163,257	350,212
108,592	72,950	101,179	68,756	120,230	64,243	1,474,317	206,078
3,852	13,411	3,142	13,359	2,300	13,310	366,629	145,302
21,328	5,003	21,133	4,523	30,934	4,047	110,073	9,663
95,751	11,201	102,433	5,827	0	0	0	0
79,975	15,074	81,499	11,515	83,548	7,848	89,850	4,088
10,008	8,380	12,445	7,897	14,448	7,319	162,985	40,008
13,669	32,728	13,408	32,414	121,974	32,065	804,190	104,987
216,769	40,671	230,760	30,038	240,000	18,500	250,000	6,250
4,066	1,246	3,959	1,083	7,559	921	14,506	1,145
13,514	110,974	16,713	110,325	15,862	109,523	2,246,374	748,130
32,804	104,631	32,460	103,975	32,109	103,326	2,594,467	1,336,419
134,499	69,263	142,809	62,816	151,039	55,984	1,128,431	166,418
115,211	76,584	119,731	70,939	129,216	64,953	1,090,617	248,680

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUE	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
HENDERSON CO SCH DIST	3,173,004	11/1995	04/2009	1,606,826	239,034	75,086	249,276	64,329
HENDERSON CO SCH DIST	2,864,201	06/1998	06/2018	2,069,907	94,541	93,764	98,069	89,840
HENDERSON CO SCH DIST	4,350,967	12/1998	03/2011	2,936,563	340,255	117,321	353,147	104,221
HENDERSON CO SCH DIST	2,285,258	02/2001	02/2021	2,283,179	3,310	102,218	4,626	102,078
HENRY CO SCH DIST	1,971,263	02/1995	02/2009	285,083	43,999	15,838	43,135	13,418
HENRY CO SCH DIST	686,510	05/1997	05/2017	672,215	1,318	37,107	403	37,043
HENRY CO SCH DIST	1,648,121	12/1997	01/2009	1,005,438	150,615	45,377	154,937	38,750
HENRY CO SCH DIST	830,123	03/1998	03/2010	537,185	66,758	23,462	69,992	20,692
HENRY CO SCH DIST	876,029	11/1998	11/2012	823,954	14,488	34,331	13,473	33,786
HENRY CO SCH DIST	752,840	06/2000	06/2020	737,535	7,825	42,534	5,371	42,127
HENRY CO SCH DIST	1,562,460	11/2001	02/2015	1,527,263	13,114	62,149	13,056	61,749
HICKMAN CO SCH DIST	2,453,082	10/1997	10/2017	2,049,685	86,601	98,352	94,344	94,055
HICKMAN CO SCH DIST	125,985	07/1998	03/2018	104,977	5,083	4,738	8,600	4,525
HICKMAN CO SCH DIST	148,055	06/2003	10/2013	148,055	12,965	2,673	9,422	3,034
HOPKINS CO SCH DIST	1,266,081	09/1992	09/2005	195,352	62,833	8,594	65,316	5,294
HOPKINS CO SCH DIST	3,711,608	06/1993	06/2005	318,485	156,652	15,768	161,833	8,092
HOPKINS CO SCH DIST	1,126,477	06/1997	06/2017	885,836	44,772	44,928	46,674	42,801
HOPKINS CO SCH DIST	60,217	05/1998	08/2009	44,971	3,484	1,873	6,956	1,649
HOPKINS CO SCH DIST	581,648	04/1999	09/2012	574,673	2,101	23,997	1,370	23,928
HOPKINS CO SCH DIST	1,696,560	09/2002	02/2013	1,656,417	15,023	48,793	14,723	48,568
HOPKINS CO SCH DIST	642,381	09/2002	02/2013	641,927	54,588	17,727	61,781	16,854
JACKSON CO SCH DIST	54,814	09/1994	09/2014	27,012	1,080	1,562	4	1,533
JACKSON CO SCH DIST	770,110	03/1997	09/2009	569,474	41,016	27,537	45,805	25,517
JACKSON CO SCH DIST	358,576	08/1998	08/2010	255,608	29,540	10,293	32,924	8,997
JACKSON IND SCH DIST	933,186	07/1995	07/2015	874,602	45,501	45,942	50,281	43,595
JACKSON IND SCH DIST	636,405	07/2000	07/2025	628,842	5,973	35,077	751	34,897
JEFFERSON CO SCH DIST	13,520,380	09/1990	09/2003	925	925	33	0	0
JEFFERSON CO SCH DIST	13,467,269	01/1993	01/2005	1,532,579	746,875	85,078	785,704	43,999
JEFFERSON CO SCH DIST	26,854,270	07/1995	07/2005	3,578,378	1,132,184	158,145	1,192,985	97,109
JEFFERSON CO SCH DIST	13,823,262	02/1998	02/2018	11,383,179	545,799	536,366	569,573	513,442
JEFFERSON CO SCH DIST	1,818,087	02/1998	02/2010	1,457,929	186,316	63,421	186,942	55,595
JEFFERSON CO SCH DIST	35,210,458	12/1998	02/2019	35,106,436	9,686	1,579,790	19,247	1,579,354
JEFFERSON CO SCH DIST	13,340,798	06/1999	06/2019	12,301,872	518,098	632,026	545,002	606,121
JEFFERSON CO SCH DIST	17,734,691	07/2000	07/2020	17,729,637	1,750	929,959	2,650	929,846
JEFFERSON CO SCH DIST	8,651,879	04/2001	01/2013	8,451,961	59,582	363,939	58,502	361,406
JEFFERSON CO SCH DIST	48,018,757	03/2003	07/2015	48,018,757	789,287	1,250,344	546,921	1,486,310
JENKINS IND SCH DIST	1,236,165	10/1997	08/2011	970,315	87,873	44,108	95,922	39,949
JESSAMINE CO SCH DIST	281,761	12/1993	12/2013	189,085	12,261	8,916	16,226	8,281
JESSAMINE CO SCH DIST	10,724,254	01/1996	01/2021	10,709,871	3,821	580,056	3,261	579,865
JESSAMINE CO SCH DIST	3,246,935	04/1998	06/2011	2,735,396	234,728	125,426	251,636	115,098
JESSAMINE CO SCH DIST	5,786,172	08/1999	08/2020	5,474,429	106,043	261,888	107,669	256,786
JESSAMINE CO SCH DIST	2,755,805	09/2002	12/2006	2,066,669	626,835	31,349	630,276	21,921
JOHNSON CO SCH DIST	4,074,954	02/1998	02/2018	3,411,607	110,403	158,357	110,568	153,665
JOHNSON CO SCH DIST	570,775	12/1998	03/2011	414,566	41,478	16,801	44,125	15,225
JOHNSON CO SCH DIST	641,333	04/1999	04/2019	565,043	29,043	25,293	29,547	24,204
JOHNSON CO SCH DIST	1,755,183	02/2003	06/2013	1,620,710	153,321	41,549	152,037	39,863
KENTON CO SCH DIST	18,673,278	04/2002	04/2022	18,669,204	14,114	917,502	9,075	916,885
KNOTT CO SCH DIST	490,806	05/1994	05/2004	22,739	22,739	1,251	0	0
KNOTT CO SCH DIST	870,478	09/2002	02/2015	852,675	41,965	27,091	66,266	26,419
KNOX CO SCH DIST	2,087,629	10/1992	10/2003	195,376	195,376	5,177	0	0
KNOX CO SCH DIST	46,775	09/1996	09/2016	33,831	4,644	1,664	3,816	1,442
KNOX CO SCH DIST	8,842,848	10/1997	10/2017	7,348,495	341,368	358,835	357,154	342,940

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
260,606	52,863	273,072	40,614	287,347	27,780	297,491	14,131
101,518	85,722	109,883	81,407	103,158	76,682	1,562,738	436,461
370,929	90,448	378,626	75,982	401,172	60,837	1,092,434	81,966
786	101,881	1,781	101,848	2,606	101,772	2,270,070	878,370
47,312	11,046	46,294	8,444	50,218	5,897	54,125	3,085
4,442	37,023	3,435	36,805	2,378	36,637	660,239	285,790
164,118	31,855	173,299	24,470	177,483	16,585	184,986	8,509
73,123	17,717	76,257	14,573	84,240	11,256	166,815	11,405
17,419	33,183	16,307	32,518	10,135	31,989	752,132	102,152
7,791	41,848	5,023	41,435	7,109	41,169	704,416	437,610
12,997	61,351	12,936	60,955	12,873	60,560	1,462,287	299,362
99,153	89,459	102,759	84,664	106,246	79,700	1,560,582	435,271
9,909	4,164	7,110	3,738	9,191	3,432	65,084	15,826
14,349	2,826	9,394	2,618	14,515	2,391	87,410	7,613
67,203	1,798	0	0	0	0	0	0
0	0	0	0	0	0	0	0
48,428	40,584	49,993	38,260	51,318	35,810	644,651	177,903
5,375	1,384	8,712	1,079	6,982	737	13,462	653
610	23,888	74,447	22,368	71,727	19,390	424,418	46,619
185,992	48,274	188,089	44,089	194,792	39,387	1,057,798	106,594
58,217	15,618	59,126	14,308	64,479	12,830	343,736	34,597
4,829	1,397	3,619	1,159	2,270	990	15,210	2,922
48,323	23,281	45,578	21,005	53,981	18,538	334,771	20,502
31,219	7,658	29,435	6,385	32,558	5,066	99,932	6,592
50,050	41,112	54,802	38,491	59,542	35,602	614,426	148,134
5,518	34,729	5,271	34,441	5,011	34,166	606,318	441,246
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
1,253,209	32,897	0	0	0	0	0	0
593,280	489,235	621,916	463,724	645,477	436,671	8,407,134	2,440,799
204,336	47,650	208,303	38,864	213,630	29,803	458,402	30,902
17,663	1,578,488	19,883	1,577,693	2,510,852	1,576,798	32,529,105	9,223,848
571,503	578,871	597,578	550,296	628,207	520,417	9,441,484	3,205,459
2,018	929,726	4,776	929,552	630,840	913,264	17,087,603	7,513,303
896,078	358,920	930,287	320,837	974,037	281,300	5,533,475	746,936
3,056,758	1,475,323	4,443,056	1,365,335	4,586,262	1,231,245	34,596,473	4,423,669
103,859	35,378	101,674	30,625	109,347	25,664	471,640	47,683
15,119	7,568	13,927	6,889	12,645	6,252	118,907	18,783
2,674	579,702	2,058	579,568	31,410	579,465	10,666,647	5,374,736
293,371	103,900	304,923	90,699	381,280	76,825	1,269,458	121,040
149,112	250,623	135,380	243,795	296,464	233,431	4,679,761	1,585,826
408,424	13,110	401,134	4,513	0	0	0	0
114,970	148,911	128,791	143,967	131,783	138,429	2,815,092	906,804
46,291	13,504	52,942	11,652	54,260	9,534	175,470	14,683
25,281	23,022	21,296	22,011	22,530	21,159	437,346	163,749
160,386	37,734	163,292	34,927	160,616	31,335	831,058	85,712
4,035	916,488	13,993	916,311	28,949	915,699	18,599,038	8,889,988
0	0	0	0	0	0	0	0
69,691	25,094	67,784	23,439	70,647	21,676	536,322	78,886
0	0	0	0	0	0	0	0
2,943	1,264	2,024	1,134	1,054	1,053	19,350	4,893
377,576	325,852	387,748	307,770	445,846	287,861	5,438,803	1,516,145

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
KNOX CO SCH DIST	254,535	10/1997	04/2010	183,124	19,236	8,986	22,555	8,082
KNOX CO SCH DIST	891,667	09/2002	10/2007	878,324	8,612	17,243	209,946	15,608
LARUE CO SCH DIST	767,181	08/1997	08/2017	717,760	10,211	35,967	9,557	35,537
LARUE CO SCH DIST	5,004,009	07/1998	10/2017	4,084,565	199,680	176,373	207,866	167,407
LARUE CO SCH DIST	5,661,072	08/2001	08/2026	5,637,926	25,633	271,557	27,794	270,721
LARUE CO SCH DIST	814,861	01/2003	08/2014	814,861	70,990	22,568	72,881	19,824
LAUREL CO SCH DIST	4,882,337	10/1995	08/2008	2,716,720	484,946	113,815	507,715	90,984
LAUREL CO SCH DIST	4,199,352	03/1997	03/2017	4,085,727	29,015	227,243	27,663	225,734
LAUREL CO SCH DIST	4,579,946	05/1998	03/2011	4,182,094	246,610	187,833	258,079	177,352
LAUREL CO SCH DIST	3,419,858	04/1999	04/2019	3,184,749	59,840	144,710	66,945	142,241
LAUREL CO SCH DIST	3,626,313	01/2003	05/2013	3,626,313	119,175	118,337	120,185	116,967
LAWRENCE CO SCH DIST	4,793,645	03/1999	11/2014	4,300,165	303,141	166,130	312,157	155,055
LAWRENCE CO SCH DIST	3,761,410	08/2000	08/2020	3,741,396	66,265	192,098	69,708	188,699
LAWRENCE CO SCH DIST	1,410,936	04/2003	04/2023	1,410,936	6,924	56,906	8,526	56,629
LESLIE CO SCH DIST	892,921	01/1998	11/2009	674,620	84,337	27,670	89,308	23,871
LESLIE CO SCH DIST	3,925,480	02/1998	05/2011	3,130,016	321,752	138,220	333,752	124,546
LETCHER CO SCH DIST	75,012	06/1994	06/2014	54,183	275	3,221	3,916	3,206
LETCHER CO SCH DIST	1,087,874	09/1996	03/2006	409,760	126,300	19,054	134,626	13,181
LETCHER CO SCH DIST	3,041,364	09/2001	10/2014	2,955,174	90,781	111,300	87,390	108,627
LEWIS CO SCH DIST	98,000	04/1987	10/2006	31,360	7,840	1,921	7,840	1,372
LEWIS CO SCH DIST	852,832	03/1992	11/2004	167,309	80,024	7,725	87,285	2,662
LEWIS CO SCH DIST	1,048,696	12/1995	12/2015	836,641	44,247	40,937	48,281	38,831
LEWIS CO SCH DIST	383,668	06/1997	04/2017	241,567	48,748	12,032	32,841	9,716
LEWIS CO SCH DIST	627,497	02/1998	11/2010	411,377	43,717	16,903	48,110	14,963
LEWIS CO SCH DIST	2,905,081	12/1999	12/2019	2,862,102	109,097	146,114	113,938	141,039
LINCOLN CO SCH DIST	4,121,758	12/1995	12/2015	3,846,110	141,585	189,248	140,971	182,926
LINCOLN CO SCH DIST	2,558,313	10/1998	05/2012	2,272,285	214,191	89,773	225,361	81,633
LINCOLN CO SCH DIST	1,346,341	12/1999	12/2019	1,250,605	44,900	63,879	45,137	61,561
LIVINGSTON CO SCH DIST	1,214,342	06/1994	06/2004	2,577	2,577	137	0	0
LIVINGSTON CO SCH DIST	1,600,904	06/1997	03/2008	995,447	185,388	45,304	197,278	36,961
LIVINGSTON CO SCH DIST	1,325,685	11/1998	06/2019	1,288,589	9,444	56,985	13,571	56,622
LOGAN CO SCH DIST	2,076,445	12/2000	12/2020	2,055,609	8,688	101,782	12,461	101,301
LOGAN CO SCH DIST	2,676,657	06/1993	06/2005	271,447	131,700	13,844	139,747	7,127
LOGAN CO SCH DIST	3,541,558	10/1997	10/2017	2,933,398	138,494	139,610	142,018	133,368
LOGAN CO SCH DIST	1,361,167	06/1998	02/2006	512,200	171,318	21,128	171,450	14,061
LOGAN CO SCH DIST	316,683	09/1998	02/2011	277,274	33,188	10,963	30,839	9,702
LOGAN CO SCH DIST	1,461,940	01/2003	06/2013	1,456,703	17,641	43,063	17,530	42,798
LUDLOW IND SCH DIST	1,729,213	03/1998	12/2011	1,481,760	74,135	54,699	128,497	54,838
LYON CO SCH DIST	735,561	11/1998	03/2012	539,818	48,447	21,593	52,784	19,655
LYON CO SCH DIST	847,907	10/2001	04/2012	716,019	68,819	24,923	68,009	23,134
LYON CO SCH DIST	1,381,002	01/2003	02/2015	1,381,002	98,634	43,613	83,672	39,124
MADISON CO SCH DIST	1,655,543	12/1995	12/2015	1,060,432	41,424	53,005	45,958	50,973
MADISON CO SCH DIST	4,377,855	08/1996	08/2016	2,911,835	113,869	161,302	122,059	154,637
MADISON CO SCH DIST	1,048,346	07/1998	03/2009	543,880	107,790	22,843	112,335	18,316
MADISON CO SCH DIST	1,683,702	07/1998	08/2018	1,455,362	63,189	63,555	65,376	60,694
MADISON CO SCH DIST	12,016,331	10/2001	04/2021	10,336,170	288,601	446,041	292,407	435,940
MADISON CO SCH DIST	1,146,812	10/2001	02/2014	983,872	87,361	35,762	83,845	33,141
MAGOFFIN CO SCH DIST	59,338	11/1991	11/2010	35,129	5,789	2,138	4,835	1,792
MAGOFFIN CO SCH DIST	2,934,000	10/1992	09/2012	994,000	154,000	52,021	160,000	43,620
MAGOFFIN CO SCH DIST	42,627	09/1996	09/2016	27,362	1,213	1,489	762	1,440
MAGOFFIN CO SCH DIST	93,829	01/1998	11/2010	87,013	928	3,703	4,580	3,590
MAGOFFIN CO SCH DIST	4,199,924	06/2000	06/2020	4,105,212	33,147	224,505	39,055	222,847

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
25,758	6,999	28,854	5,750	26,839	4,336	59,882	4,504
217,401	12,077	220,769	7,775	221,596	2,715	0	0
7,772	35,152	15,875	34,612	24,841	33,663	649,504	217,050
215,971	158,082	223,990	148,403	231,920	138,373	3,005,138	717,694
29,651	269,758	26,229	268,774	27,529	267,786	5,501,090	3,753,626
72,972	18,840	72,963	17,526	66,878	15,953	458,177	56,475
530,539	67,104	563,974	41,931	591,301	15,359	38,245	880
26,241	224,296	29,747	222,931	40,554	221,384	3,932,507	1,662,040
268,972	166,383	274,266	154,952	283,574	143,021	2,850,593	268,214
73,932	139,480	70,737	136,375	72,407	133,404	2,840,888	1,290,684
119,208	115,284	122,968	113,198	136,438	110,585	3,008,339	451,447
321,115	143,415	335,003	131,029	333,825	118,154	2,694,924	412,267
76,924	185,033	78,948	181,136	95,714	176,770	3,353,837	1,487,192
7,268	56,288	5,958	55,997	9,597	55,759	1,372,663	632,964
89,277	19,965	99,243	15,841	99,208	11,500	213,247	9,438
350,313	110,194	366,512	95,131	382,175	79,096	1,375,512	130,076
2,455	2,986	885	2,846	4,196	2,795	42,456	9,000
148,834	6,921	0	0	0	0	0	0
82,457	105,977	260,920	100,071	255,718	91,030	2,177,908	324,347
7,840	823	7,840	274	0	0	0	0
0	0	0	0	0	0	0	0
52,246	36,493	56,140	33,917	59,953	31,101	575,774	128,407
36,758	8,140	40,604	6,339	39,469	4,309	43,147	10,405
47,230	12,937	51,054	10,835	55,194	8,551	166,072	11,389
118,672	135,630	128,223	129,764	132,648	123,436	2,259,524	809,420
150,322	176,334	154,630	169,319	163,891	161,831	3,094,711	807,438
231,332	72,957	242,094	63,935	252,634	54,372	1,106,673	112,551
50,122	59,108	49,843	56,534	49,283	53,982	1,011,320	387,965
0	0	0	0	0	0	0	0
208,129	28,084	217,212	18,614	187,440	8,622	0	0
10,786	56,092	12,719	55,661	44,726	55,152	0	0
11,180	100,763	9,836	100,285	8,433	99,869	2,005,011	1,036,050
0	0	0	0	0	0	0	0
151,690	126,759	155,452	119,771	163,841	112,386	2,181,903	597,001
169,432	6,989	0	0	0	0	0	0
33,400	8,530	35,736	7,194	32,966	5,764	111,145	9,047
165,112	42,535	164,114	39,233	167,969	35,540	924,337	97,930
136,948	49,289	135,849	42,950	163,383	37,176	842,948	71,487
57,096	17,543	56,380	15,260	60,635	13,004	264,476	27,280
72,081	21,162	81,060	18,927	79,906	16,171	346,144	34,096
98,583	37,953	98,467	36,178	98,327	34,061	903,319	142,664
50,438	48,719	54,866	46,217	56,933	43,505	810,813	191,802
125,144	147,653	133,117	140,358	140,973	132,615	2,276,673	685,274
116,869	13,598	126,357	8,689	70,603	3,382	9,926	417
67,435	57,739	69,360	54,696	71,145	51,569	1,118,857	306,998
296,640	425,706	306,398	414,952	346,666	403,462	8,805,458	3,317,316
88,906	30,626	92,388	27,847	89,266	24,706	542,106	76,470
3,807	1,510	2,702	1,295	6,512	988	11,484	1,634
170,000	34,540	180,000	24,605	185,000	14,065	145,000	23,250
289	1,414	0	1,406	4,239	1,290	20,859	5,187
2,535	3,444	4,382	3,299	0	3,207	74,588	4,196
44,758	220,895	45,391	218,657	51,844	216,387	3,891,017	1,607,958

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MARION CO SCH DIST	2,949,699	06/1994	06/2007	585,948	135,545	31,613	143,975	24,564
MARION CO SCH DIST	140,355	06/1994	12/2007	129,589	15,752	3,890	15,379	3,088
MARION CO SCH DIST	1,302,708	01/1998	06/2011	1,014,113	114,879	42,239	113,499	37,501
MARION CO SCH DIST	3,163,813	05/1998	05/2018	2,999,250	45,402	143,830	49,471	141,674
MARION CO SCH DIST	1,428,190	10/1999	10/2019	1,417,839	1,540	77,639	0	77,605
MARION CO SCH DIST	1,450,852	07/2002	06/2014	1,433,268	12,916	50,627	12,355	50,401
MARION CO SCH DIST	2,883,554	06/2003	06/2023	2,883,554	11,711	112,524	18,451	112,290
MARSHALL CO SCH DIST	5,148,248	10/1991	10/2003	287,699	287,699	8,775	0	0
MARSHALL CO SCH DIST	6,060,000	03/1998	03/2018	4,994,114	240,101	233,992	249,675	223,668
MARSHALL CO SCH DIST	3,347,102	11/1998	10/2011	3,186,204	35,140	126,623	340,870	119,411
MARTIN CO SCH DIST	3,370,000	05/1991	11/2003	70,000	70,000	2,188	0	0
MARTIN CO SCH DIST	5,493,598	06/1995	06/2015	4,857,832	326,093	264,145	407,295	246,618
MARTIN CO SCH DIST	22,030	05/1998	09/2009	9,301	1,496	385	695	336
MARTIN CO SCH DIST	2,296,620	09/2000	09/2020	2,289,428	794	118,013	1,983	117,952
MASON CO SCH DIST	927,919	03/1992	11/2004	193,539	102,338	8,633	91,201	2,782
MASON CO SCH DIST	1,732,789	06/1993	06/2004	82,355	82,355	4,035	0	0
MASON CO SCH DIST	1,894,684	02/1997	04/2017	1,289,202	78,626	64,636	82,193	61,059
MASON CO SCH DIST	721,804	08/1998	08/2010	502,247	58,308	20,023	64,139	17,513
MASON CO SCH DIST	870,572	12/2002	06/2013	862,670	11,423	27,710	87,851	27,510
MAYFIELD IND SCH DIST	1,080,299	02/1997	02/2017	978,790	51,380	49,697	51,199	47,128
MCCRACKEN CO SCH DIST	4,953,252	03/1996	03/2016	3,967,765	230,753	202,850	234,438	192,177
MCCRACKEN CO SCH DIST	1,437,171	12/1998	05/2011	1,165,074	129,275	47,229	130,220	42,058
MCCRACKEN CO SCH DIST	11,980,334	07/2002	07/2022	11,980,334	80,343	545,620	84,531	544,132
MCCREARY CO SCH DIST	4,435,874	08/1995	08/2003	77,891	77,891	111,409	0	0
MCCREARY CO SCH DIST	1,160,460	06/1998	10/2010	1,113,516	11,084	48,840	8,756	48,423
MCCREARY CO SCH DIST	1,990,440	02/2003	08/2014	1,990,440	308,594	36,647	313,279	33,148
MCCREARY CO SCH DIST	4,721,974	05/2003	05/2023	4,721,974	82,047	179,208	61,432	177,567
MCCREARY CO SCH DIST	4,416,141	06/2003	08/2016	4,416,141	27,484	84,567	142,096	124,880
MCLEAN CO SCH DIST	188,978	12/1993	06/2007	76,274	14,444	3,337	16,366	2,705
MCLEAN CO SCH DIST	3,182,281	06/1994	06/2004	148,250	148,250	7,709	0	0
MCLEAN CO SCH DIST	1,747,998	02/1998	02/2018	1,595,733	31,671	76,622	36,312	75,260
MCLEAN CO SCH DIST	427,260	02/1999	02/2019	403,791	5,980	18,717	6,127	18,477
MCLEAN CO SCH DIST	2,129,317	08/2002	06/2014	2,091,748	26,993	65,869	179,322	65,423
MEADE CO SCH DIST	997,889	02/1993	02/2006	189,261	60,278	10,258	64,768	7,094
MEADE CO SCH DIST	3,814,456	07/1996	07/2016	3,713,539	43,387	212,556	47,216	210,197
MEADE CO SCH DIST	665,356	10/2001	02/2013	653,467	3,570	25,586	8,520	25,461
MEADE CO SCH DIST	50,349	05/2002	05/2022	49,322	2,116	2,116	1,379	2,059
MENIFEE CO SCH DIST	1,020,390	04/1998	04/2018	850,740	32,969	40,251	31,889	38,867
MENIFEE CO SCH DIST	326,162	02/1999	02/2019	297,931	12,266	13,675	10,291	13,184
MENIFEE CO SCH DIST	1,718,680	05/2003	05/2023	1,718,680	18,879	61,358	19,684	60,980
MERCER CO SCH DIST	1,099,646	07/1998	07/2018	1,085,926	2,005	50,991	1,380	50,912
MERCER CO SCH DIST	1,506,639	07/1998	12/2011	1,425,093	132,057	58,286	134,586	52,720
METCALFE CO SCH DIST	3,294,124	02/1994	02/2014	2,401,454	140,832	117,573	145,420	111,235
METCALFE CO SCH DIST	66,479	12/1996	12/2016	52,302	978	3,174	309	3,145
METCALFE CO SCH DIST	1,678,148	08/2001	02/2012	1,523,720	143,287	59,885	150,509	55,013
MIDDLESBORO IND SCH DIST	575,077	07/1996	08/2016	507,076	8,738	30,019	8,143	29,584
MIDDLESBORO IND SCH DIST	1,107,395	07/1998	05/2010	798,628	98,325	34,133	106,821	30,102
MIDDLESBORO IND SCH DIST	983,370	04/2001	06/2011	839,602	73,953	33,531	78,729	30,795
MIDDLESBORO IND SCH DIST	2,081,812	06/2002	08/2012	2,077,497	136,952	69,001	136,764	65,854
MONROE CO (KISTA) SCH DI	2,613,700	06/2001	06/2021	2,596,705	7,178	121,522	10,046	121,235
MONROE CO SCH DIST	1,359,374	12/1997	08/2009	856,353	106,583	35,843	111,020	31,164
MONROE CO SCH DIST	2,886,573	02/1998	02/2011	2,000,994	199,166	88,333	207,410	79,769

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
150,805	16,934	155,623	8,715	0	0	0	0
30,826	4,560	29,408	2,942	38,224	1,070	0	0
117,086	32,819	125,613	27,989	129,087	22,808	413,949	35,117
53,497	139,324	57,474	136,783	61,404	134,053	2,732,002	957,470
2,373	77,549	55	77,492	2,572	77,428	1,411,299	821,783
11,637	50,129	10,786	49,833	180,183	49,525	1,205,391	162,411
18,292	111,921	22,659	111,555	12,013	111,102	2,800,428	1,416,055
0	0	0	0	0	0	0	0
259,226	212,807	273,752	201,401	283,257	189,356	3,688,103	1,057,228
354,996	105,972	368,769	91,718	382,188	76,699	1,704,241	142,333
0	0	0	0	0	0	0	0
326,924	224,624	339,988	206,970	361,372	188,611	3,096,160	714,481
673	305	1,541	255	3,368	145	1,528	46
2,954	117,841	3,692	117,691	4,182	117,511	2,275,823	1,140,793
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
130,664	57,237	116,164	51,096	127,442	45,520	754,113	205,221
65,189	14,829	68,166	12,029	69,078	9,112	177,367	10,361
87,386	25,665	111,832	23,524	91,137	20,169	473,041	54,839
56,009	44,568	55,808	41,739	60,596	38,921	703,798	190,559
247,266	181,276	254,337	169,531	270,464	157,323	2,730,507	693,615
136,585	36,849	143,199	31,386	145,207	25,658	480,588	40,045
83,495	542,243	82,245	540,048	90,814	537,489	11,558,906	5,986,980
0	0	0	0	0	0	0	0
15,122	47,922	10,710	47,377	19,324	46,734	1,048,521	71,256
317,403	29,125	326,287	23,966	324,877	17,456	400,000	57,886
58,360	176,338	54,448	175,171	61,368	174,082	4,404,319	2,028,770
146,734	121,992	151,365	119,011	150,989	115,988	3,797,473	662,331
22,454	1,989	23,010	1,007	0	0	0	0
0	0	0	0	0	0	0	0
35,922	73,626	35,501	72,010	50,073	70,412	1,406,254	490,636
6,561	18,232	7,092	17,970	7,804	17,679	370,227	148,406
180,214	61,747	185,256	57,512	204,309	52,603	1,315,654	170,148
64,215	3,596	0	0	0	0	0	0
60,971	207,303	54,654	204,210	58,208	201,191	3,449,103	1,215,048
8,465	25,146	77,019	24,832	81,539	21,983	474,354	59,226
370	2,011	4,330	1,998	3,308	1,846	37,819	14,032
40,738	37,447	39,509	35,635	43,197	33,876	662,438	204,917
8,685	12,773	11,880	12,425	13,427	11,950	241,382	86,202
19,377	60,587	19,065	60,199	13,746	59,818	1,627,929	678,148
724	50,862	37	50,845	0	50,844	1,081,780	456,738
146,994	46,807	149,291	40,585	156,454	34,125	705,711	63,678
154,989	104,691	159,518	97,407	164,020	89,830	1,636,675	340,486
620	3,124	4,867	3,000	4,056	2,790	41,472	16,390
152,467	49,595	159,141	43,801	170,597	37,595	747,719	78,829
7,511	29,177	6,830	28,797	11,098	28,313	464,756	189,981
110,237	25,669	108,567	21,039	121,806	16,425	252,872	16,756
83,491	27,803	88,245	24,631	87,980	21,189	427,204	42,000
136,573	62,710	146,350	59,018	146,085	54,613	1,374,773	165,825
1,106	120,833	16,812	120,789	12,269	120,116	2,549,294	1,067,043
119,934	26,154	118,198	20,930	130,787	15,387	269,831	12,109
225,579	70,850	223,668	61,150	226,676	51,533	918,495	91,541

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
MONTGOMERY CO SCH DIST	105,848	11/1995	11/2015	85,209	5,880	4,200	6,815	3,910
MONTGOMERY CO SCH DIST	4,983,433	07/1997	07/2017	4,123,774	194,040	192,625	203,325	183,932
MONTGOMERY CO SCH DIST	377,582	02/1998	06/2011	336,970	39,681	14,741	40,529	13,054
MONTGOMERY CO SCH DIST	13,233,013	04/2003	04/2023	13,233,013	248,155	490,634	394,306	485,671
MONTICELLO IND SCH DIST	80,024	06/1994	06/2014	39,638	1,310	2,329	571	2,258
MONTICELLO IND SCH DIST	387,086	02/1999	04/2009	373,884	51,659	14,617	60,980	12,706
MORGAN CO SCH DIST	1,872,540	02/1993	02/2004	159,953	159,953	7,518	0	0
MORGAN CO SCH DIST	2,524,961	09/1994	09/2007	266,077	46,470	13,179	48,523	10,696
MORGAN CO SCH DIST	357,344	11/1998	04/2012	286,506	32,054	11,529	38,903	10,311
MORGAN CO SCH DIST	2,407,145	09/2002	09/2014	2,400,100	30,709	76,411	30,420	75,799
MORGAN CO SCH DIST	1,013,823	09/2002	02/2008	1,010,472	11,550	23,355	240,449	23,176
MUHLENBERG CO SCH DIST	540,709	04/1992	04/2004	6,987	6,987	384	0	0
MUHLENBERG CO SCH DIST	216,212	05/1993	05/2013	138,600	10,952	7,379	10,018	6,842
MUHLENBERG CO SCH DIST	3,709,291	03/2000	03/2020	3,672,679	32,423	197,289	84,423	195,668
MURRAY IND SCH DIST	957,585	03/2003	05/2013	957,585	87,568	29,833	92,424	24,521
NELSON CO SCH DIST	117,422	03/1994	03/2014	58,982	4,132	3,067	3,567	2,852
NELSON CO SCH DIST	3,476,351	08/1996	08/2016	3,082,556	71,965	171,380	77,293	167,834
NELSON CO SCH DIST	592,600	01/1997	04/2007	269,700	63,800	12,342	66,700	9,471
NELSON CO SCH DIST	1,751,314	02/1998	12/2011	1,450,210	140,458	60,883	154,485	54,651
NELSON CO SCH DIST	10,590,095	04/2003	04/2023	10,590,095	315,810	400,226	326,103	393,910
NEWPORT IND SCH DIST	7,093,763	03/2003	02/2014	7,093,763	173,493	200,341	606,351	213,349
NICHOLAS CO SCH DIST	2,100,223	02/1999	02/2019	1,988,015	29,884	90,352	27,928	89,231
OHIO CO SCH DIST	1,039,816	01/1993	01/2005	104,373	50,078	5,561	54,295	2,932
OHIO CO SCH DIST	2,912,970	06/1994	06/2008	745,517	134,849	40,894	140,008	33,882
OHIO CO SCH DIST	5,573,361	06/1996	06/2011	1,991,768	209,519	110,244	214,223	98,930
OHIO CO SCH DIST	162,899	01/1999	01/2019	140,291	4,676	6,096	7,574	5,919
OHIO CO SCH DIST	1,946,063	01/1999	06/2014	1,880,107	16,094	78,980	15,765	78,384
OHIO CO SCH DIST	2,760,586	06/2003	06/2016	2,760,586	20,482	85,302	23,630	84,892
OLDHAM CO SCH DIST	6,648,461	07/1995	07/2015	6,315,608	341,614	323,893	350,445	306,591
OLDHAM CO SCH DIST	6,739,532	07/1997	07/2017	6,469,258	110,692	320,521	119,391	314,884
OLDHAM CO SCH DIST	3,587,698	07/1999	07/2019	3,267,164	88,156	160,372	87,058	156,079
OLDHAM CO SCH DIST	4,210,160	04/2003	08/2008	4,210,160	684,777	64,749	688,606	65,334
OWEN CO SCH DIST	157,081	09/1994	09/2014	111,936	7,921	6,344	7,189	5,900
OWEN CO SCH DIST	1,071,550	02/1998	12/2009	653,652	123,217	25,550	131,665	20,164
OWEN CO SCH DIST	8,308,399	04/2001	04/2021	7,421,866	466,778	343,575	483,850	324,904
OWENSBORO IND SCH DIST	261,686	12/1993	06/2007	88,473	20,583	3,871	20,970	2,970
OWENSBORO IND SCH DIST	5,743,401	04/1995	04/2015	3,877,270	226,955	214,497	240,687	202,014
OWENSBORO IND SCH DIST	1,959,005	06/1999	06/2019	1,551,358	110,675	67,158	115,115	62,731
OWSLEY CO SCH DIST	2,251,112	06/1993	06/2006	238,937	74,927	13,022	79,651	8,939
OWSLEY CO SCH DIST	816,487	02/2001	02/2021	751,846	32,068	33,600	31,759	32,349
OWSLEY CO SCH DIST	1,659,583	11/2002	06/2018	1,649,958	14,190	63,532	14,174	63,248
PAINTSVILLE IND SCH DIST	1,166,000	12/1993	04/2007	434,042	101,532	19,098	105,644	14,630
PAINTSVILLE IND SCH DIST	364,636	05/1994	05/2014	243,699	18,160	14,382	17,783	13,384
PAINTSVILLE IND SCH DIST	424,552	08/1996	08/2016	385,339	4,932	21,400	9,665	21,024
PARIS IND SCH DIST	1,110	11/1994	11/2003	1,110	1,110	33	0	0
PARIS IND SCH DIST	843,882	06/1996	06/2016	745,532	13,853	41,926	13,796	41,233
PARIS IND SCH DIST	938,967	01/1998	06/2011	874,240	97,470	36,458	100,290	32,413
PENDLETON CO SCH DIST	6,110,945	12/1995	12/2015	5,259,006	146,071	261,000	159,844	253,352
PENDLETON CO SCH DIST	1,819,741	05/1998	08/2010	1,500,152	176,261	62,170	173,275	54,743
PENDLETON CO SCH DIST	1,103,800	06/1999	06/2019	1,031,214	19,540	51,951	17,100	51,091
PERRY CO SCH DIST	5,025,232	12/1998	07/2012	4,810,818	81,826	197,951	73,393	194,730
PERRY CO SCH DIST	459,679	12/1998	12/2018	347,327	25,162	13,726	30,521	12,667

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
6,330	3,602	4,883	3,333	7,149	3,039	54,152	11,906
212,566	174,676	221,755	164,793	235,885	154,149	3,056,203	810,130
40,878	11,312	45,693	9,533	44,943	7,523	125,246	10,720
194,092	477,785	213,874	473,903	438,629	469,198	11,743,957	4,260,465
4,778	2,227	3,925	1,959	3,009	1,735	26,045	6,358
65,277	10,450	59,487	7,839	68,667	5,459	67,814	2,713
0	0	0	0	0	0	0	0
54,886	7,928	60,594	4,780	55,604	1,557	0	0
36,030	8,813	33,297	7,372	40,828	6,040	105,394	10,309
30,125	75,194	29,817	74,580	34,468	73,844	2,244,561	287,835
246,307	18,367	253,384	13,195	258,782	6,987	0	0
0	0	0	0	0	0	0	0
9,019	6,341	12,949	5,881	11,803	5,208	83,859	14,374
91,195	191,404	98,565	186,502	104,694	181,205	3,261,379	1,322,433
87,311	23,134	87,164	21,475	91,980	19,427	511,138	53,872
2,973	2,667	7,347	2,512	6,689	2,130	34,274	6,543
82,106	163,968	85,361	159,822	90,636	155,377	2,675,195	1,052,437
69,600	6,403	69,600	3,202	0	0	0	0
153,397	48,070	163,285	41,261	177,543	33,845	661,042	58,063
328,228	387,388	335,286	380,823	336,931	373,279	8,947,737	3,682,775
623,842	195,158	641,257	176,443	658,594	157,205	4,390,226	501,372
25,780	88,114	33,546	87,083	31,171	85,707	1,839,706	632,770
0	0	0	0	0	0	0	0
149,104	26,462	157,257	18,336	164,299	9,529	0	0
223,912	87,362	238,583	75,270	258,223	61,910	847,308	96,532
5,391	5,631	8,006	5,415	5,528	5,095	109,116	31,412
73,869	77,801	77,850	74,920	76,792	71,884	1,619,737	244,408
22,957	84,420	22,197	83,961	21,316	83,517	2,650,004	532,161
374,217	288,475	392,928	269,296	388,001	249,773	4,468,403	1,037,408
123,064	308,882	131,651	302,514	140,167	295,719	5,844,293	1,939,857
80,907	151,964	84,695	147,907	88,424	143,666	2,837,924	1,108,771
697,618	51,472	716,509	37,331	737,650	22,789	685,000	7,706
6,414	5,500	5,592	5,147	9,720	4,698	75,100	17,915
129,747	14,577	66,183	10,348	66,106	7,462	136,734	6,065
510,153	305,550	599,466	284,378	218,430	258,901	5,143,189	1,997,898
23,266	2,053	23,654	1,035	0	0	0	0
254,350	188,776	267,939	174,787	291,451	160,050	2,595,888	612,528
119,301	58,127	128,254	53,355	136,848	48,096	941,165	244,372
84,359	4,598	0	0	0	0	0	0
36,437	31,111	36,103	29,690	35,734	28,191	579,745	205,894
14,155	62,929	103,186	62,575	107,995	59,686	1,396,258	346,372
109,608	9,982	117,258	5,159	0	0	0	0
17,379	12,388	16,945	11,397	21,474	10,406	151,958	33,220
9,383	20,533	9,085	20,058	28,764	19,047	323,510	90,537
0	0	0	0	0	0	0	0
13,797	40,536	13,820	39,840	18,715	39,121	671,551	219,847
103,019	28,251	105,654	23,976	113,192	19,591	354,615	30,016
158,554	245,392	172,198	237,124	175,772	228,424	4,446,567	1,044,533
190,123	46,930	191,793	38,623	188,275	30,261	580,425	37,959
29,494	50,322	21,710	48,965	28,735	47,944	914,635	437,739
49,636	192,177	70,598	189,683	526,115	177,301	4,009,250	473,679
30,600	11,483	30,385	10,278	29,890	9,073	200,769	27,182

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	Maturity DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
PERRY CO SCH DIST	1,735,890	09/2001	03/2020	1,715,152	12,074	77,310	12,030	76,887
PERRY CO SCH DIST	3,922,646	03/2003	06/2013	3,316,363	609,247	58,921	593,924	52,524
PERRY CO SCH DIST	1,436,140	05/2003	08/2008	1,436,140	156,480	20,996	187,134	25,341
PIKE CO SCH DIST	3,735,000	11/1991	10/2003	340,000	340,000	9,988	0	0
PIKE CO SCH DIST	531,107	06/1996	06/2016	488,365	6,629	26,747	7,397	26,389
PIKE CO SCH DIST	853,574	09/1997	09/2017	733,685	33,410	35,667	35,063	34,083
PIKE CO SCH DIST	3,099,840	12/1997	12/2009	3,005,462	34,097	134,677	434,130	124,434
PIKE CO SCH DIST	1,366,561	02/1998	12/2009	1,142,303	140,179	47,364	142,427	41,570
PIKE CO SCH DIST	3,895,000	12/1999	12/2019	3,706,860	146,378	194,704	151,817	187,615
PIKE CO SCH DIST	2,843,394	09/2000	09/2020	2,823,775	7,261	142,001	7,632	141,628
PIKEVILLE IND SCH DIST	585,376	09/1999	09/2019	577,148	5,663	29,626	4,542	29,396
PINEVILLE IND SCH DIST	233,025	02/1997	10/2006	89,103	26,276	3,386	24,242	2,282
PINEVILLE IND SCH DIST	1,107,370	08/2002	02/2013	1,049,149	76,637	33,530	76,403	32,188
POWELL CO SCH DIST	1,973,849	10/1995	06/2007	915,421	211,822	42,109	221,258	32,366
POWELL CO SCH DIST	1,015,358	08/1997	12/2009	803,981	58,174	35,574	60,850	32,985
POWELL CO SCH DIST	849,448	01/1998	12/2009	753,423	33,084	31,130	36,096	29,694
POWELL CO SCH DIST	3,644,446	09/2001	09/2021	3,631,208	12,251	159,807	16,253	159,374
POWELL CO SCH DIST	2,278,813	11/2002	08/2016	2,247,578	34,358	78,947	33,962	78,093
PROVIDENCE IND (KISTA) SC	176,740	05/1998	12/2017	168,689	331	8,599	922	8,570
PROVIDENCE IND SCH DIST	427,054	04/1995	04/2015	306,628	19,641	17,703	19,353	16,642
PROVIDENCE IND SCH DIST	597,996	11/1998	12/2010	430,273	50,139	15,838	48,796	13,971
PULASKI CO SCH DIST	47,943	08/1993	08/2013	30,002	4,374	1,391	3,316	1,198
PULASKI CO SCH DIST	1,439,393	09/1995	09/2015	1,328,298	74,286	69,606	73,953	66,011
PULASKI CO SCH DIST	881,268	07/1996	07/2016	708,428	33,978	38,489	37,887	36,693
PULASKI CO SCH DIST	4,932,652	07/1998	07/2018	4,484,286	128,291	201,962	129,994	196,151
PULASKI CO SCH DIST	391,880	07/1998	11/2009	248,182	27,637	9,777	35,919	8,466
PULASKI CO SCH DIST	7,480,137	12/1998	07/2012	7,230,729	450,932	290,582	472,658	272,110
RACELAND IND SCH DIST	576,888	02/1998	02/2005	233,912	113,952	10,001	119,960	5,158
RACELAND IND SCH DIST	1,408,523	11/1998	04/2011	1,154,762	22,964	45,260	26,388	44,399
RACELAND IND SCH DIST	1,409,269	06/2003	09/2023	1,409,269	0	36,722	20,780	48,755
ROBERTSON CO (KISTA) SCH	294,763	04/2000	12/2019	279,528	7,987	15,857	6,679	15,490
ROBERTSON CO SCH DIST	639,528	01/2003	06/2014	593,299	45,822	16,892	50,749	16,091
ROCKCASTLE CO SCH DIST	5,607,654	04/1993	04/2004	112,370	112,370	5,619	0	0
ROCKCASTLE CO SCH DIST	1,658,006	03/1994	10/2008	1,025,083	153,702	46,053	158,429	38,832
ROCKCASTLE CO SCH DIST	3,762,332	09/2000	09/2020	3,635,940	62,675	185,903	65,491	183,019
ROCKCASTLE CO SCH DIST	4,975,716	10/2001	04/2018	4,938,836	29,009	207,119	154,369	206,249
ROWAN CO SCH DIST	1,194,530	04/1993	04/2005	117,272	55,462	5,808	61,810	3,091
ROWAN CO SCH DIST	1,325,416	06/1996	06/2016	1,203,090	61,973	64,565	60,501	61,591
ROWAN CO SCH DIST	3,375,054	11/1997	04/2007	1,321,405	319,821	59,643	329,906	45,570
ROWAN CO SCH DIST	1,825,640	04/1998	04/2018	1,742,105	22,610	82,671	26,460	81,722
ROWAN CO SCH DIST	823,453	11/2002	04/2013	815,742	6,149	25,982	5,872	25,859
RUSSELL CO SCH DIST	3,992,234	03/2000	03/2020	3,919,697	29,280	213,533	23,477	211,996
RUSSELL CO SCH DIST	3,850,029	06/2002	10/2014	3,509,931	327,593	101,422	350,913	95,292
SCIENCE HILL IND SCH DIST	612,531	04/2001	10/2011	523,519	51,352	19,914	50,621	17,874
SCIENCE HILL IND SCH DIST	550,043	03/2003	12/2016	540,764	6,836	18,434	11,782	18,280
SCOTT CO SCH DIST	3,162,601	12/1997	12/2008	1,890,487	280,258	76,723	290,970	64,581
SCOTT CO SCH DIST	2,123,186	04/1998	04/2018	1,696,679	75,088	78,236	73,862	75,157
SCOTT CO SCH DIST	849,673	08/1998	08/2009	591,614	74,687	23,285	78,682	20,141
SCOTT CO SCH DIST	4,765,902	01/1999	01/2019	4,021,538	197,239	171,491	203,929	163,601
SCOTT CO SCH DIST	16,801,085	11/2001	05/2020	15,991,855	419,136	685,590	433,623	672,492
SHELBY CO SCH DIST	295,748	08/1997	05/2007	121,507	29,172	5,336	31,597	4,081
SHELBY CO SCH DIST	2,447,867	01/1998	11/2009	1,544,217	192,002	61,353	200,049	53,168

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
16,902	76,466	11,846	75,874	15,632	75,401	1,646,668	666,506
613,551	45,397	623,080	36,194	152,473	24,355	724,088	63,488
201,548	21,454	190,961	17,529	240,346	13,096	459,671	5,286
0	0	0	0	0	0	0	0
7,936	25,989	8,235	25,561	83,305	25,116	374,863	95,291
36,357	32,418	34,035	30,764	23,296	29,417	571,524	170,409
461,589	104,840	488,535	83,751	508,907	61,309	1,078,204	50,368
150,485	35,340	164,360	28,413	176,580	20,869	368,272	16,991
156,782	179,900	166,489	171,818	135,924	164,258	2,949,470	1,112,687
1,998	141,387	306	141,330	2,501	141,260	2,804,077	1,299,348
3,329	29,214	7,018	28,966	20,641	28,302	535,955	183,329
20,530	1,274	18,055	406	0	0	0	0
81,104	30,508	85,750	28,439	110,344	25,996	618,911	70,643
234,789	22,188	247,552	11,387	0	0	0	0
59,619	30,320	61,474	27,610	182,445	22,030	381,419	18,147
34,010	28,231	41,823	26,638	194,541	21,675	413,869	17,793
15,025	158,858	13,853	158,381	2,500	158,105	3,571,326	1,383,017
43,515	77,016	43,013	75,718	52,495	74,285	2,040,235	408,859
495	8,537	47	8,525	579	8,510	166,315	55,907
19,047	15,597	23,726	14,568	23,368	13,216	201,493	50,736
52,395	12,048	50,917	10,060	54,363	8,007	173,663	10,308
2,204	1,060	1,036	979	4,807	833	14,265	1,948
84,997	62,157	89,212	57,865	88,216	53,341	917,634	231,834
36,775	34,808	40,536	32,836	44,202	30,642	515,050	146,682
136,533	190,154	142,921	183,866	149,143	177,295	3,797,404	1,260,529
39,143	6,918	32,303	5,432	34,925	4,020	78,255	3,363
484,331	252,971	495,939	233,117	511,875	212,457	4,814,994	623,460
0	0	0	0	0	0	0	0
159,752	43,409	163,055	37,419	176,295	31,304	606,308	49,719
8,724	48,460	12,608	48,247	6,421	48,057	1,360,736	497,596
5,354	15,189	8,003	14,843	10,618	14,344	240,887	104,459
55,675	15,202	55,599	14,228	50,522	13,255	334,932	44,140
0	0	0	0	0	0	0	0
162,758	31,203	171,711	23,131	185,198	14,294	193,285	4,832
73,182	179,807	75,571	176,199	77,802	172,383	3,281,219	1,668,774
154,310	201,232	163,687	195,831	167,865	190,102	4,269,596	1,145,087
0	0	0	0	0	0	0	0
46,814	58,626	46,445	56,285	84,600	53,963	902,757	236,481
345,116	30,725	326,562	15,022	0	0	0	0
25,232	80,584	28,952	79,499	113,587	78,225	1,525,264	438,745
88,489	25,742	91,077	23,529	98,357	21,025	525,798	56,723
26,426	210,764	25,077	209,376	31,428	208,060	3,784,009	1,737,747
353,843	87,625	366,381	78,521	368,242	68,051	1,742,959	166,139
49,871	15,864	54,084	13,785	58,268	11,538	259,323	21,264
11,729	18,086	6,675	17,935	6,595	17,777	497,147	111,926
306,394	51,623	321,573	37,846	336,543	23,368	354,749	7,982
77,554	72,055	86,159	68,720	94,670	64,929	1,289,346	357,681
77,629	16,927	86,515	13,488	85,338	9,836	188,763	8,034
215,486	155,444	221,905	146,824	233,181	137,948	2,949,798	816,607
443,211	658,942	452,437	644,537	460,405	628,702	13,783,043	4,555,251
34,267	2,699	26,471	1,191	0	0	0	0
207,994	44,547	220,844	35,434	228,621	25,883	494,707	21,282

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	MATURITY DATE	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
SHELBY CO SCH DIST	7,094,813	03/1999	09/2011	5,576,361	520,974	221,622	544,658	200,310
SHELBY CO SCH DIST	11,053,265	05/1999	05/2019	10,725,178	60,548	526,119	63,502	523,637
SILVER GROVE IND SCH DIST	472,835	11/1992	11/2012	127,210	42,493	6,146	37,355	3,931
SIMPSON CO SCH DIST	1,625,538	03/1998	01/2011	1,256,854	129,825	55,511	140,828	50,059
SIMPSON CO SCH DIST	1,603,795	06/2000	06/2020	1,594,421	28,319	84,670	41,297	83,296
SIMPSON CO SCH DIST	1,966,932	11/2002	04/2013	1,944,322	166,429	62,782	166,058	59,454
SOMERSET IND SCH DIST	1,408,312	06/1994	06/2007	307,005	72,548	16,717	75,441	12,945
SOMERSET IND SCH DIST	806,211	09/2002	06/2014	788,437	6,296	27,809	7,269	27,702
SOMERSET IND SCH DIST	585,594	06/2003	06/2023	585,594	7,129	21,960	7,723	21,692
SPENCER CO SCH DIST	1,936,992	03/1991	03/2004	202,335	202,335	13,152	0	0
SPENCER CO SCH DIST	214,134	02/1994	02/2014	199,441	4,297	10,130	17,425	9,932
SPENCER CO SCH DIST	6,385,636	01/1999	01/2021	6,241,256	44,609	279,627	243,871	277,664
TAYLOR CO SCH DIST	1,846,601	10/1994	10/2014	1,798,108	7,900	112,639	7,214	112,223
TAYLOR CO SCH DIST	594,820	07/1996	08/2016	517,719	17,458	28,787	17,051	27,881
TAYLOR CO SCH DIST	1,199,317	04/1997	08/2007	718,393	133,607	31,928	136,000	25,323
TAYLOR CO SCH DIST	1,320,690	05/1998	08/2010	1,144,630	77,911	48,682	85,296	45,315
TAYLOR CO SCH DIST	1,518,762	07/1999	06/2019	1,438,646	18,700	74,844	17,519	74,003
TODD CO SCH DIST	3,100,887	12/1992	10/2004	473,901	233,341	18,755	240,560	6,315
TODD CO SCH DIST	2,116,556	10/1994	10/2007	125,422	14,791	6,688	25,025	5,581
TODD CO SCH DIST	3,238,933	09/1998	09/2018	3,082,853	37,829	132,282	38,516	130,755
TODD CO SCH DIST	2,124,752	04/1999	10/2014	2,052,450	18,023	89,184	17,941	88,447
TODD CO SCH DIST	838,039	12/2002	10/2007	832,124	13,627	18,806	13,499	18,535
TODD CO SCH DIST	2,152,179	05/2003	05/2023	2,152,179	30,646	81,281	25,955	80,576
TRIGG CO SCH DIST	2,254,456	04/2003	04/2023	2,254,456	44,838	83,878	45,804	83,251
TRIMBLE CO SCH DIST	1,072,202	06/1994	06/2004	42,791	42,791	2,204	0	0
TRIMBLE CO SCH DIST	817,390	12/1998	07/2005	341,818	122,439	10,431	115,638	6,059
TRIMBLE CO SCH DIST	4,546,275	04/2002	04/2022	4,515,756	34,459	202,833	38,365	201,903
TRIMBLE CO SCH DIST	867,234	11/2002	06/2014	863,207	13,260	30,212	65,619	29,748
UNION CO SCH DIST	1,960,498	02/1994	05/2013	978,581	116,340	49,574	119,542	44,164
UNION CO SCH DIST	1,655,686	12/1997	09/2010	1,090,614	112,730	45,621	117,875	40,720
UNION CO SCH DIST	1,349,149	06/1999	06/2019	1,335,885	5,404	63,652	38,137	63,430
WALTON-VERONA IND SCH D	1,544,971	06/1993	06/2005	175,070	80,156	8,754	94,914	4,746
WALTON-VERONA IND SCH D	124,873	09/1996	09/2016	104,297	3,329	5,194	3,298	5,357
WALTON-VERONA IND SCH D	425,183	12/1997	12/2017	362,763	15,669	15,555	19,519	15,342
WALTON-VERONA IND SCH D	67,703	06/1999	06/2019	57,612	3,839	2,865	3,112	2,692
WALTON-VERONA IND SCH D	161,402	01/2002	04/2011	130,429	14,910	4,742	14,112	4,332
WALTON-VERONA IND SCH D	1,072,179	12/2002	06/2013	1,067,726	14,129	35,807	14,111	35,524
WARREN CO SCH DIST	4,565,503	03/1994	03/2014	3,830,039	267,708	200,340	279,469	186,419
WARREN CO SCH DIST	2,678,735	07/1995	08/2008	1,871,125	301,344	88,126	314,277	72,811
WARREN CO SCH DIST	3,256,128	12/1995	12/2015	2,443,287	137,227	119,336	145,216	112,908
WARREN CO SCH DIST	4,057,524	02/1998	04/2011	3,433,285	372,046	149,691	384,270	133,879
WARREN CO SCH DIST	4,530,347	02/1999	02/2019	4,184,626	107,292	181,957	111,583	177,666
WARREN CO SCH DIST	8,108,791	04/2000	04/2020	7,830,876	99,624	418,527	108,631	413,670
WARREN CO SCH DIST	7,240,946	04/2002	04/2022	6,963,928	283,974	289,590	293,558	282,206
WASHINGTON CO SCH DIST	49,197	08/1996	08/2016	31,958	1,647	1,653	1,236	1,584
WASHINGTON CO SCH DIST	523,310	02/1997	02/2017	436,247	24,109	22,353	23,434	21,328
WASHINGTON CO SCH DIST	4,862,255	08/1998	08/2023	4,443,144	115,086	206,472	119,664	201,571
WAYNE CO SCH DIST	6,756,429	10/1993	10/2004	651,118	318,665	22,130	332,453	7,480
WAYNE CO SCH DIST	1,056,266	02/1995	02/2005	89,981	43,045	5,152	46,936	2,699
WAYNE CO SCH DIST	39,458	06/1997	06/2017	29,978	3,143	1,576	2,275	1,414
WAYNE CO SCH DIST	447,725	02/1998	06/2011	353,184	33,928	15,575	42,203	14,150
WAYNE CO SCH DIST	300,000	05/1999	05/2019	257,962	9,783	11,775	12,774	11,383

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
563,082	178,155	586,096	154,878	613,699	130,129	2,747,852	243,869
65,526	520,970	77,698	518,152	104,287	514,734	10,353,617	3,955,158
2,207	2,822	7,046	2,547	6,869	2,130	31,240	4,691
151,662	44,144	152,219	37,623	162,503	30,963	519,817	46,929
39,178	81,294	46,910	79,354	44,529	77,032	1,394,188	601,528
170,622	55,634	170,118	51,198	179,542	46,265	1,091,553	128,580
78,209	8,947	80,807	4,606	0	0	0	0
8,160	27,553	8,986	27,357	98,147	27,115	659,579	90,455
7,263	21,403	6,785	21,130	6,289	20,876	550,405	261,453
0	0	0	0	0	0	0	0
15,424	9,113	18,262	8,365	15,925	7,452	128,108	24,090
247,881	266,934	266,629	256,027	285,100	244,295	5,153,166	1,752,601
11,456	111,681	15,620	110,869	14,642	109,961	1,741,276	516,480
16,622	26,997	21,168	26,000	20,688	24,890	424,732	162,179
140,786	18,541	149,806	11,422	158,194	3,876	0	0
87,537	41,707	84,624	38,070	96,531	34,172	712,731	48,859
21,227	73,179	24,874	72,181	23,397	70,963	1,332,929	687,578
0	0	0	0	0	0	0	0
27,611	4,107	29,709	2,487	28,286	820	0	0
39,358	129,187	40,358	127,563	46,526	125,782	2,880,266	863,033
22,855	87,610	22,764	86,664	22,668	85,710	1,948,199	314,492
266,894	15,731	265,405	10,076	272,699	3,545	0	0
20,862	79,979	25,767	79,499	25,669	78,906	2,023,280	1,077,170
45,676	82,609	45,475	81,627	45,270	80,650	2,027,393	915,797
0	0	0	0	0	0	0	0
103,741	1,945	0	0	0	0	0	0
47,075	200,714	155,614	199,113	158,994	193,433	4,081,249	1,699,850
75,290	27,452	74,951	24,816	79,599	22,193	554,488	70,215
127,144	38,486	124,376	32,256	71,284	26,037	419,895	69,839
122,822	35,545	132,507	29,989	136,857	24,063	467,823	32,316
45,653	61,829	48,035	59,911	60,282	57,846	1,138,374	378,025
0	0	0	0	0	0	0	0
7,523	5,397	7,444	4,946	7,362	4,497	75,342	20,698
11,116	12,481	14,773	12,671	19,155	12,891	282,531	65,476
2,335	2,549	1,505	2,439	617	2,367	46,204	13,773
12,986	3,803	11,820	3,316	35,613	2,873	40,988	1,899
108,753	35,242	103,603	32,632	103,427	29,783	723,703	90,219
296,061	171,887	307,477	156,491	323,705	140,503	2,355,619	451,516
332,481	56,475	350,638	38,881	368,569	20,181	203,816	5,299
153,124	105,931	155,934	98,474	165,369	90,520	1,686,417	369,230
401,069	117,355	422,514	100,109	443,593	81,941	1,409,793	127,446
115,847	173,202	120,081	168,568	124,284	163,765	3,605,539	1,109,003
112,589	408,375	121,469	402,745	125,292	396,672	7,263,271	3,469,226
303,072	273,547	312,530	263,848	326,928	253,066	5,443,866	1,994,112
795	1,534	323	1,506	4,827	1,378	23,130	5,042
27,655	20,227	26,840	18,927	25,987	17,665	308,222	89,984
119,218	196,524	123,744	191,300	128,243	185,819	3,837,189	1,773,280
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
1,362	1,297	401	1,227	4,393	1,206	18,404	4,988
45,364	12,335	43,422	10,362	41,372	8,451	146,895	12,166
10,424	10,808	12,968	10,339	15,401	9,756	196,612	59,916

**COMMONWEALTH OF KENTUCKY
FISCAL MANAGEMENT
SCHEDULE OF BONDS OUTSTANDING
as of 6/30/03**

AGENCY SERIES TITLE	AMOUNT	DATE OF ISSUED	Maturity Date	PRINCIPAL OUTSTANDING	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
					6/30/2004		6/30/2005	
					PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
WAYNE CO SCH DIST	764,729	03/2003	02/2015	764,729	13,730	23,834	13,871	25,534
WAYNE CO SCH DIST	3,989,060	03/2003	10/2013	3,989,060	37,405	114,381	48,168	105,072
WEBSTER CO SCH DIST	155,103	05/1994	05/2014	106,120	8,308	6,102	7,923	5,624
WEBSTER CO SCH DIST	133,938	05/2001	09/2011	109,419	10,543	4,255	7,662	3,891
WEBSTER CO SCH DIST	456,739	05/2001	05/2021	426,544	17,425	19,621	15,697	18,819
WEST POINT IND SCH DIST	350,317	05/2001	11/2011	300,927	29,195	11,954	28,788	10,824
WHITLEY CO SCH DIST	3,418,140	09/1992	09/2006	893,917	203,679	44,277	217,756	32,688
WHITLEY CO SCH DIST	1,867,188	10/1993	02/2008	949,337	174,674	40,822	181,751	33,311
WHITLEY CO SCH DIST	1,557,849	10/1993	10/2013	975,210	113,799	41,888	68,053	37,796
WHITLEY CO SCH DIST	406,451	12/1997	05/2011	356,824	40,907	15,958	43,304	14,178
WHITLEY CO SCH DIST	2,299,626	07/1998	07/2018	2,290,220	0	104,943	64	104,941
WHITLEY CO SCH DIST	1,893,291	02/2002	09/2012	1,879,964	17,827	69,992	17,779	69,600
WILLIAMSBURG IND SCH DIS	1,691,079	09/1993	12/2005	459,221	158,363	15,202	159,623	8,842
WILLIAMSBURG IND SCH DIS	1,008,893	08/2001	02/2012	910,163	58,815	36,229	58,604	34,230
WILLIAMSTOWN IND (KISTA)	472,033	07/1997	12/2016	368,207	16,493	19,290	17,289	18,500
WILLIAMSTOWN IND (KISTA)	626,362	12/1999	06/2019	615,525	972	34,248	1,041	34,203
WILLIAMSTOWN IND SCH DIS	35,226	09/1994	09/2014	31,539	3,321	1,658	2,859	1,487
WILLIAMSTOWN IND SCH DIS	375,305	03/1997	12/2008	228,287	34,912	10,116	33,322	8,547
WILLIAMSTOWN IND SCH DIS	936,845	02/1998	05/2011	743,203	78,930	33,339	83,240	29,945
WILLIAMSTOWN IND SCH DIS	407,993	05/2003	05/2023	407,993	1,460	14,484	2,598	14,432
WOLFE CO SCH DIST	972,496	12/1996	09/2009	676,633	79,954	29,881	87,561	26,152
WOLFE CO SCH DIST	1,025,412	10/1997	03/2011	838,616	78,947	39,007	81,921	35,534
WOODFORD CO SCH DIST	3,572,669	02/1992	10/2004	697,600	341,200	30,039	356,400	10,157
WOODFORD CO SCH DIST	286,728	07/1994	07/2014	208,283	14,550	11,710	13,426	10,962
WOODFORD CO SCH DIST	60,778	09/1996	09/2016	55,056	217	2,988	4,978	2,861
WOODFORD CO SCH DIST	6,443,803	10/1996	10/2016	6,396,340	14,763	343,497	17,305	342,732
WOODFORD CO SCH DIST	3,566,535	03/1998	08/2011	2,814,901	322,251	114,112	341,362	99,845
SERIES TOTAL	1,619,829,357			1,276,555,327	62,054,453	56,284,363	64,640,030	53,979,528
AGENCY TOTAL	1,619,829,357			1,276,555,327	62,054,453	56,284,363	64,640,030	53,979,528

FISCAL YEAR ENDING 6/30/2006		FISCAL YEAR ENDING 6/30/2007		FISCAL YEAR ENDING 6/30/2008		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
64,580	25,062	63,370	22,867	66,942	20,712	542,236	76,083
389,196	101,961	399,147	95,647	408,098	87,972	2,707,046	276,469
7,516	5,169	12,086	4,736	11,631	4,041	58,656	11,230
9,680	3,544	21,554	2,920	18,310	2,122	41,670	3,244
18,889	18,097	16,998	17,229	20,020	16,447	337,515	118,862
28,355	9,681	32,906	8,456	37,420	7,002	144,263	13,009
231,771	20,210	240,711	6,860	0	0	0	0
187,879	25,495	198,995	17,416	206,038	8,860	0	0
72,272	34,639	76,456	31,293	80,603	27,759	564,027	81,487
44,885	12,273	45,795	10,275	50,800	8,215	131,133	10,648
1,154	104,914	0	104,888	0	104,888	2,289,002	667,770
17,722	69,148	17,654	68,631	277,397	63,671	1,531,585	156,684
141,235	2,825	0	0	0	0	0	0
63,374	32,120	108,123	29,712	112,854	25,495	508,393	54,027
16,058	17,692	21,801	16,746	24,529	15,557	272,037	75,911
3,993	34,151	2,893	33,952	1,715	33,804	604,911	246,216
2,364	1,342	1,855	1,225	1,305	1,137	19,835	3,356
36,509	6,922	36,706	5,183	39,584	3,333	47,254	1,181
87,510	26,324	91,740	22,474	90,928	18,391	310,855	29,377
2,158	14,340	1,702	14,263	1,230	14,203	398,845	141,707
95,006	21,997	93,834	17,654	102,324	13,091	217,954	10,958
84,758	31,847	87,472	27,991	90,055	23,967	415,463	45,742
0	0	0	0	0	0	0	0
12,211	10,261	15,898	9,473	14,483	8,607	137,715	30,451
4,728	2,625	4,452	2,390	1,146	2,241	39,535	14,188
159,700	338,443	166,936	330,481	273,988	319,541	5,763,648	1,740,956
364,995	84,658	378,129	68,681	300,202	54,097	1,107,962	88,634
69,376,414	51,298,373	71,307,036	48,457,931	75,864,108	45,494,250	933,313,285	286,690,797
69,376,414	51,298,373	71,307,036	48,457,931	75,864,108	45,494,250	933,313,285	286,690,797

NOTES TO THE DEBT REPORT

1. KENTUCKY TURNPIKE AUTHORITY - Economic Development 1992 Revitalization: Debt service reserve investment income and principal is applied to the final 12-30-2009 maturity.

Economic Development 1993 Revitalization: The investment income from the debt service reserve is applied to debt service through 12-30-2009. The income and principal of the reserve is applied from 6-30-2010 to final maturity 6-30-2013.

2. KENTUCKY TURNPIKE AUTHORITY - Resource Recovery 1987: Debt service reserve investment income is applied to debt service through the final 6-30-2006 maturity.

Resource Recovery 1985: The investment income from the debt service reserve is applied to debt service beginning 12-30-2006. The income and principal of the debt service reserve is applied to the final 6-30-2009 maturity.

3. KENTUCKY TURNPIKE AUTHORITY - Toll Road 1986: Debt service reserve investment income is applied to debt service through the final maturity 6-30-2007. On July 1, 2003 Federal funds were used for a partial redemption of the 07-01-2005 (\$10,950,000 called) and the 07-01-2006 (\$1,240,000 called) maturities).

4. KENTUCKY TURNPIKE AUTHORITY - scheduled debt service reflects July 1 debt service as being paid on June 30, and therefore shows outstanding principal being reduced one year in advance.

5. KENTUCKY ECONOMIC DEVELOPMENT FINANCE AUTHORITY - The Authority acts as a conduit for the issuance of various private activity hospital and industrial revenue bonds. Principal amounts due and interest rates on most issues are subject to periodic change. The state has no liability for debt service on these types of bonds. Principal and interest payments are the responsibility of the borrowing parties.

Bonds are also issued on behalf of approved companies and economic development projects in an effort to create jobs in high unemployment counties within the Commonwealth. The companies have entered into lease financing agreements with the Commonwealth in amounts sufficient to provide debt service on the bonds, and are eligible for state corporate income tax credits due to their participation in the program. Neither the Commonwealth nor any of its departments or agencies will have or incur any liability, directly or indirectly, for payment of the principal or the interest on these types of bonds.

Issues closed within Fiscal Year 2003:

Project Name	Amount	Initial Rate	Type	Maturity
Centre College of Kentucky, Series 2002 (Danville- Boyle County)	\$40,000,000	2.125%	Variable	2032
Catholic Healthcare Partners, Series 2002A: (Lourdes Hospital, McAuley Manor, Adult Daybreak- McCracken County; Sacred Heart Home, Sacred Heart Village Apts-Jefferson County; Marcum and Wallace Memorial Hospital-Estill County).	\$15,225,000	3.50%	Variable	2030
Republic Services, Inc. Series 2003 (Valley View Landfill; Epperson Waste Disposal, Inc; Tri-K Landfill; Dozit Company, Inc; Ohio County Balefill, Inc.; Covington Transfer Station; Industrial Disposal.)(Grant, Trimble, Lincoln, Union, Ohio, Jefferson, Kenton Counties).	\$12,275,000	1.05%	Variable	2033
St. Elizabeth Medical Center, Inc. Series 2003 A, B, C Refunding and Improvement Bonds (One Medical Village Dr., Edgewood & Covington, KY (Kenton County)	\$125,000,000	0.80%	Variable	2033

6. KENTUCKY ASSET/ LIABILITY COMMISSION- On June 26, 2002 the Kentucky Asset / Liability Commission sold \$6,360,000 of Agency Fund Project Series A Notes and \$12,775,000 of General Fund Project Series A Notes due 11-01-03. Although debt service interest is shown in these tables, capitalized interest through the maturity date was deposited with the trustee at closing. These notes are expected to be permanently financed by the State Property and Buildings Commission.
7. STATE PROPERTY AND BUILDINGS COMMISSION - On June 1, 2000 the State Property and Buildings Commission sold \$53,320,000 of Agency Fund Revenue Bonds, Project No. 66, Series A and \$1,550,000 of Agency Fund Revenue Bonds, Project No. 66, Taxable Series B for the following entities: University of Kentucky-\$25,360,000 (\$1,550,000 Taxable); Eastern Kentucky University-\$20,350,000; and Kentucky Higher Education Assistance Authority-\$9,160,000. On March 15, 2001 the State Property and Buildings Commission sold \$10,620,000 of Agency Fund Revenue Bonds, Project No. 70 for the University of Kentucky in order to pay certain project costs and to refund certain

notes. On January 9, 2002 the State Property and Buildings Commission sold \$7,075,000 of Agency Fund Revenue Bonds, Project No. 75, for Eastern Kentucky University in order to pay certain project costs. While these bond issues are shown as liabilities of the State Property and Buildings Commission, the debt service is a liability of the various state agencies for which the bonds were issued and is reflected as debt outstanding on the financial statements of the respective agencies as well.

8. STATE PROPERTY AND BUILDINGS COMMISSION –on October 31, 2001 the State Property and Buildings Commission sold \$90,420,000 of Road Fund Revenue Bonds, Project No. 73, for the Transportation Cabinet for construction of an office building and parking structure for the Transportation Cabinet. On March 27, 2002 the State Property and Buildings Commission sold \$41,270,000 of Road Fund Revenue Refunding Bonds Project No. 73 (Second Series) to refund certain of the prior bonds and to pay the costs of issuing the Second Series bonds.
9. STATE PROPERTY AND BUILDINGS COMMISSION- On 10/31/02 the State Property and Buildings Commission economically defeased the remaining debt service on Project 26-2nd Series. However, the final payment due 12/1/03 is still shown as outstanding in this report as it has not been legally defeased.
10. STATE PROPERTY AND BUILDINGS COMMISSION - The State Property and Buildings Commission issued \$41,380,000 taxable refunding bonds on June 29, 1987, to refinance \$67,026,000 outstanding academic facility and housing and dining system revenue bonds composed of 55 individual bond issues of Eastern Kentucky University, Morehead State University, Murray State University, Northern Kentucky University, the University of Kentucky, the University of Louisville and Western Kentucky University. The pre-existing debt of the refunded bonds is recognized in the financial statements of the respective universities, since these amounts are still considered an outstanding obligation of the respective universities. While this issue is shown as a liability of the State Property and Buildings Commission also, it continues to be a liability of the various state universities and is reflected in their debt outstanding as well.

	<u>Series</u>	<u>Outstanding</u> 6/1/1987	<u>Outstanding</u> 6/30/2003	<u>Final</u> <u>Maturity</u>
Eastern Kentucky University Housing System Revenue	A	\$150,000	0	-
	B	905,000	0	-
	C	1,860,000	0	-
	D	1,740,000	0	-
	E	1,571,000	0	-
	G	2,674,000	0	-
	I	3,000,000	730,000	2/2007

Eastern Kentucky University Consolidated Educational Bldgs.	F	935,000	0	-
	H	540,000	0	-

Morehead State University				
Housing and Dining	A	515,000	0	-
	B	370,000	0	-
	C	265,000	0	-
	D	595,000	0	-
	E	100,000	0	-
	F	390,000	0	-
	G	980,000	0	-
	H	1,175,000	170,000	11/2004
	I	2,580,000	525,000	11/2005
Murray State University				
Housing and Dining	A	250,000	0	-
	B	280,000	0	-
	C	345,000	0	-
	D	400,000	0	-
	E	230,000	0	-
	F	805,000	0	-
	G	245,000	0	-
	H	1,215,000	50,000	9/2003
	I	1,357,000	172,000	9/2004
	J	310,000	40,000	9/2004
	K	2,045,000	0	-
	L	1,660,000	1,045,000	9/2008
Murray State University				
Consolidated Educational				
Bldgs.	C	1,130,000	0	-
	E	1,413,000	0	-
Northern Kentucky University				
Housing System	B	4,425,000	3,005,000	11/2020
University of Kentucky				
Housing and Dining	A	140,000	0	-
	B	200,000	0	-
	C	330,000	0	-
	D	655,000	0	-
	E	645,000	0	-
	F	665,000	0	-
	G	1,115,000	0	-
	I	8,000,000	2,900,000	6/2005
	K	4,020,000	2,405,000	6/2018
University of Kentucky				
Consolidated Educational Bldgs.	C	1,815,000	0	-
Community College Education				
Building Revenue Bonds	B	3,130,000	1,065,000	5/2009
University of Louisville				
Academic Building Bonds (1969)		1,243,000	0	-
Western Kentucky University				
Housing and Dining	A	326,000	0	-
	B	278,000	0	-
	C	293,000	0	-
	D	370,000	0*	-
	E	685,000	0*	-
	F	676,000	0*	-
	H	500,000	0*	-

I	2,915,000	405,000*	12/2003
J	2,010,000	515,000*	12/2004

Western Kentucky University
Consolidated Educational Bldgs.

E	<u>560,000</u>	<u>0</u>	-
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Total \$67,026,000

\$13,027,000

*Refunded by WKU Student Life Foundation , Inc. on 5/25/00.